



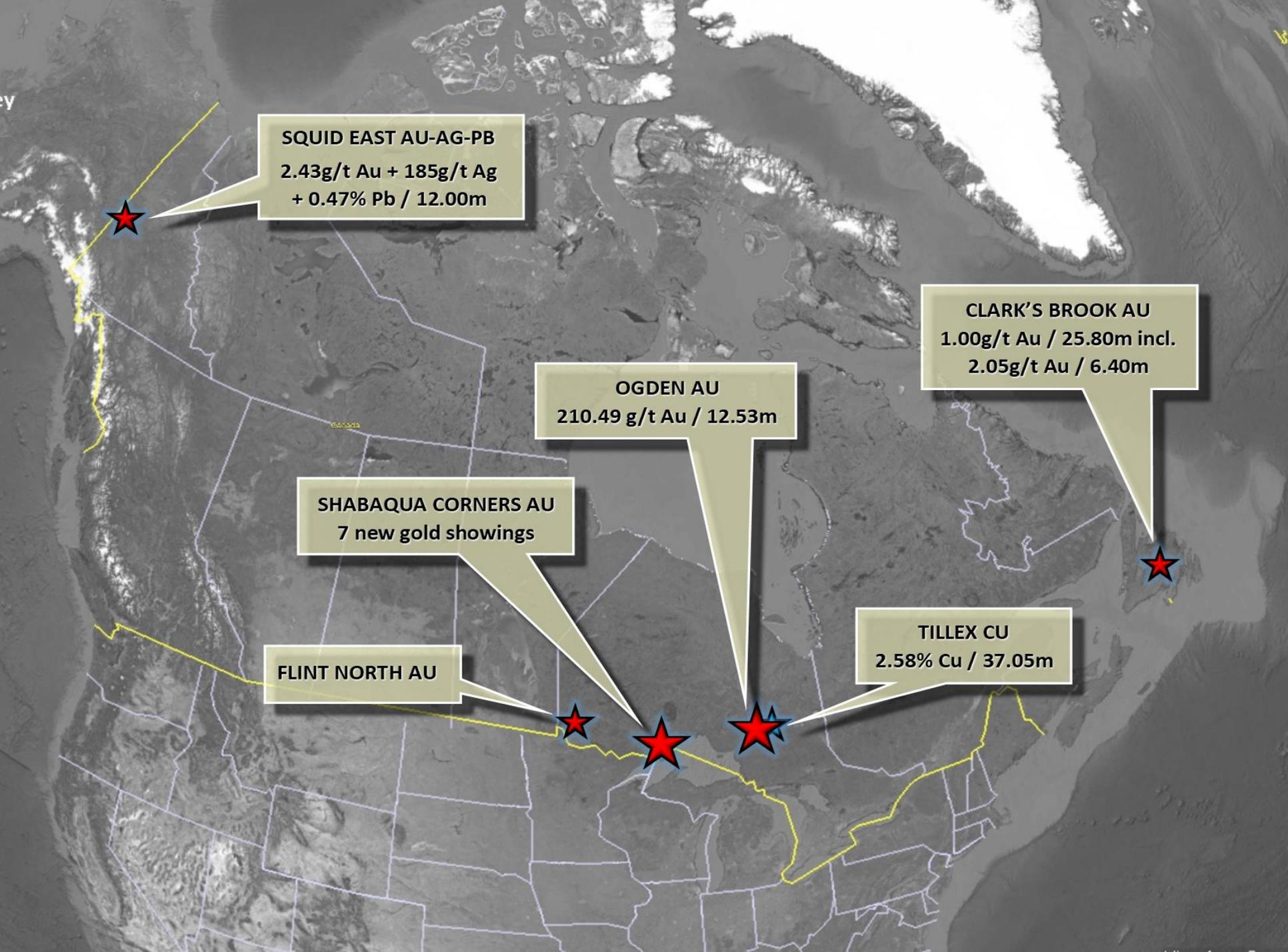
Ogden and Shabaqua Corners Gold Projects



Forward-Looking Statements – Certain statements included in this presentation are forward-looking statements which are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. They include estimates and statements that describe the Company’s future plans, objectives and goals, including words to the effect that the Company or management expects a stated condition or result to occur. When used herein, words such as “estimate”, “expect”, “believe”, “intend”, “budget”, “plan”, “projection”, “progressing”, “strategy”, “outlook”, “will”, and other similar expressions are intended to identify forward-looking statements. In particular statements relating to the estimated future metal prices, cash flows, expenses, capital costs, ore production, mine life, financing, construction and commissioning are forward-looking statements. Such forward- looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond our control, that may cause actual results or performance to differ materially from those currently anticipated in such statements. Important factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements include among others metal price volatility, changes in the US/CDN dollar exchange rate, economic and political events affecting metal supply and demand, fluctuations in ore grade, ore tonnes milled, geological, technical, mining or processing problems, future profitability and production, availability of financing on acceptable terms

and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F.

