

Oweegee Dome

A Copper - Gold porphyry project beside the highway in BC's Golden Triangle

Cautionary Statements & Technical Disclosure

This presentation is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein.

This document includes forward looking statements. Forward looking statements inherently involve subjective judgement and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside of the control of, and may be unknown to, the company. Actual results and developments may vary materially from those expressed in these materials. The types of uncertainties which are relevant to the company may include, but are not limited to, commodity prices, political uncertainty, changes to the regulatory framework which applies to the business of the company and general economic conditions. Given these uncertainties, readers are cautioned not to place undue reliance on such forward-looking statements.

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Investors are cautioned that Sanatana Exploration Inc. has not verified the data from the Hercules Silver Corp.' s Hercules deposit. Further, the presence and style of mineralization on these properties is not necessarily indicative of similar mineralization on the Sanatana Exploration Inc. property. Historical assays from rock sampling and drill programs on its properties have not been verified by Sanatana but have been cited from sources believed to be reliable. This news release contains statements about Sanatana's expectations and are forward-looking in nature. As a result, they are subject to certain risks and uncertainties. Although Sanatana believes that the expectations reflected in these forward-looking statements are reasonable, undue reliance should not be placed on them as actual results may differ materially from the forward-looking statements. The forward-looking statements contained in this news release are made as of the date hereof, and Sanatana undertakes no obligation to update publicly or revise any forward-looking statements or information, except as required by law.

Buddy Doyle, BAppSc (Geol.), FAusIMM, VP Exploration of Sanatana Resources Inc., a Qualified Person, as such term is defined in National Instrument 43-101—Standards of Disclosure for Mineral Projects (“NI 43-101”), has reviewed and approved the scientific and technical disclosure contained herein.

Management

Peter Miles, CEO, Director

Mr. Miles has a B.Comm from the University of British Columbia. He has more than 25 years' experience in finance and was formerly a Vice President of Midland Doherty Inc., Dean Witter Reynolds, and CIBC World Markets. Prior to becoming President and CEO of Sanatana Resources Inc., Mr. Miles was an advisor to a number of public and private companies, primarily in the natural resource sector including Roughrider Uranium Inc. At a private stage, Mr. Miles financed Roughrider and was later instrumental in Hathor Exploration Inc.'s acquisition of Roughrider. Hathor was acquired by Rio Tinto plc in 2011 for \$654 million. Mr. Miles is a Director of Gamehost Inc., and is the founder of Sanatana Resources Inc. Mr. Miles is a commercial pilot with some 3000 hours pilot in command of over 15 different types of aircraft.

Buddy Doyle, President, Director

Mr. Doyle has a degree in Geology, from the Queensland University of Technology, graduating in 1981. Mr. Doyle's career highlights include being involved in the discovery and evaluation of the Lihir Gold Mine in Papua New Guinea and the Diavik Diamond mine in Canada, both while working for Rio Tinto PLC. In 2004 he received the Hugo Dummitt award for Excellence in diamond exploration for his involvement in the Diavik discovery. Since 2004 Mr. Doyle has been involved in geology consulting and creating and operating mining exploration start-ups listing on the Toronto Venture Exchange and the AIM London Exchange. As CEO of Amarillo gold from 2004 to 2017 he oversaw a near production gold project in Brazil and he was founder and a director of Western Potash from 2007-2017, which discovered and developed the now in production Milestone Potash Project in Saskatchewan. Additionally, Mr. Doyle is a Fellow of the AUSIMM.

Jeff Kyba, Chief Geologist, PGeo.

Mr. Kyba has had various field appointments with junior and mid-tier companies and the BC Geological Survey throughout British Columbia and Australia. His experience spans grassroots exploration to deposit delineation for precious and base metals as well as five years of regional oversight of all exploration and mining projects in northwestern BC for the provincial government. This work resulted in several government publications and a map identifying favorable areas to explore for minerals, commonly known as the "Kyba Red Line"; a stratigraphic unconformity located within 2 km of nearly all major deposits in the Stikine Terrane. His map helped companies to identify underexplored areas and guide grassroots target generation and remains in use today.

Ian Smith, Chairman, Independent Director

A mining engineering graduate of the University of Queensland, Australia, Mr. Smith has 50 years' experience in, operations and project management and consulting within the international base and precious metals industries. Mr. Smith was Mine Superintendent at the 90,000 tpd Bougainville Copper mine in Papua New Guinea. As President and CEO of bcMetals Corp., he engineered the 30,000tpd Red Chris copper/gold porphyry project for development in northwest BC prior to it being acquired by Imperial Metals Corp. Mr. Smith was President and founding partner of the consulting company Mineral Resources Development Inc.. until it was purchased in 1995.

Mr. Jonathan Hill, Advisor

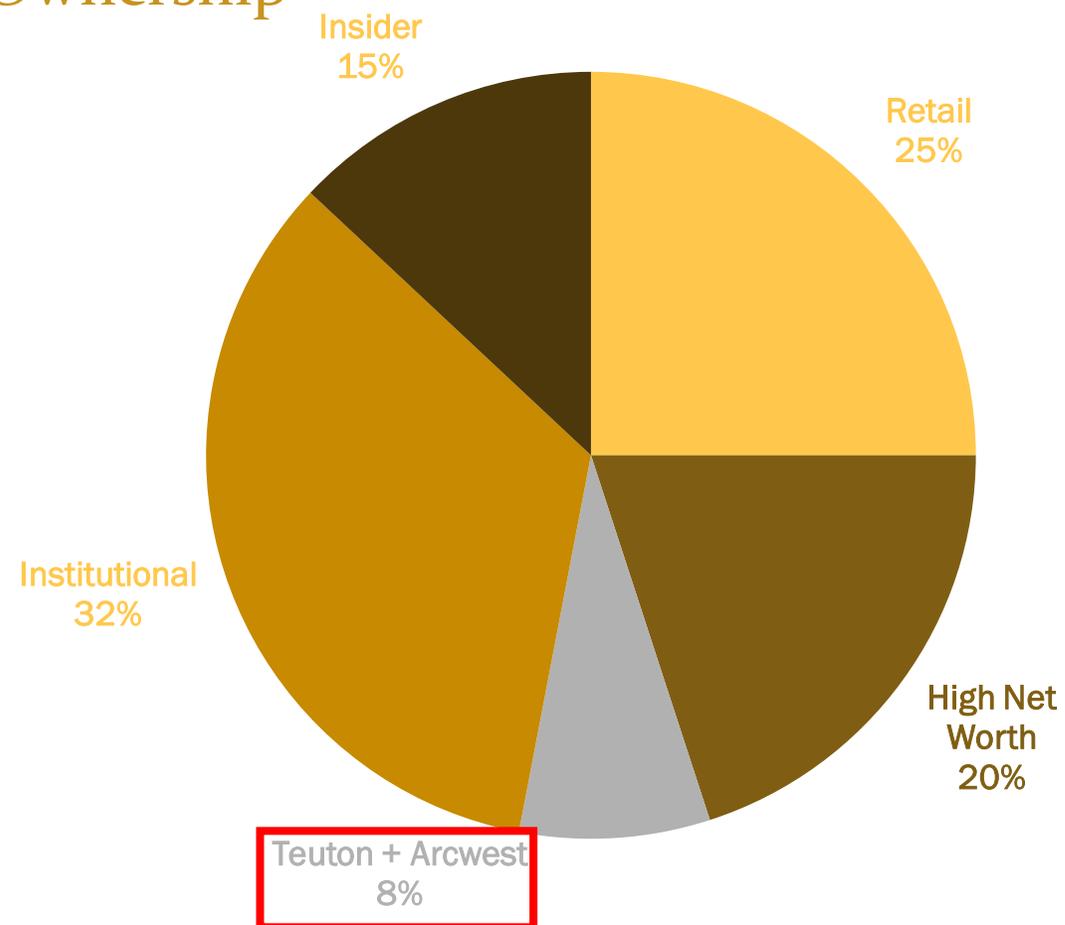
Mr. Hill is a successful geologist and accomplished mining industry professional with over 30 years of global exploration, mining operational and project development experience. He has served in senior exploration and operational roles with major mining companies Anglo American Corporation and AngloGold Ashanti Ltd and has been directly involved with the discovery and development of several world class greenfields and brownfields projects in Africa and the Americas. Mr. Hill is the founder and president of Exploration Outcomes Ltd., a geological exploration advisory firm headquartered in Brazil, is a director of Royal Road Minerals (TSX-V:RYYR) and Stratabound Minerals Corporation (CVE: SB) and is a senior advisor to the management committee of Jaguar Mining Inc. (TSE:JAG).

Mr. Hill's experience in mining and exploration geology, project development and management, and his broad range of contacts in the mining industry has resulted in a unique skill set and an in-depth appreciation and understanding of the global mining business. Mr. Hill holds a BSc (Hons) Economic Geology and a BAppSc in Applied Geology. He is a Fellow of the Australasian Institute of Mining and Metallurgy.

Capital Structure and Ownership (as of November 2023)

| | |
|--------------------------------|-------------------|
| Shares | 75,650,822 |
| Warrants | |
| Exercise price \$0.20 04/26/24 | 2,000,000 |
| Exercise price \$0.20 05/11/24 | 7,003,333 |
| Exercise price \$0.20 06/01/24 | 1,124,400 |
| Exercise price \$0.10 30/12/24 | 410,000 |
| Exercise price \$0.15 30/12/24 | 5,500,000 |
| Stock Options | |
| Exercise price \$0.35 09/30/25 | 2,850,000 |
| Exercise price \$0.20 06/06/27 | 2,050,000 |
| Exercise price \$0.16 10/27/26 | 600,000 |
| Fully Diluted | 97,188,555 |

Ownership



Arcwest Option

Sanatana signed an option agreement with Arcwest, in July 2021 for the 31,077 hectare Oweege Project

Sanatana can earn 60% interest in Oweege by funding cumulative exploration expenditures of \$6.6M and by making staged cash and share payments totaling \$500,000 and 2,000,000 shares by Dec. 2024.
To date, Sanatana has paid \$100,000, issued 700,000 common shares and spent approximately \$5.5M.