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SQUID EAST AU-AG-PB
2.43g/t Au + 185g/t Ag
+ 0.47% Pb / 12.00m

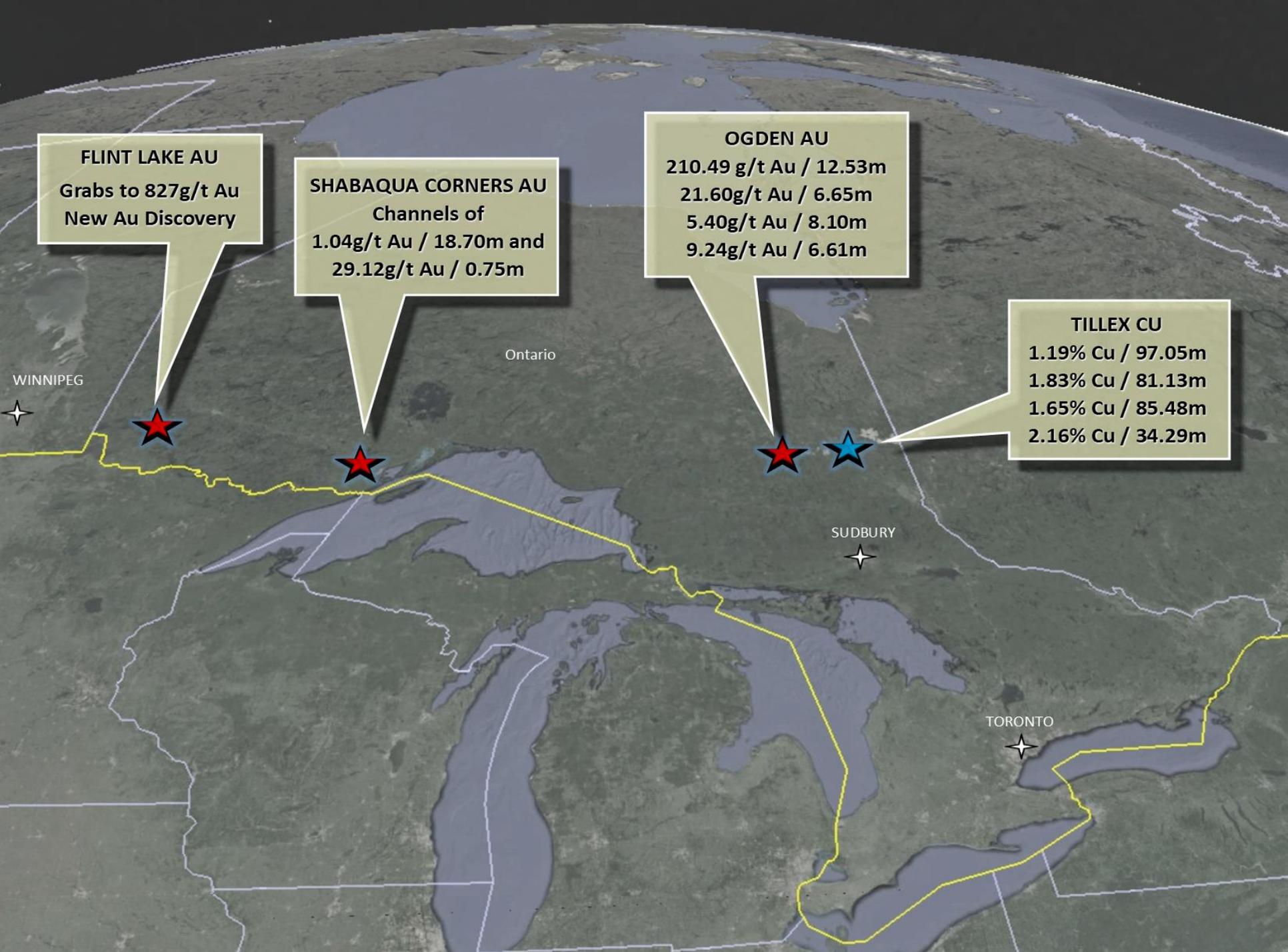
CLARK'S BROOK AU
1.00g/t Au / 25.80m incl.
2.05g/t Au / 6.40m

OGDEN AU
210.49 g/t Au / 12.53m

SHABAQUA CORNERS AU
7 new gold showings

FLINT NORTH AU

TILLEX CU
2.58% Cu / 37.05m



FLINT LAKE AU
Grabs to 827g/t Au
New Au Discovery

SHABAQUA CORNERS AU
Channels of
1.04g/t Au / 18.70m and
29.12g/t Au / 0.75m

OGDEN AU
210.49 g/t Au / 12.53m
21.60g/t Au / 6.65m
5.40g/t Au / 8.10m
9.24g/t Au / 6.61m

TILLEX CU
1.19% Cu / 97.05m
1.83% Cu / 81.13m
1.65% Cu / 85.48m
2.16% Cu / 34.29m

WINNIPEG

Ontario

SUDBURY

TORONTO



Shabaqua Corners Gold Project

Shabaqua Corners Gold Project

Recently acquired 2023

Located approximately 52 kms west of Thunder Bay

Along the same trend as Deltas' New Eureka Discovery

Initial round of prospecting yielded up to 45 g/t Gold in grab samples from Main Zone

Claims adjoining Delta's Eureka Property on MEK's Eastern Boundary

Successful prospecting and trenching programs resulting in multiple new gold discoveries.