Oweegee Location & Highlights

31,077 hectares in BC's Golden Triangle

- Excellent relationship with Tahltan First Nation and fully permitted for exploration and drilling
- Premier location as Hwy 37 and the NW transmission line transect the property
- Similar geologic address to globally significant Cu-Au projects
- Adjoining land position to Newcrest, Seabridge and Tudor Gold
- Multiple Cu-Au-Ag-Mo porphyry phases recognized in 2021/2022
- High quality underexplored prospects



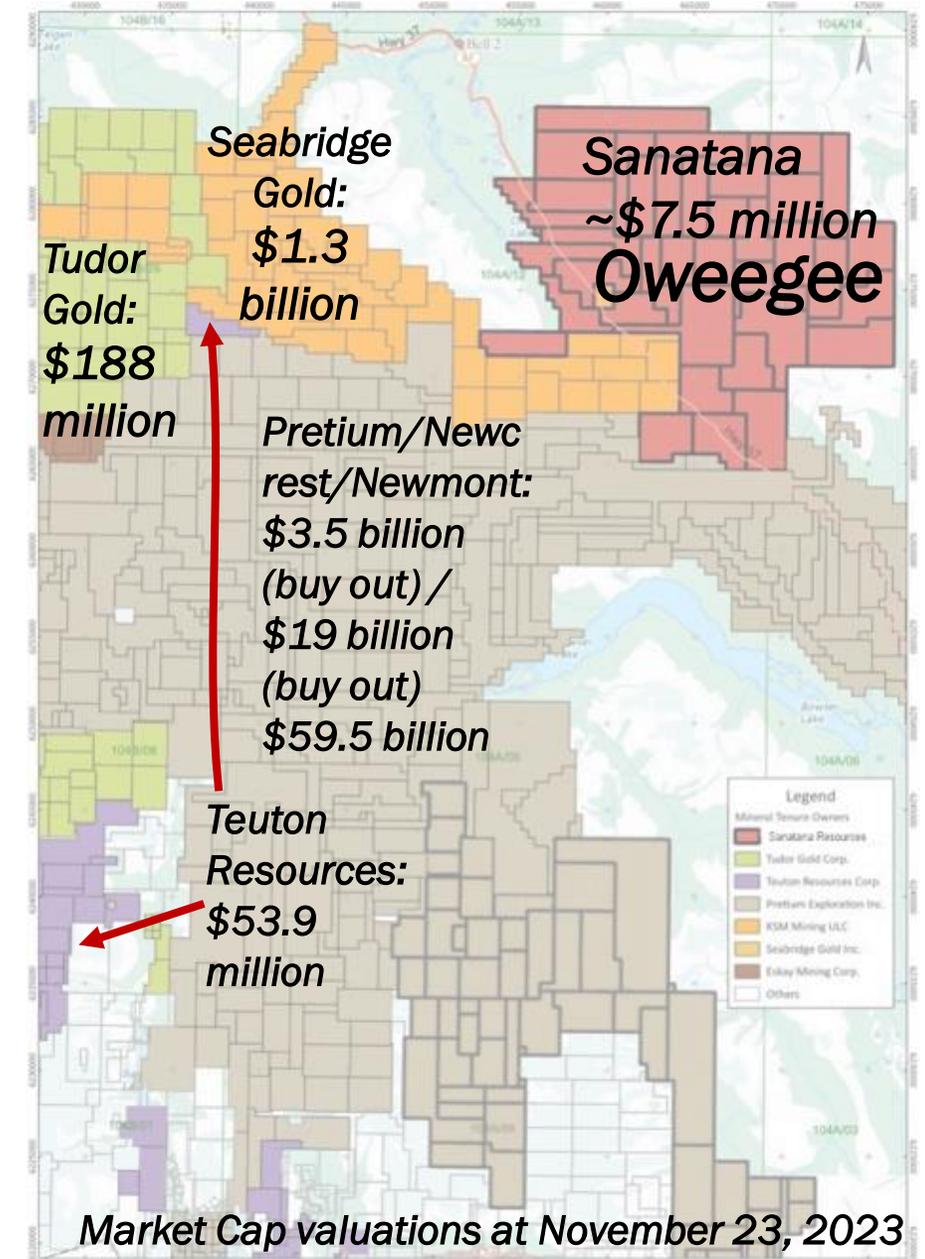
An Undervalued Asset in the Golden Triangle

Sanatana's Oweegee project is an unparalleled opportunity in a globally significant mining district

Significant neighbouring projects include:

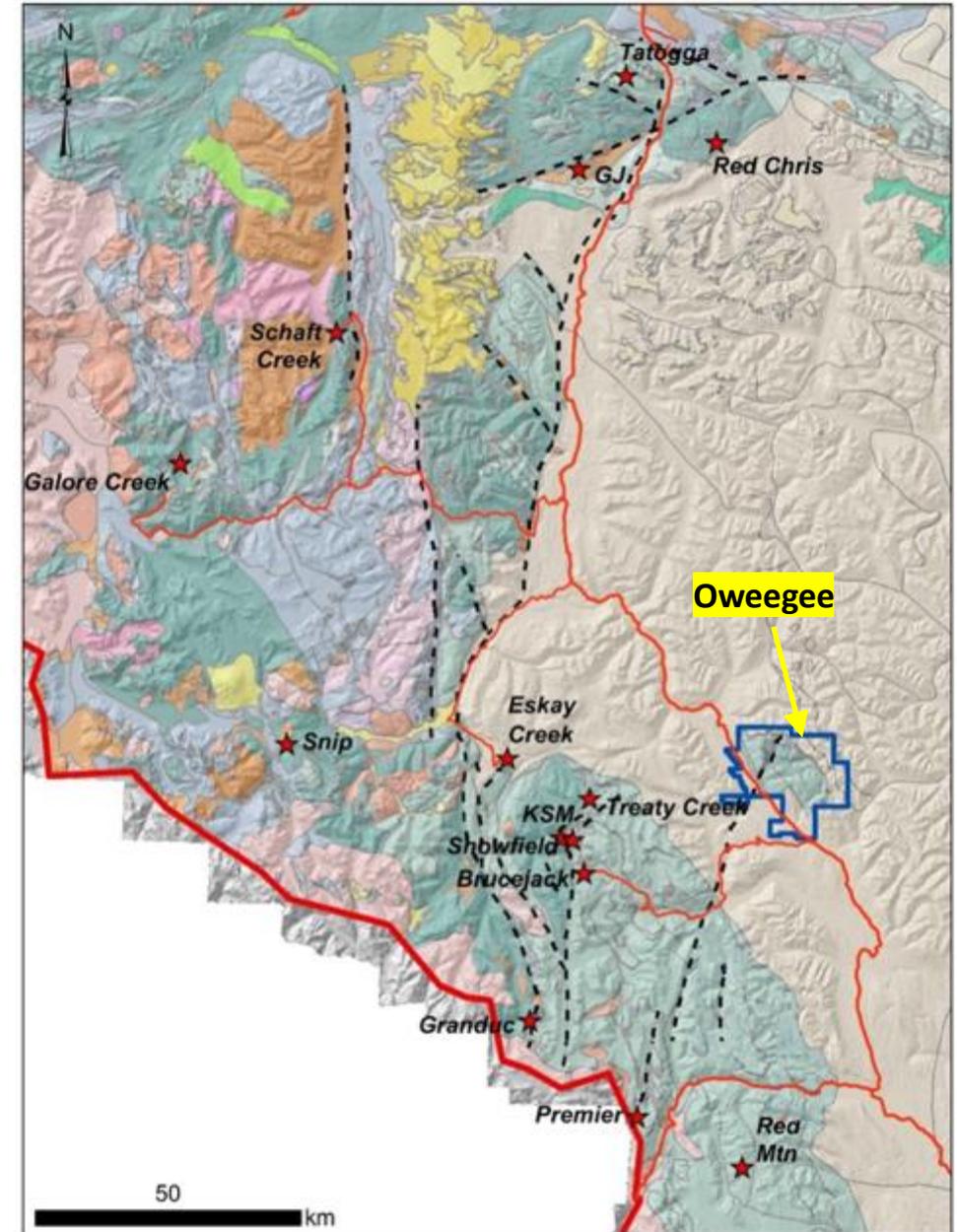
- Brucejack Au-Ag mine: M+I Resource: 23.2 Mt @ 10.1 g/t Au + 65.5 g/t Ag purchased by Newcrest Mining CAD \$3.5 billion ~ Nov. 2021
- The KSM porphyry gold-copper deposits: Reserves: 2.198 Bt @ 0.21% Cu + 0.55 g/t Au
- Tudor Gold's Treaty Creek gold-silver deposit: M+I Resource: 815.7 Mt @ 0.66 g/t Au + 3.6 g/t Ag)

Brucejack, KSM and Treaty Creek collectively contain an estimated 199 million oz gold, 790 million oz silver and 51 billion lbs copper