Proximal to existing infrastructure

Shabaqua Corners Gold Project cont'd

Prospecting program resulted in the Discovery of several new gold showings including Echo Zone located northwest of Main Zone and returned assays up to 10.3 g/t Au and East Zone located at MEK's eastern boundary returning assays up to 4.12 g/t Au.

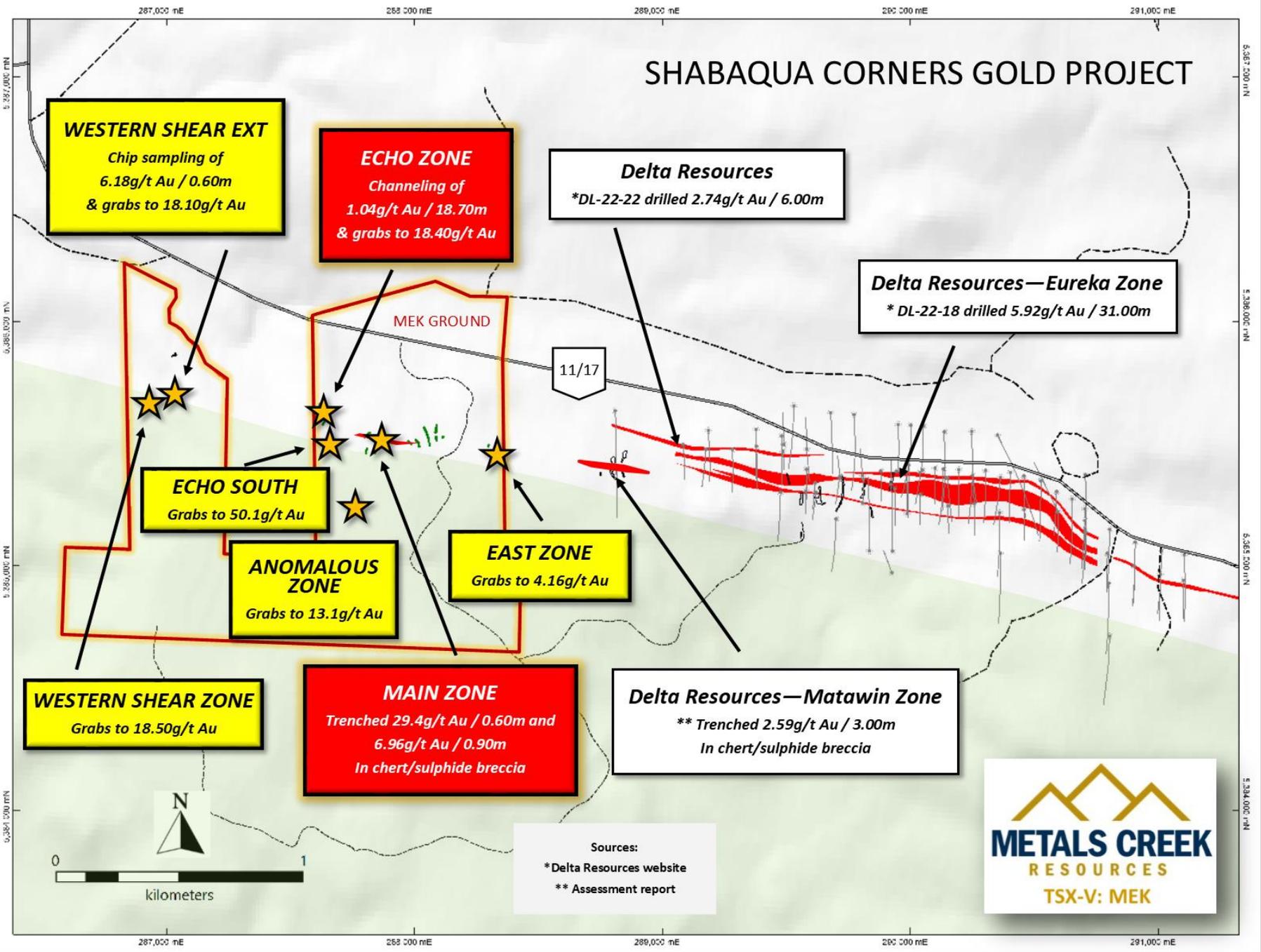
Initiated soil sampling survey to aid in identifying additional prospective targets resulting in 4 highly prospective soil anomalies

Trenching program resulted in the discovery of multiple gold showings starting with the Western Shear Zone (WSZ) and Western Shear Extension (WSE) 950 meters WNW of Main Zone returning grabs up to 18.5 g/t Gold

Additional new Gold Showing 205 meters west of Main Zone with grabs samples up to 50.1 g/t Gold

With the discovery of multiple new gold zones over a short period of time, demonstrates how vastly under explored the property is and the Shebandowan Greenstone Belt in general.

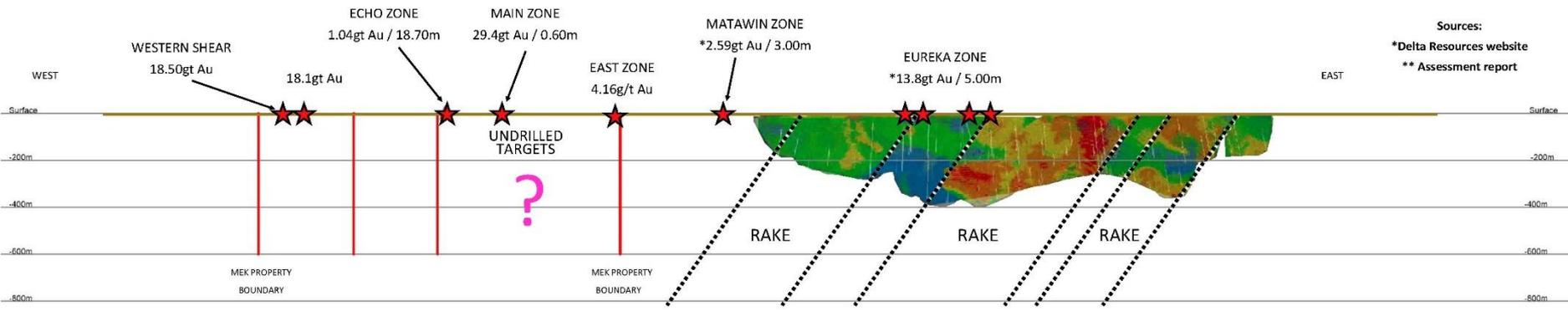
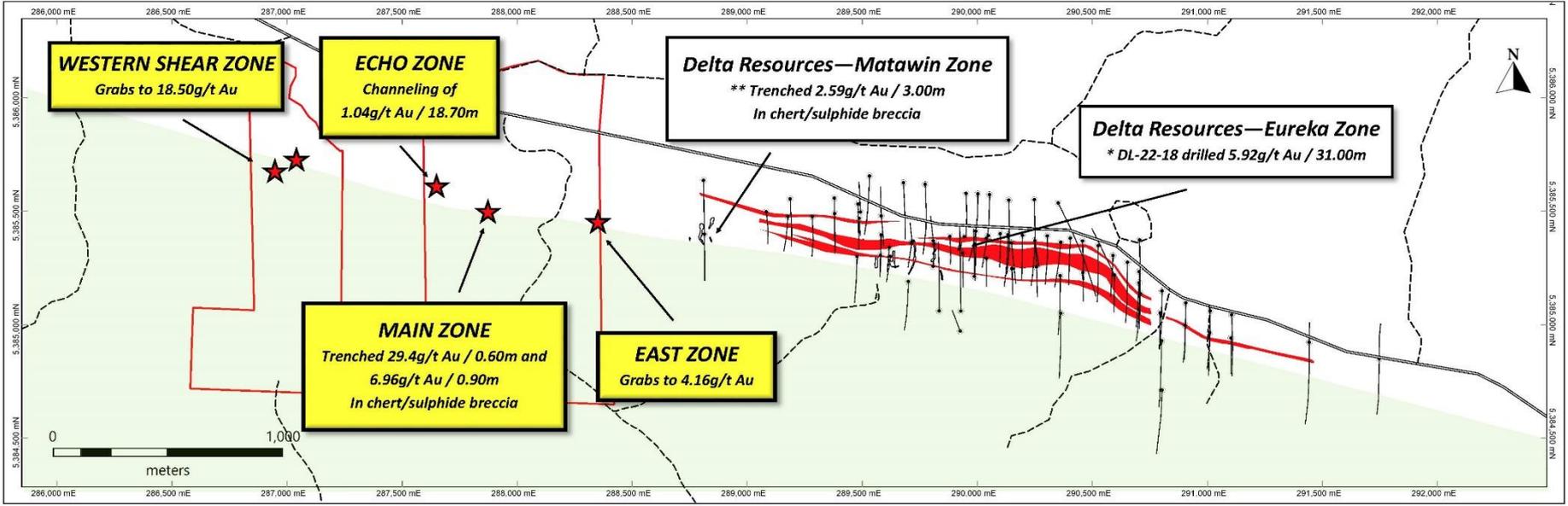
SHABAQUA CORNERS GOLD PROJECT