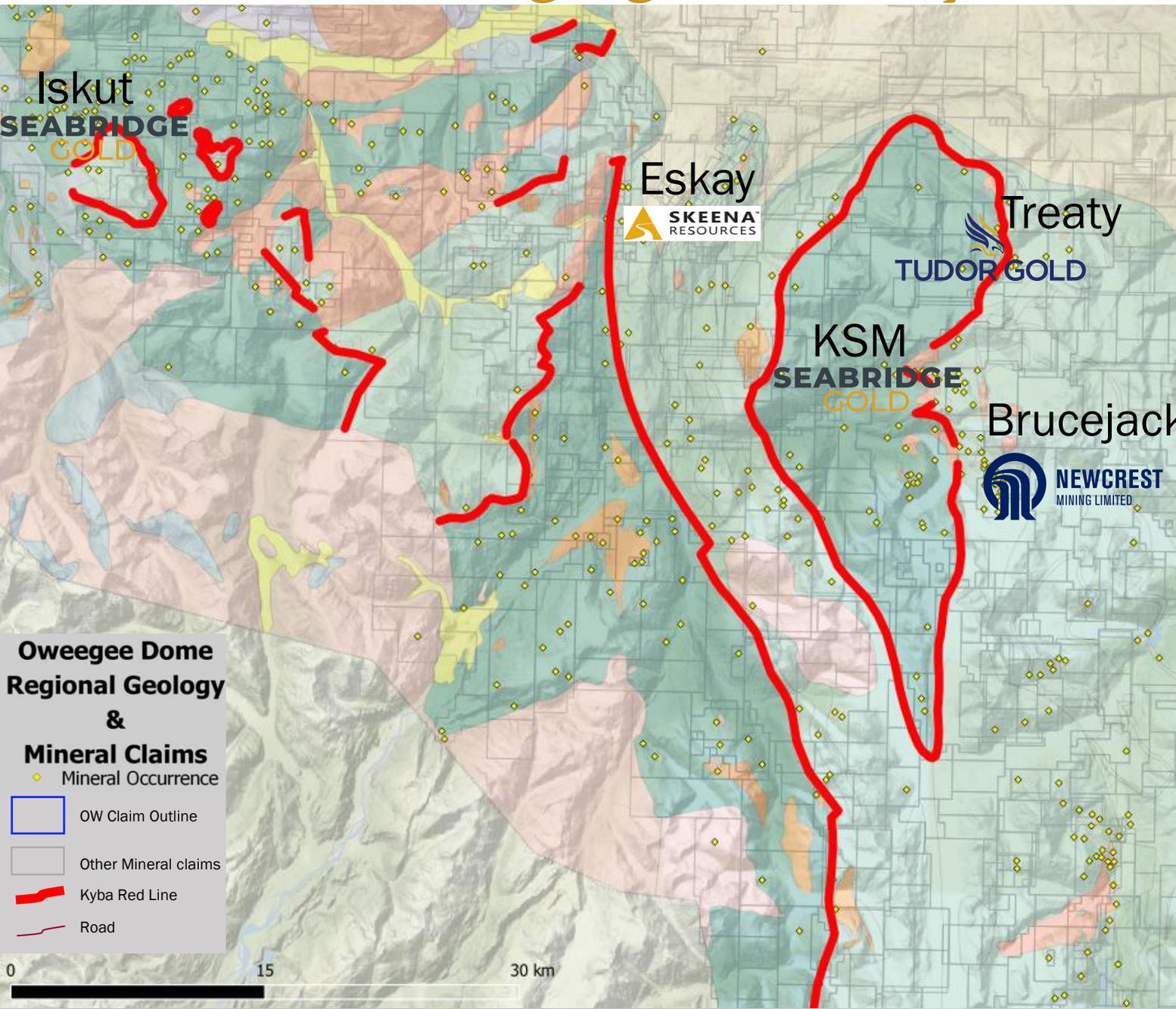


The Golden Triangle, a Land of Giants

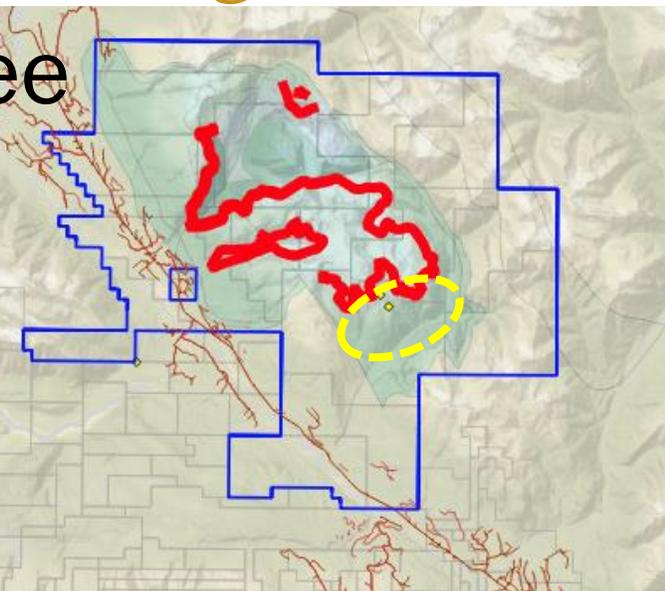
| | |
|--|---|
| KSM Reserves: 2.198 Bt @ 0.21% Cu + 0.55 g/t Au | SEABRIDGE GOLD |
| Red Chris M+I Resource: 980 Mt @ 0.38% Cu + 0.41 g/t Au |   |
| Saddle Ind+Inf Resource: 254 Mt @ 0.22% Cu + 0.24 g/t Au |   |
| Galore Creek Reserves: 528 Mt @ 0.585% Cu + 0.32 g/t Au | Teck |
| Brucejack M+I Resource: 23.2 Mt @ 10.1 g/t Au + 65.5 g/t Ag |   |
| Treaty Creek Indicated Resource: 642 Mt @ 0.91 g/t Au + 0.15% Cu |  TUDOR GOLD |
| Schaft Creek M+I Resources: 1.345 Bt @ 0.17% Cu + 0.11 g/t Au | Teck  |



An Emerging Discovery in the Golden Triangle



Oweegee



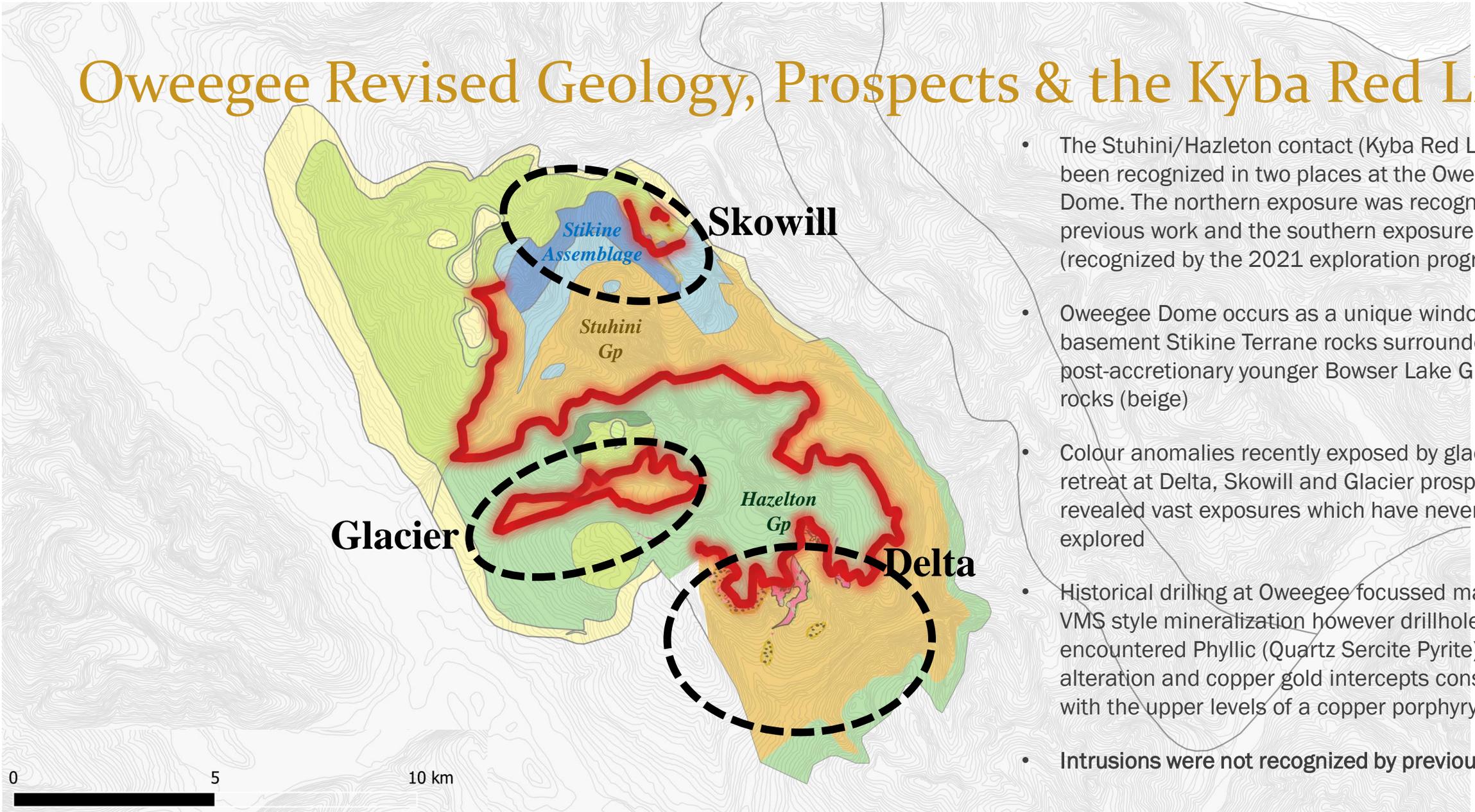
Oweegee is a window into underlying geology similar to the Stikine Terrane rocks which host significant deposits in the Golden Triangle.

The 'Kyba Red Line' is a regional geologic feature known to exist within 2 km of most deposits in the Golden Triangle.

Sanatana's recent work shows Oweegee is a large Cu-Au-Ag-Mo bearing, multi-phase porphyry system with similar age to Schaft Creek (218 Ma).

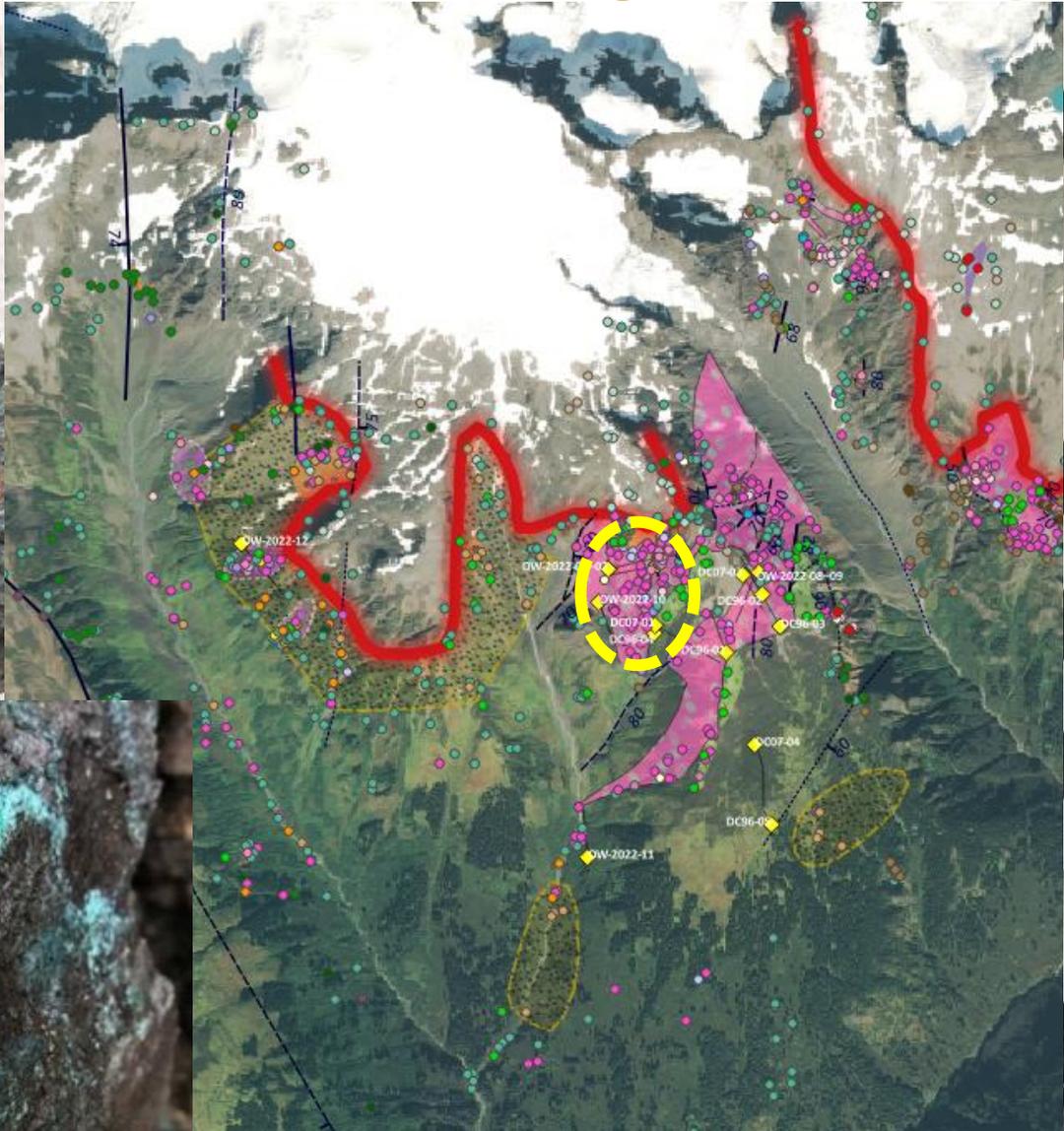
Previous Exploration at Oweegee focussed on a VMS style deposit model.

Oweegee Revised Geology, Prospects & the Kyba Red Line



- The Stuhini/Hazleton contact (Kyba Red Line) has been recognized in two places at the Oweegee Dome. The northern exposure was recognized by previous work and the southern exposure is new (recognized by the 2021 exploration program)
- Oweegee Dome occurs as a unique window of basement Stikine Terrane rocks surrounded by post-accretionary younger Bowser Lake Group rocks (beige)
- Colour anomalies recently exposed by glacial retreat at Delta, Skowill and Glacier prospects have revealed vast exposures which have never been explored
- Historical drilling at Oweegee focussed mainly on VMS style mineralization however drillholes encountered Phyllic (Quartz Sercite Pyrite) alteration and copper gold intercepts consistent with the upper levels of a copper porphyry system
- Intrusions were not recognized by previous workers

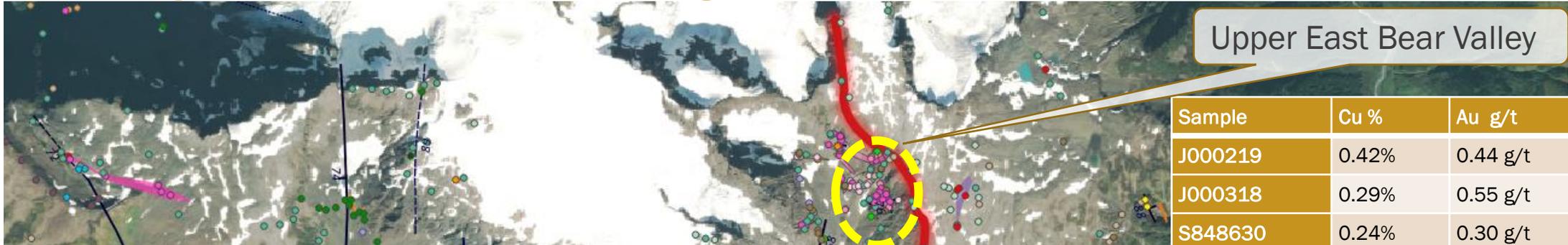
Oweegee Cu-Au showings – Molloy Monzonite



A0420169: 0.71% Cu, 1.12 g/t Au, 5.23 g/t Ag

B veins from Molloy Zone: malachite stained monzonite with quartz -chalcopyrite +/- magnetite stockwork veins

Oweegeee Cu–Au showings discovered in 2022

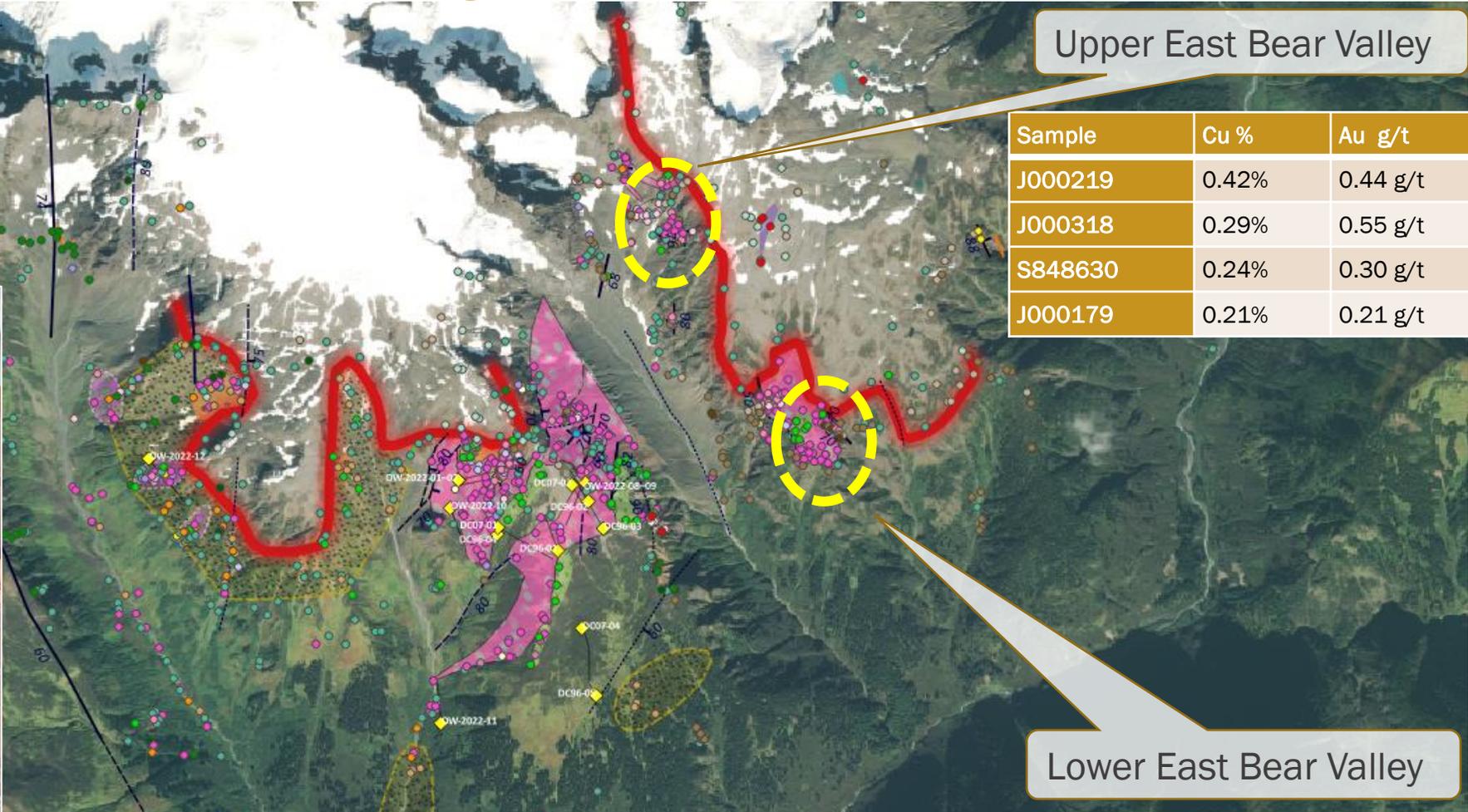


Upper East Bear Valley

| Sample | Cu % | Au g/t | Ag g/t |
|---------|-------|----------|--------|
| J000219 | 0.42% | 0.44 g/t | 2 |
| J000318 | 0.29% | 0.55 g/t | 1 |
| S848630 | 0.24% | 0.30 g/t | 4 |
| J000179 | 0.21% | 0.21 g/t | 2 |