Sources:
*Delta Resources website
** Assessment report

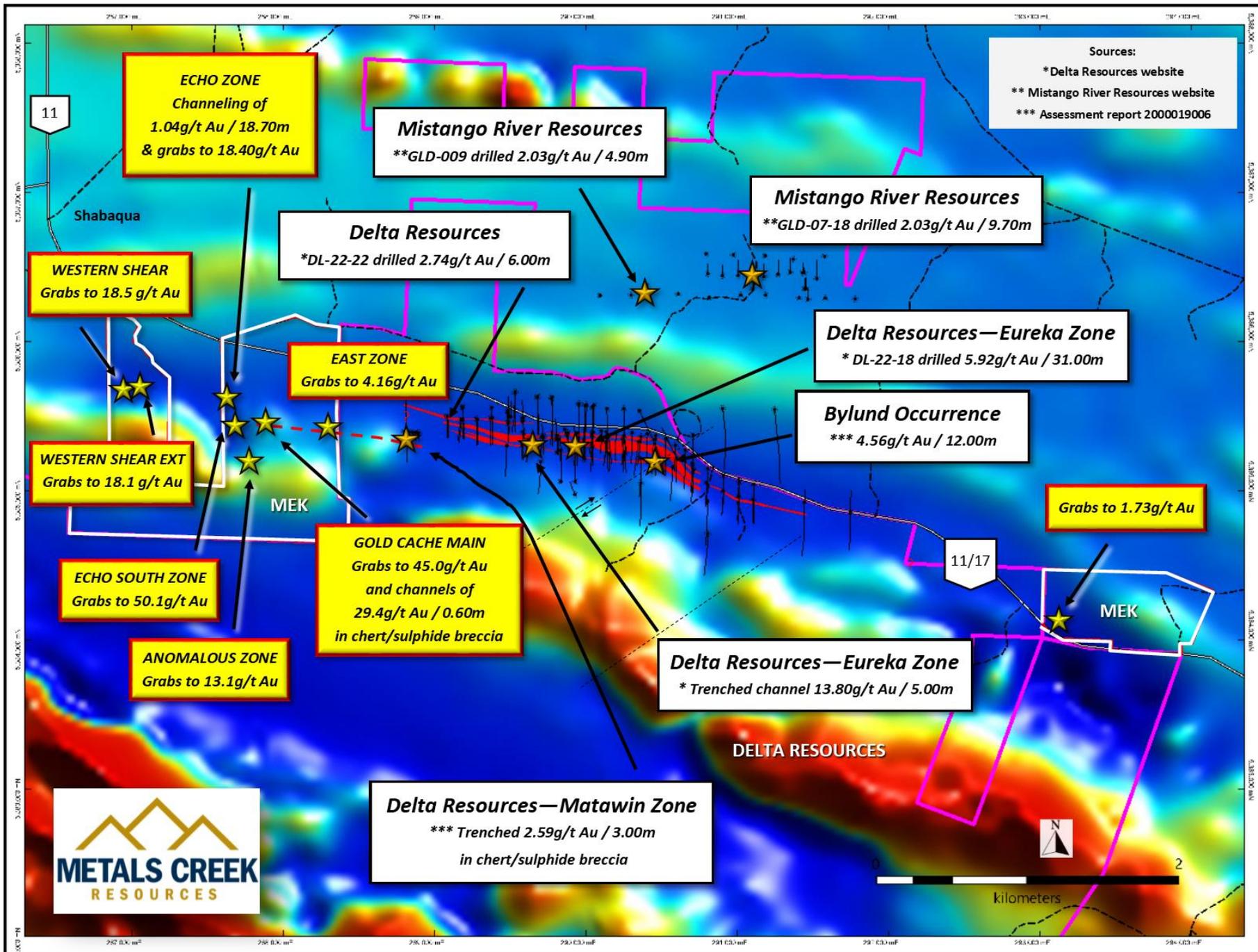


Regional Schematic Longsection – Shabaqua Gold



Sources:
 *Delta Resources website
 ** Assessment report

SCHEMATIC LONGSECTION—LOOKING NORTH



SHABAQUA CORNER SAMPLING



**NEW DISCOVERY
ECHO ZONE**

10.30g/t
3.45g/t
0.49g/t
9.10g/t
1.59g/t

Sediments

18.1g/t
42.8g/t
6.06g/t
10.1g/t
32.1g/t
42.0g/t

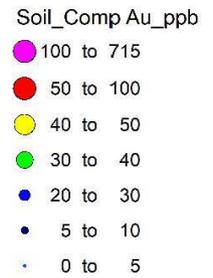
Volcanics



- Zone of intense pervasive carbonate alteration
- June release grab samples
- May 25th release grab samples