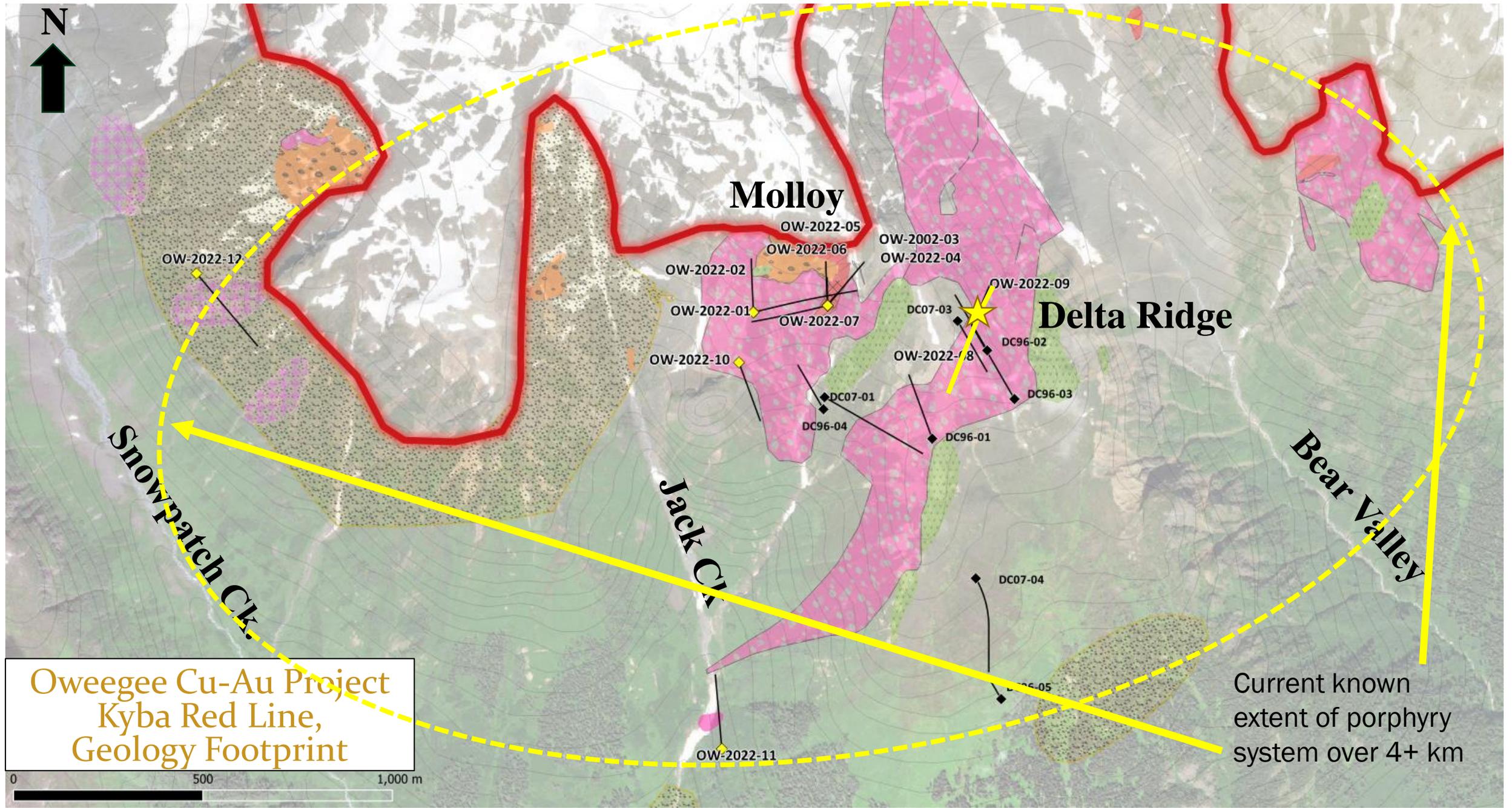
J000219:
0.42% Cu, 0.44 g/t Au



Lower East Bear Valley

| Sample | Cu % | Au g/t | Ag g/t | Mo ppm | Pb ppm | Zn % |
|---------|-------|----------|--------|--------|---------|-------|
| J000042 | 0.68% | 3.03 g/t | 25 g/t | 1 ppm | 313 ppm | 8.72% |
| J000055 | 0.07% | 0.86 g/t | 3 g/t | 11 ppm | 74 ppm | 2.64% |
| J000040 | 0.05% | 1.00 g/t | 3 g/t | 21 ppm | 77 ppm | 2.04% |
| J000041 | 0.02% | 0.30 g/t | 1 g/t | 2 ppm | 77 ppm | 0.56% |

1 km 2 km



Oweegee Cu-Au Project
Kyba Red Line,
Geology Footprint

Current known
extent of porphyry
system over 4+ km

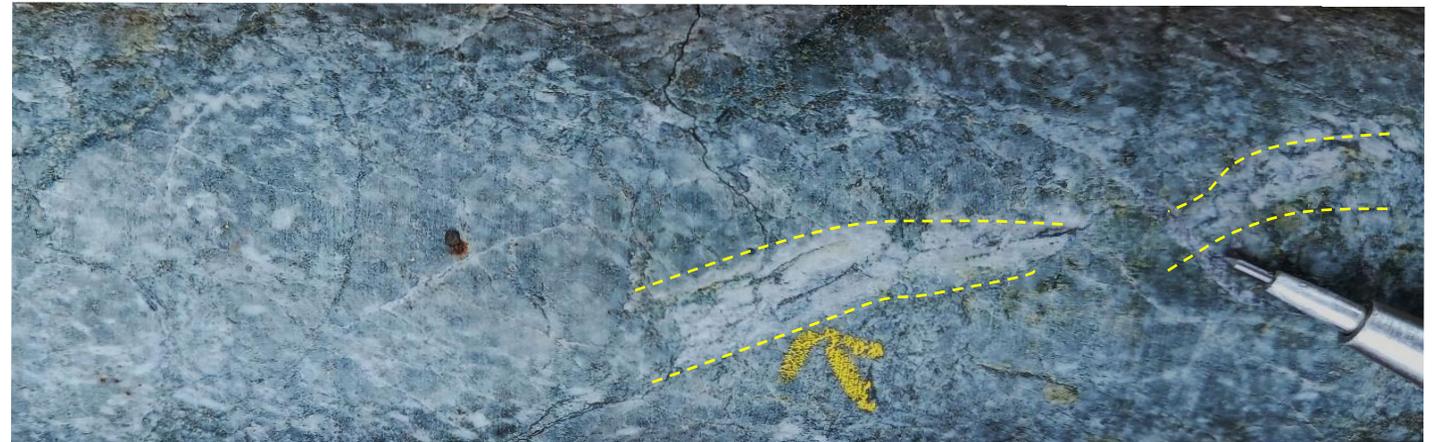
Drilling 2022

- 3,679 m completed over 12 holes
- Significant mineralization observed in 8 holes
- Extensive breccia, numerous styles, consistent with the upper zone of a porphyry system
- Clasts with porphyry style veins and potassic alteration indicate underlying porphyry system



OW-2022-12 – Polymictic hydrothermal magmatic breccia with clasts of multiple intrusive phases and quartz-pyrite-chalcopyrite-molybdenite vein fragments.

| Drill Hole | From (m) | To (m) | Interval (m) | Au g/t | Ag g/t | Mo ppm | Cu % | %eCu | Prospect |
|------------|----------|--------|--------------|--------|--------|--------|-------|------|-------------|
| OW-2022-08 | 4.5 | 219 | 214.5 | 0.204 | 1.61 | 17.9 | 0.103 | 0.27 | Delta Ridge |
| Incl. | 58.37 | 170.55 | 112.18 | 0.217 | 1.08 | 28.3 | 0.167 | 0.35 | |
| Incl. | 74.5 | 90.35 | 15.85 | 0.33 | 2.11 | 22.6 | 0.343 | 0.61 | |
| and | 141.32 | 166.0 | 24.68 | 0.284 | 1.28 | 53.6 | 0.277 | 0.52 | |
| Incl. | 145.0 | 157.37 | 12.37 | 0.435 | 1.86 | 94.3 | 0.451 | 0.83 | |
| OW-2022-09 | 4.0 | 200 | 196 | 0.123 | 1.51 | 21.4 | 0.096 | 0.21 | |
| Incl. | 10.0 | 54.75 | 44.75 | 0.132 | 1.38 | 26.4 | 0.132 | 0.25 | |
| and | 148.04 | 167.0 | 18.96 | 0.113 | 1.67 | 33.1 | 0.11 | 0.22 | |
| and | 185.3 | 200.0 | 4.0 | 0.144 | 2.79 | 38.6 | 0.053 | 0.28 | |



OW-2022-09, 78.5m - diorite weakly brecciated with chopped up B-style quartz-pyrite veinlet.

DDH 22-08 Core Photos

DDH OW22-08:

74.5 m - 90.35 m

15.85 m @ 0.61% copper equivalent

0.343 % Cu + 0.33 g/t Au + 2.11 g/t Ag + 22.6 ppm Mo

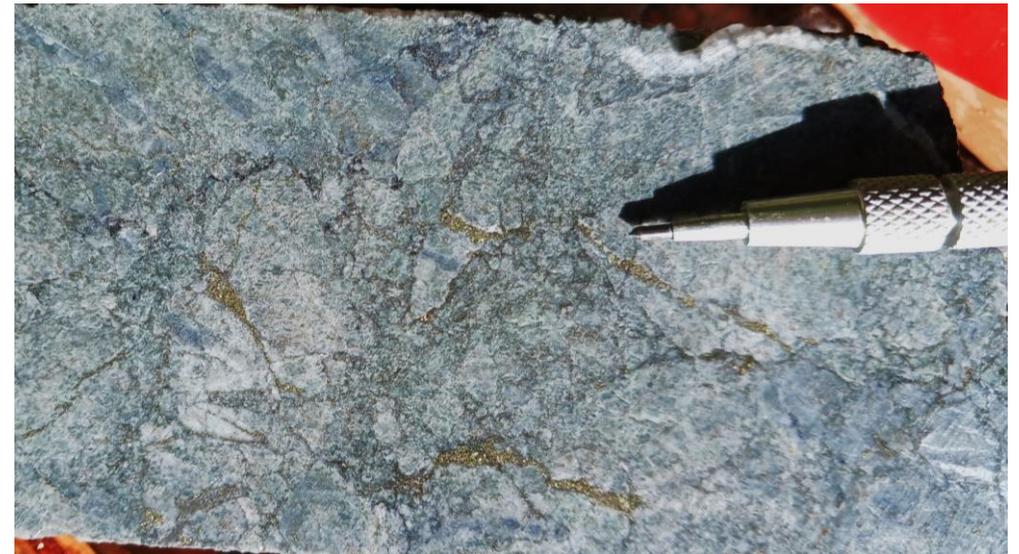


DDH OW22-08:

145 m -157.47 m

12.37 m @ 0.83% copper equivalent

0.451% Cu + 0.435 g/t Au + 1.86 g/t Ag + 94.3 ppm Mo



Gold Halo/ IS QSP epithermal gold Gold Zone

Gold Halo

OW-2022-08

| From | To | Interval | Au | Ag |
|------|-------|----------|-----------|----------|
| 4.5m | 219 m | 214.5 m | 0.204 g/t | 1.61 g/t |

DC96-02

| From | To | Interval | Au | Ag |
|-------|---------|----------|----------|----|
| 3.05m | 233.1 m | 230.05 m | 0.25 g/t | DL |

DH-2007-03

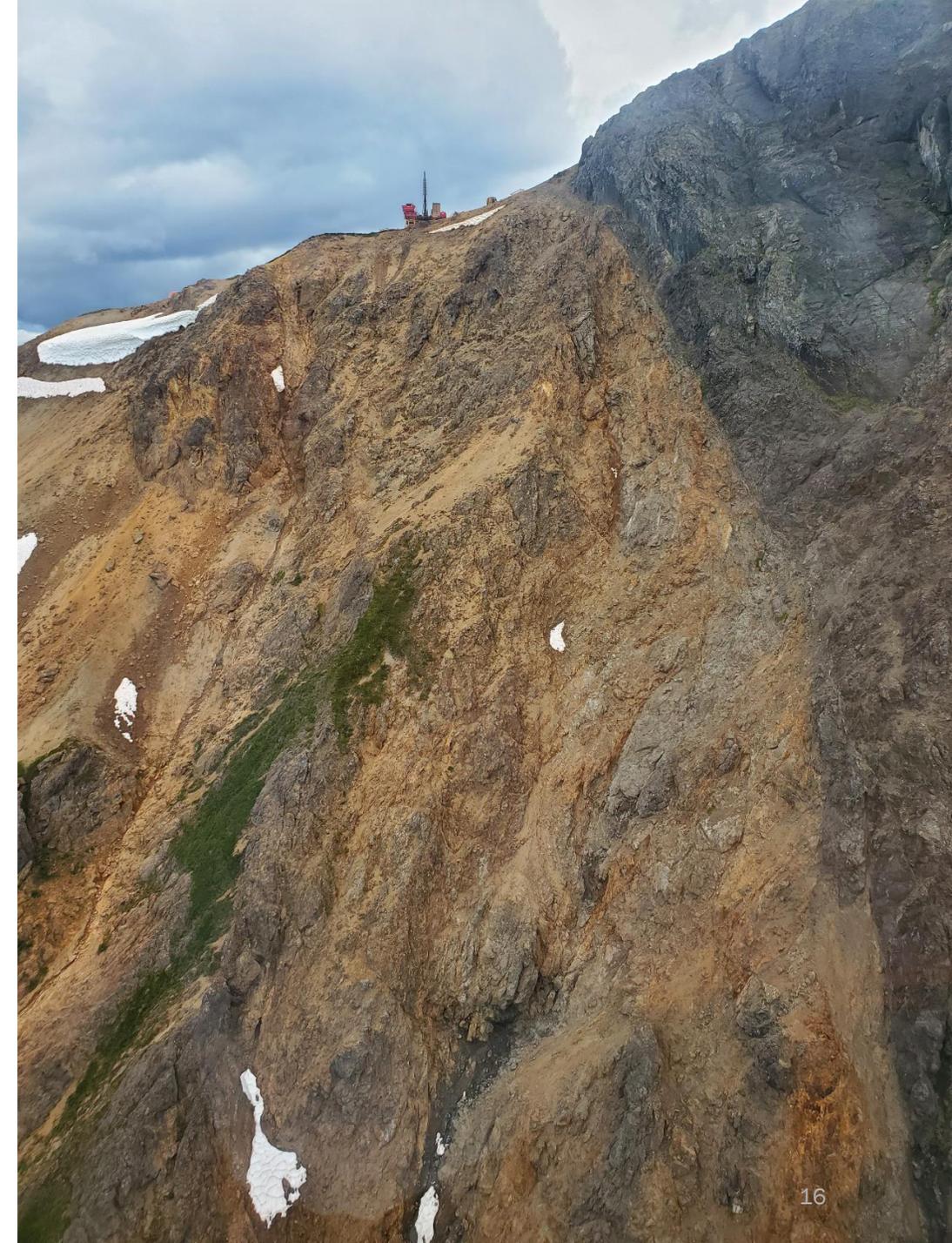
| From | To | Interval | Au | Ag |
|--------|----------|----------|----------|----|
| 56.52m | 196.56 m | 139 m | 0.25 g/t | DL |

Intermediate Sulphidation epithermal gold

| From | To | Interval | Au | Ag | Te |
|------|--------|----------|---------|---------|---------|
| 34m | 38.32m | 4.32m | 1.93g/t | 32.0g/t | 11.9g/t |

including

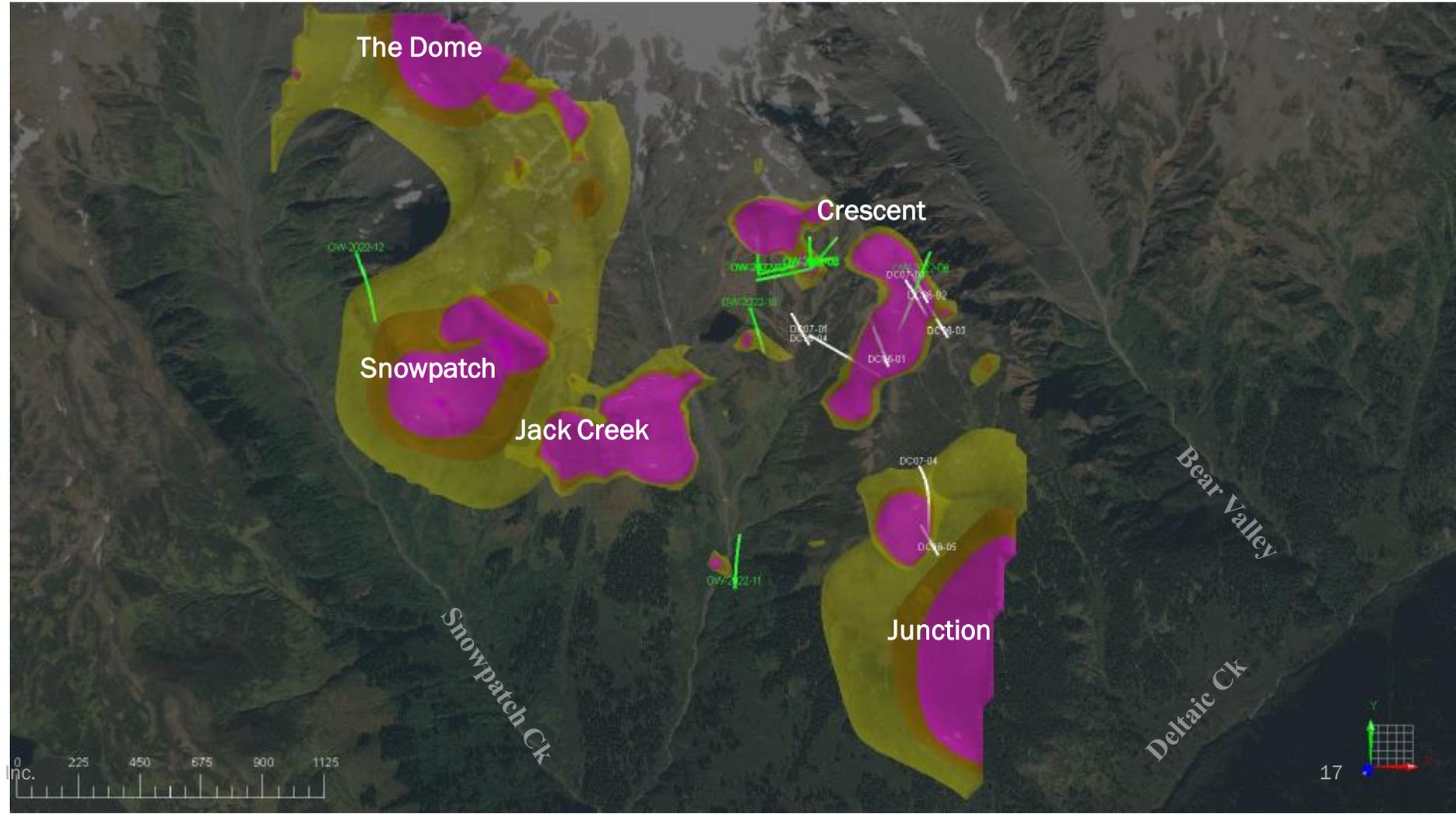
| | | | | | |
|-----|-------|------|---------|---------|---------|
| 34m | 36.1m | 2.1m | 3.48g/t | 60.8g/t | 46.2g/t |
|-----|-------|------|---------|---------|---------|