SHABAQUA CORNERS GOLD PROJECT



WESTERN SHEAR ZONE
Grabs to 18.1g/t Au

WESTERN SHEAR ZONE
Grabs to 18.5g/t Au

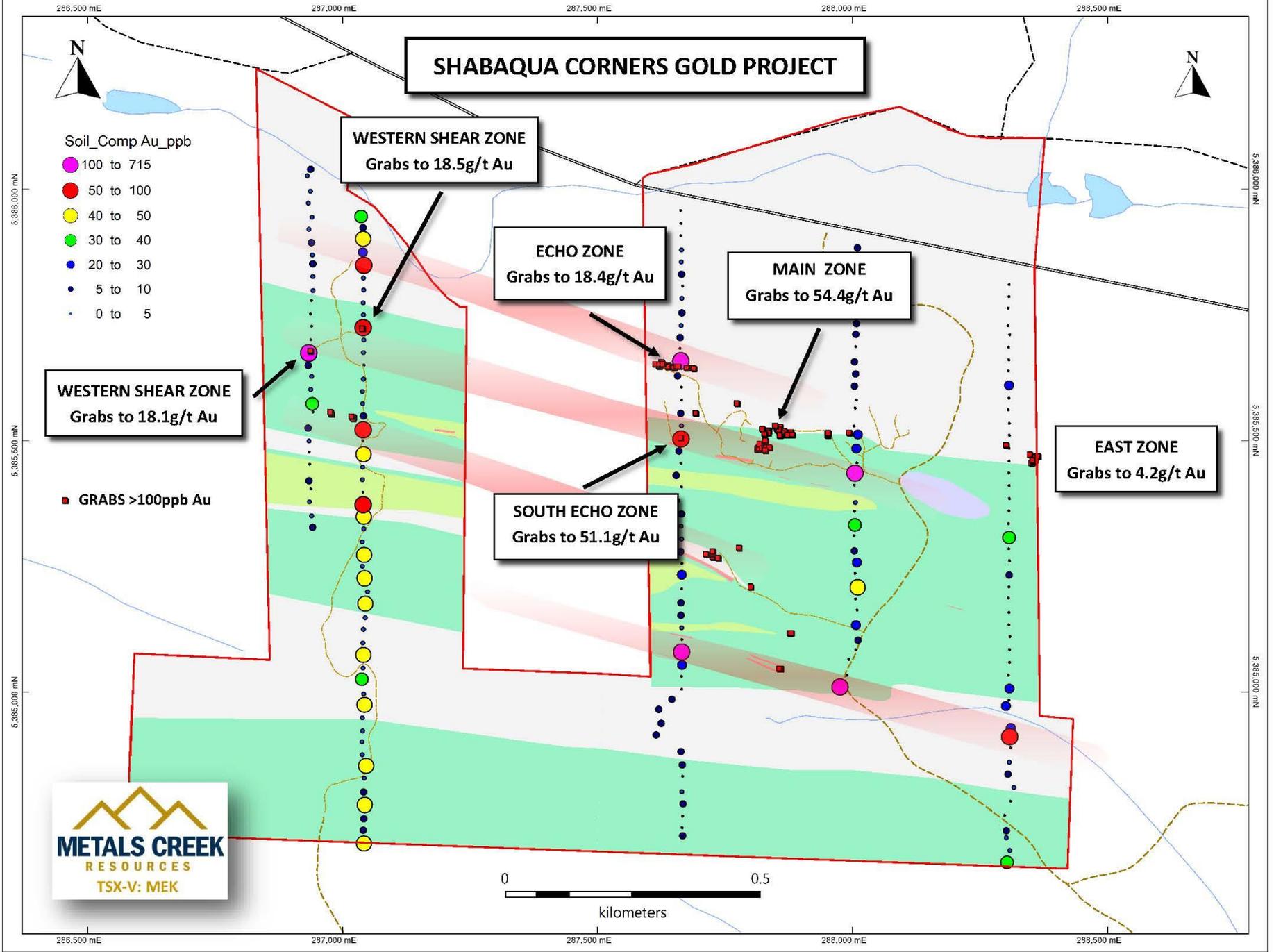
ECHO ZONE
Grabs to 18.4g/t Au