2022 IP Chargeability

IP Chargeability
11-14 mV/V iso-shells
2022 drill holes in green

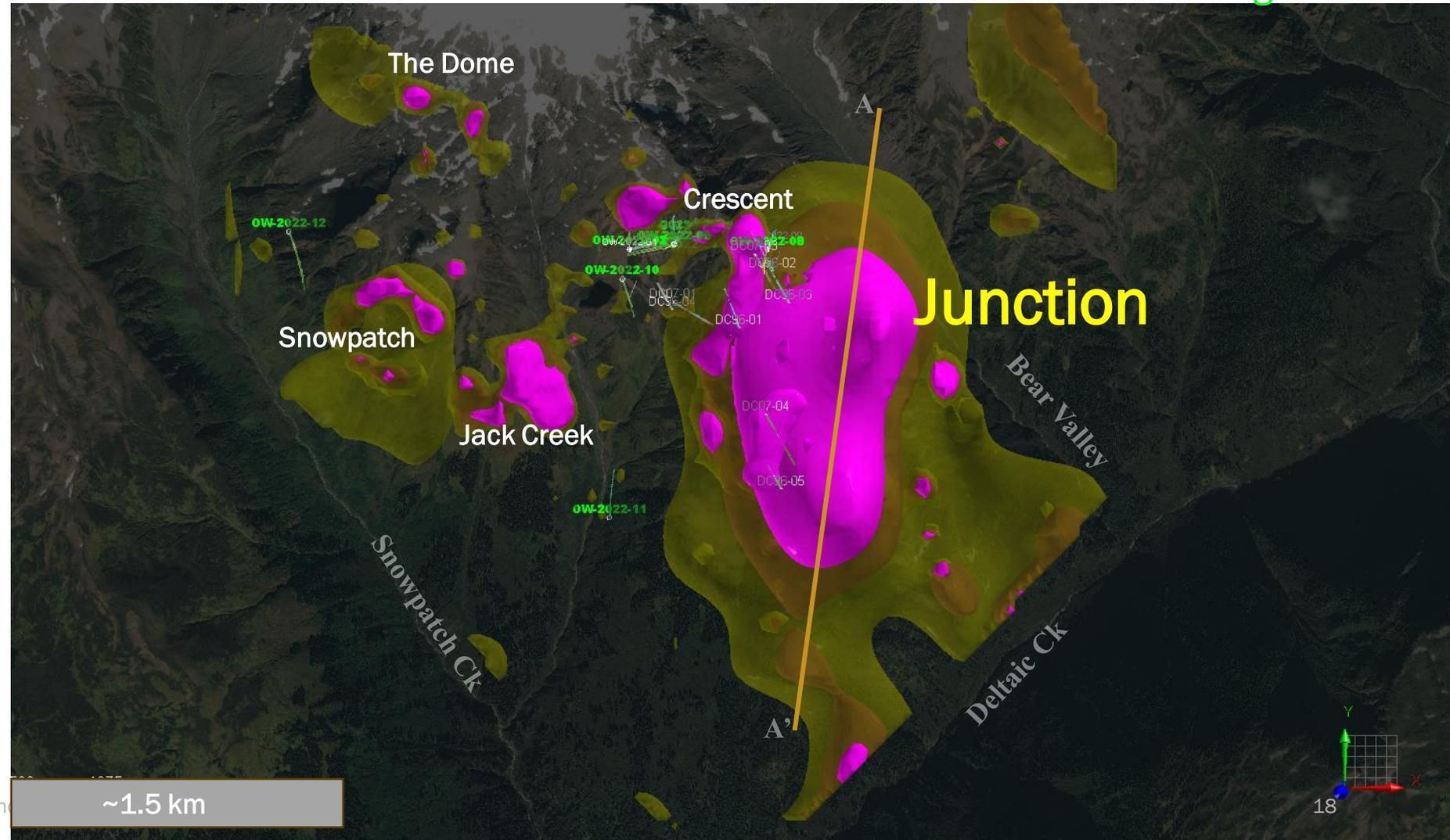
- IP is a geophysical method specifically designed to detect disseminated sulfides for porphyry Cu deposits.
- The Dias 3D IP is the cutting edge survey technology and has been used over 3 programs at Oweegee.



2023 Junction IP Chargeability!!

IP Chargeability
18 mV/V iso-shells pink
2022 drill holes in green

The 2023 IP survey revealed a large **1 x 2 km** buried high chargeability and low resistivity anomaly that will be the focus of the 2024 drill program

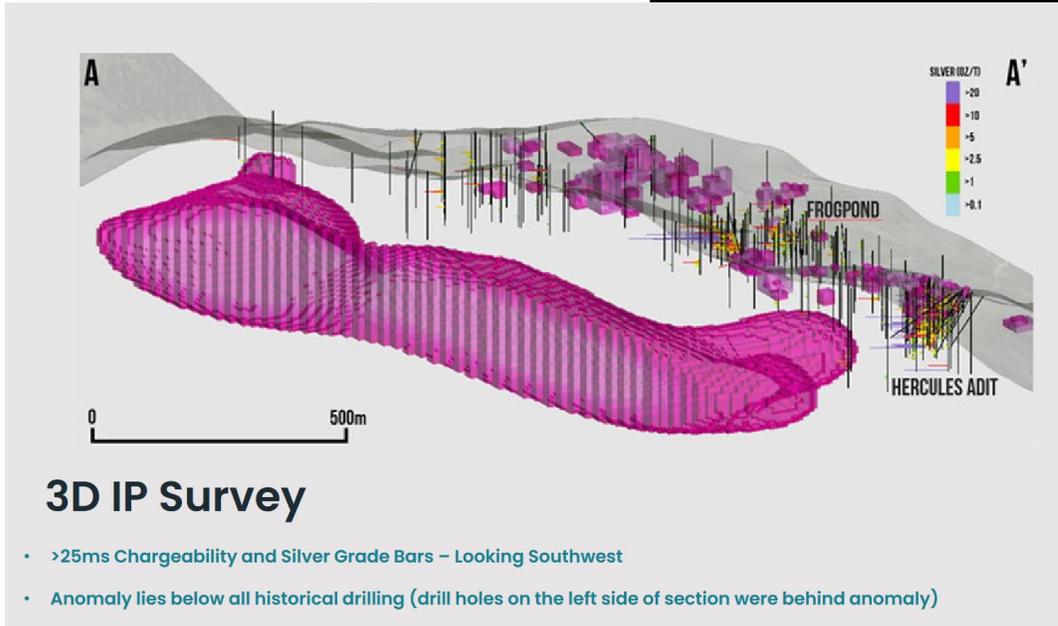
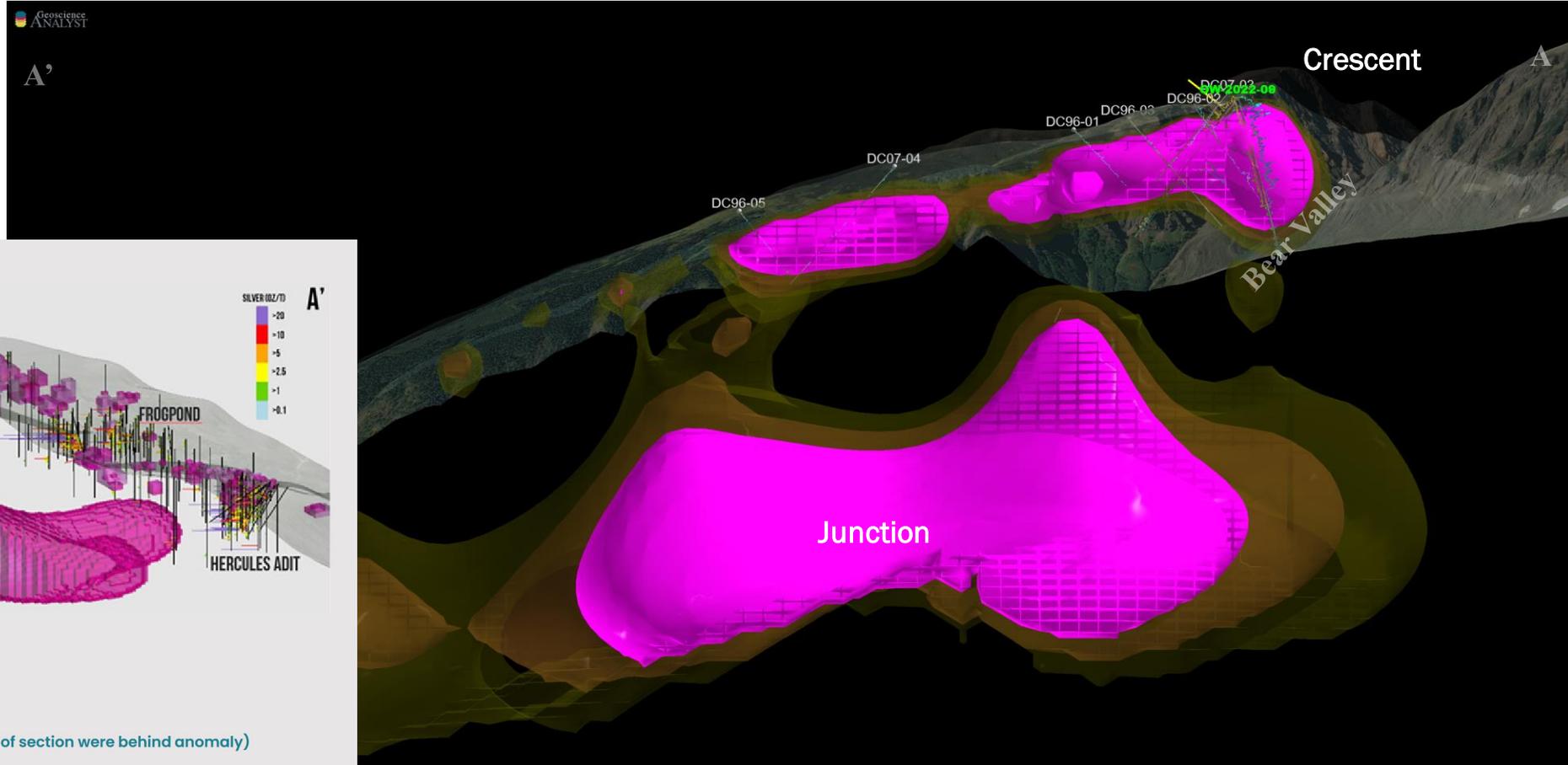