MAIN ZONE
Grabs to 54.4g/t Au

EAST ZONE
Grabs to 4.2g/t Au

SOUTH ECHO ZONE
Grabs to 51.1g/t Au

■ GRABS >100ppb Au

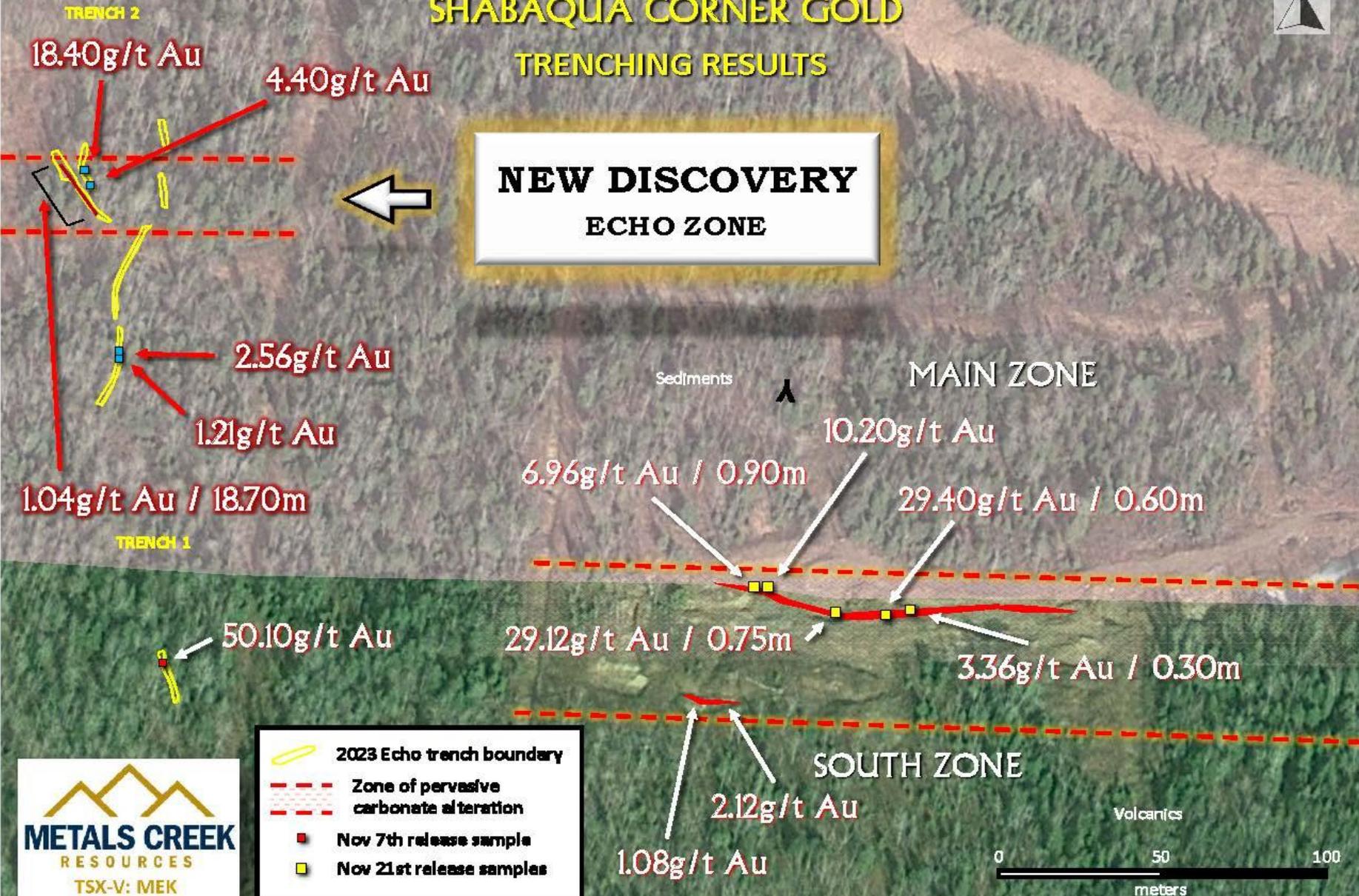




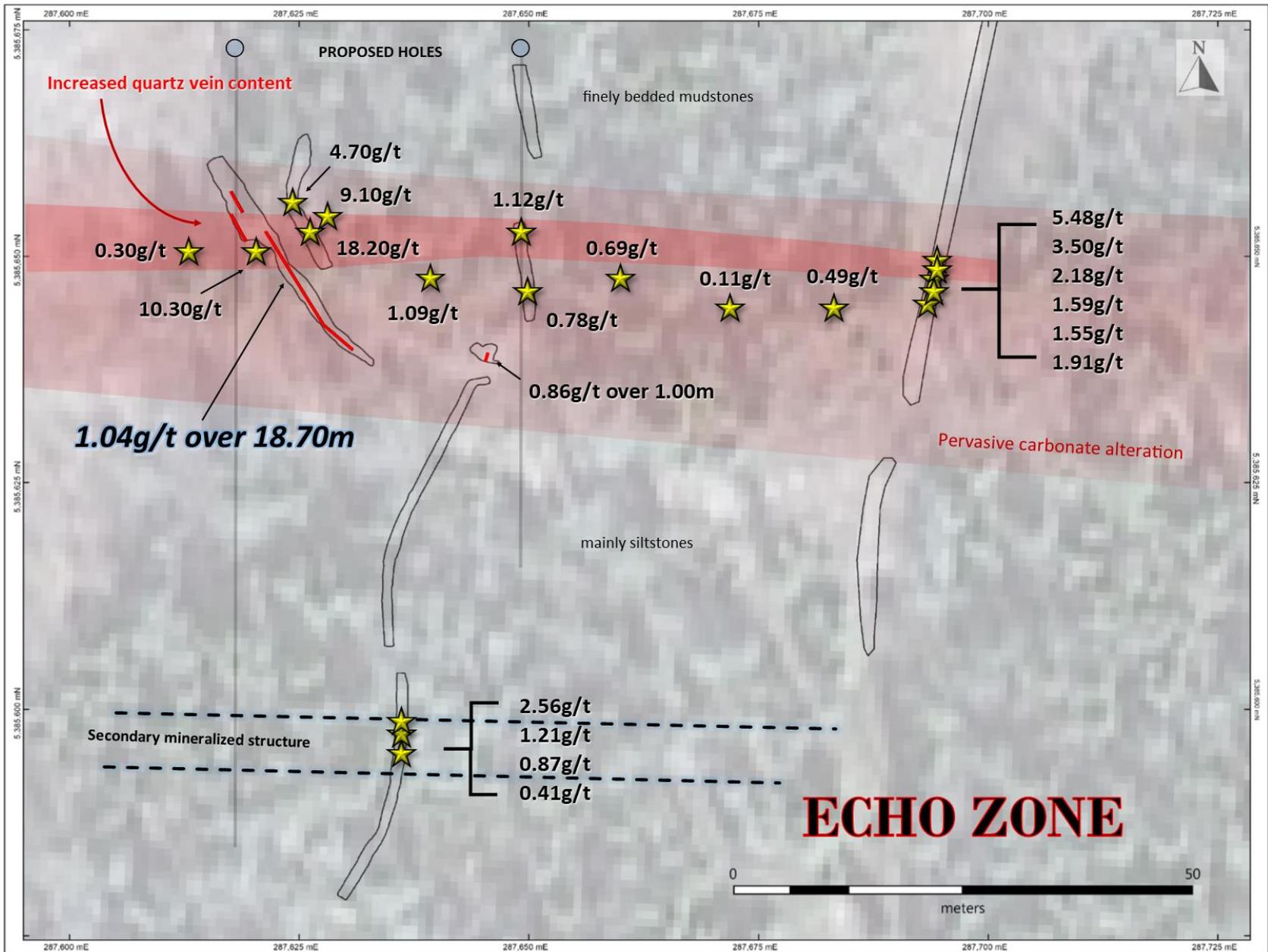