IP Chargeability

Section view of Junction chargeability anomaly looking west-northwest

IP Chargeability
 18 mV/V iso-shells pink
 2022 drill holes in green

Hercules Silver blind chargeability anomaly that guided a 185 m @ 0.8% Cu intercept



3D IP Survey

- >25ms Chargeability and Silver Grade Bars – Looking Southwest
- Anomaly lies below all historical drilling (drill holes on the left side of section were behind anomaly)

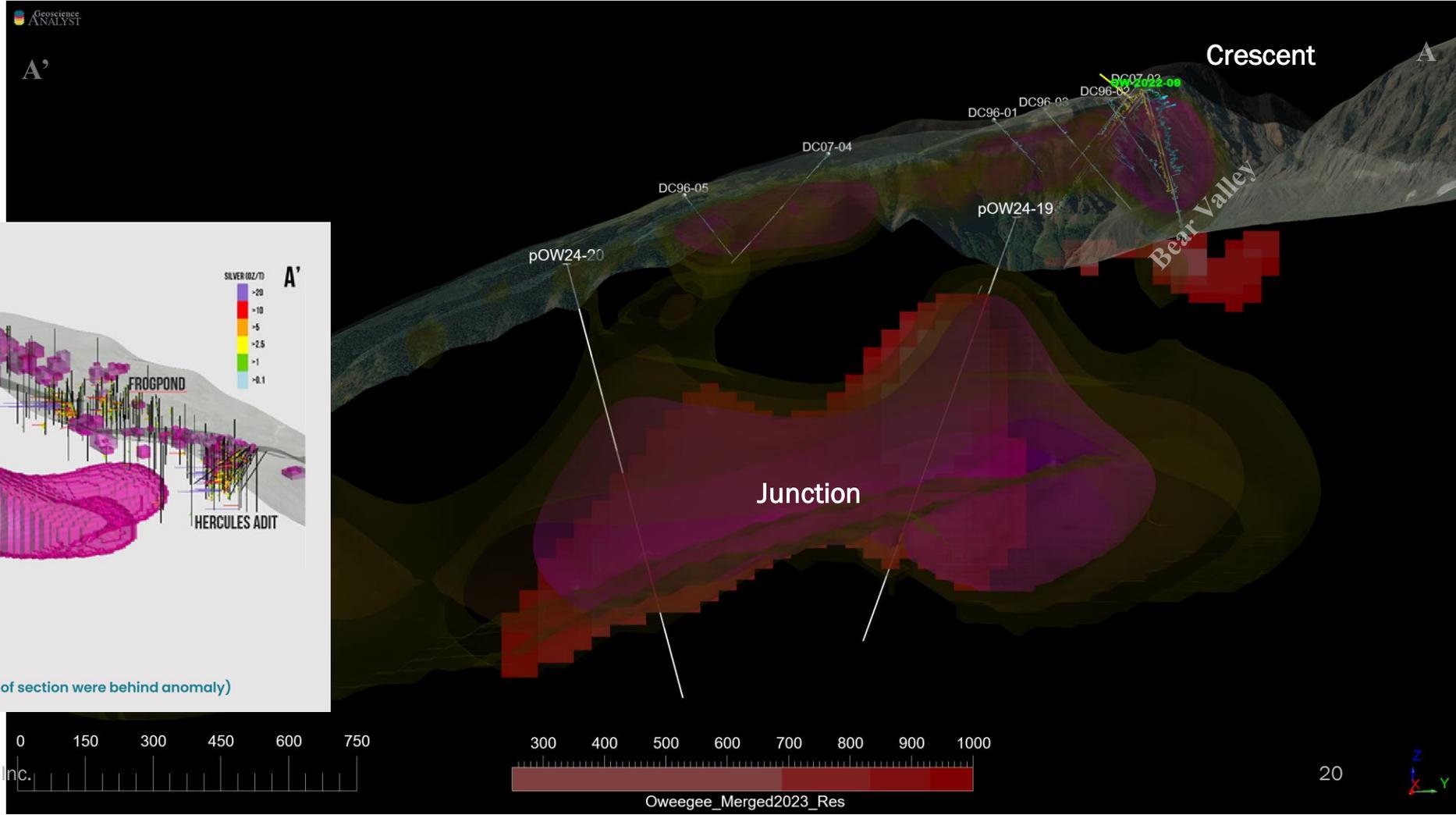
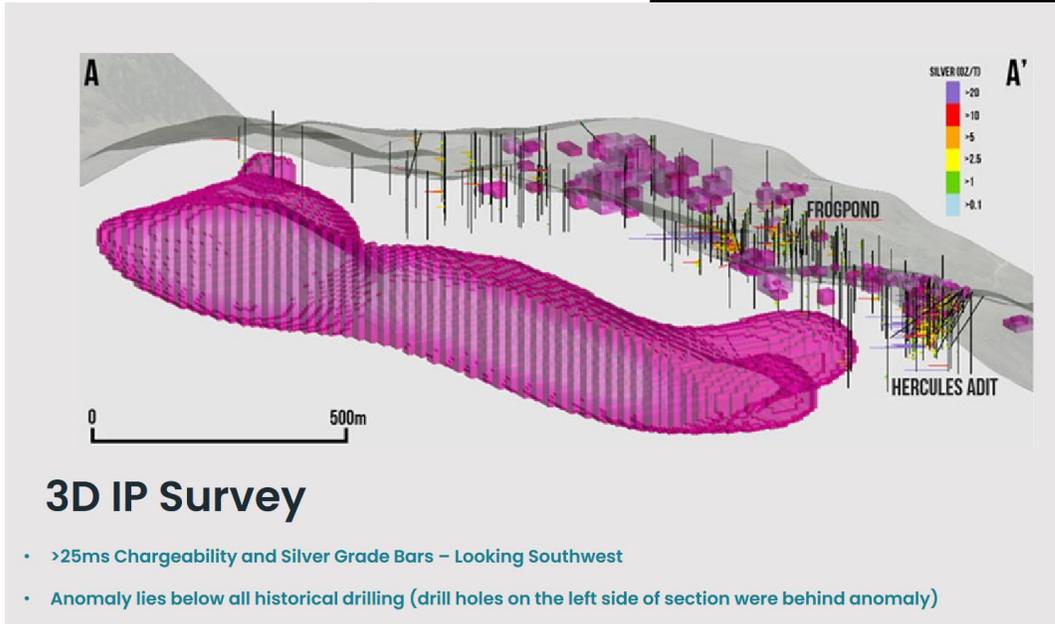


IP Chargeability

Section view of Junction resistivity anomaly looking west-northwest

IP Chargeability
 18 mV/V iso-shells pink
 2022 drill holes in green

Hercules Silver blind chargeability anomaly that guided a 185 m @ 0.8% Cu intercept



Oweegeee Dome Achievements and Plans

Pre-2020

- Limited exploration starting about 1990
- Limited understanding of porphyry deposits
- Patchwork exploration

2021

- STA options Oweegeee and completes late summer surface program
- Porphyry Cu-Au-Ag-Mo system confirmed

2022

- 3,679 m drill program expands known Cu-Au-Ag-Mo mineralization
- intercepts extensive high level porphyry related breccia
- Geophysical anomalies identified

2023

- Expand IP geophysical survey grid
- IR awareness

2024

- IR awareness
- **Drill test Junction IP anomaly**

Summary

**2023 IP results present 1 x 2 km buried anomaly
high priority drill target**

2022 Drilling returned significant Cu:Ag:Mo:Ag grades in three separate systems

Breccias contain ore-grade intercepts:

15.85 m @ 0.61% eCu & 12.37 m @ 0.83% eCu

Permitted for drilling and IP up to 2025

Right location, excellent infrastructure, significant results



TSXV: STA

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Phone: 604.408.6680

Fax: 604.608.9500

Investor Relations

investor@sanatanaresources.com

General Enquiries

info@sanatanaresources.com

www.sanatanaresources.com