SHABAQUA CORNER GOLD

TRENCHING RESULTS

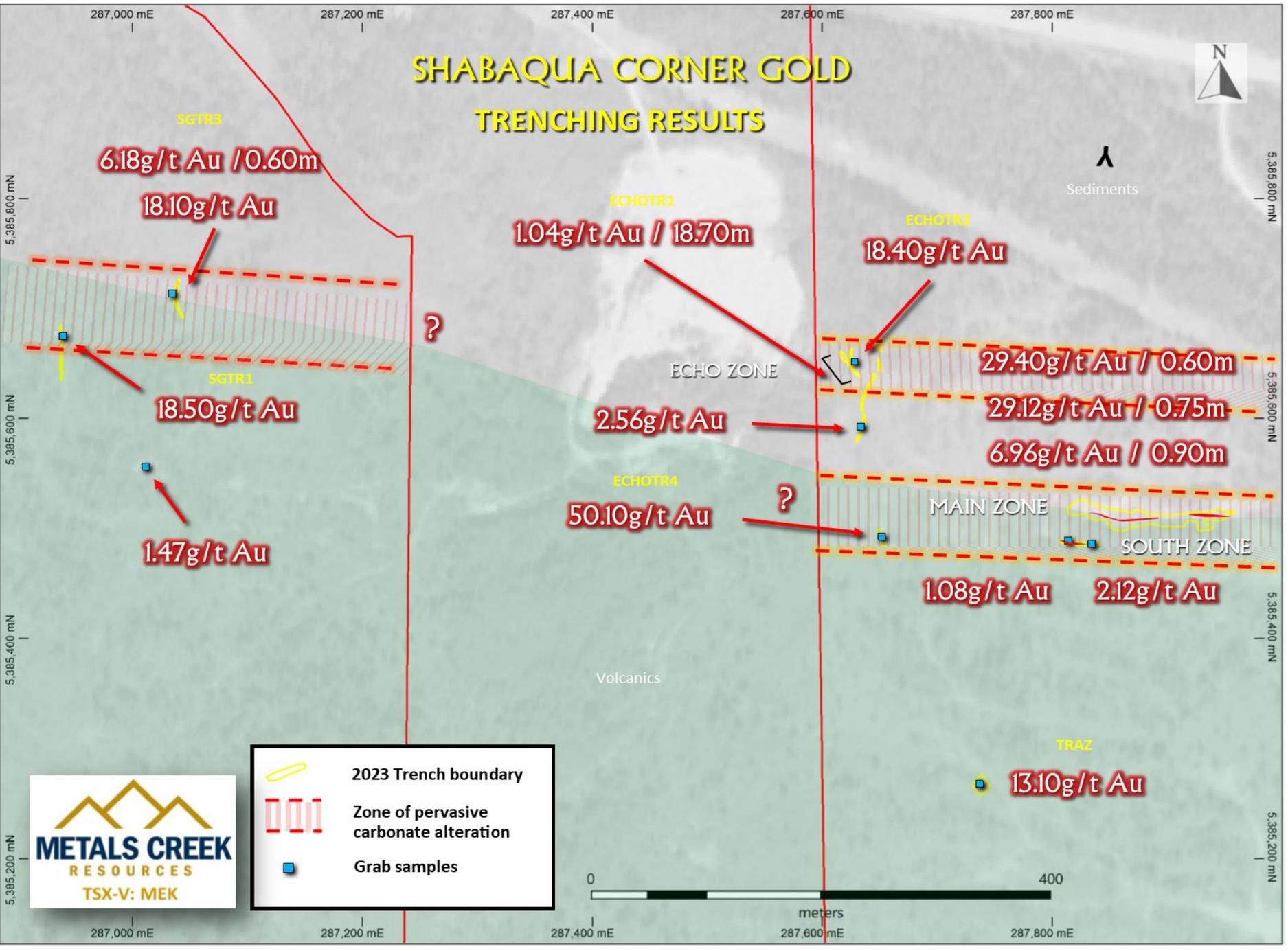
NEW DISCOVERY
ECHO ZONE



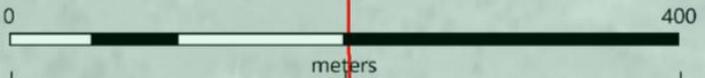
Echo Zone Mineralization



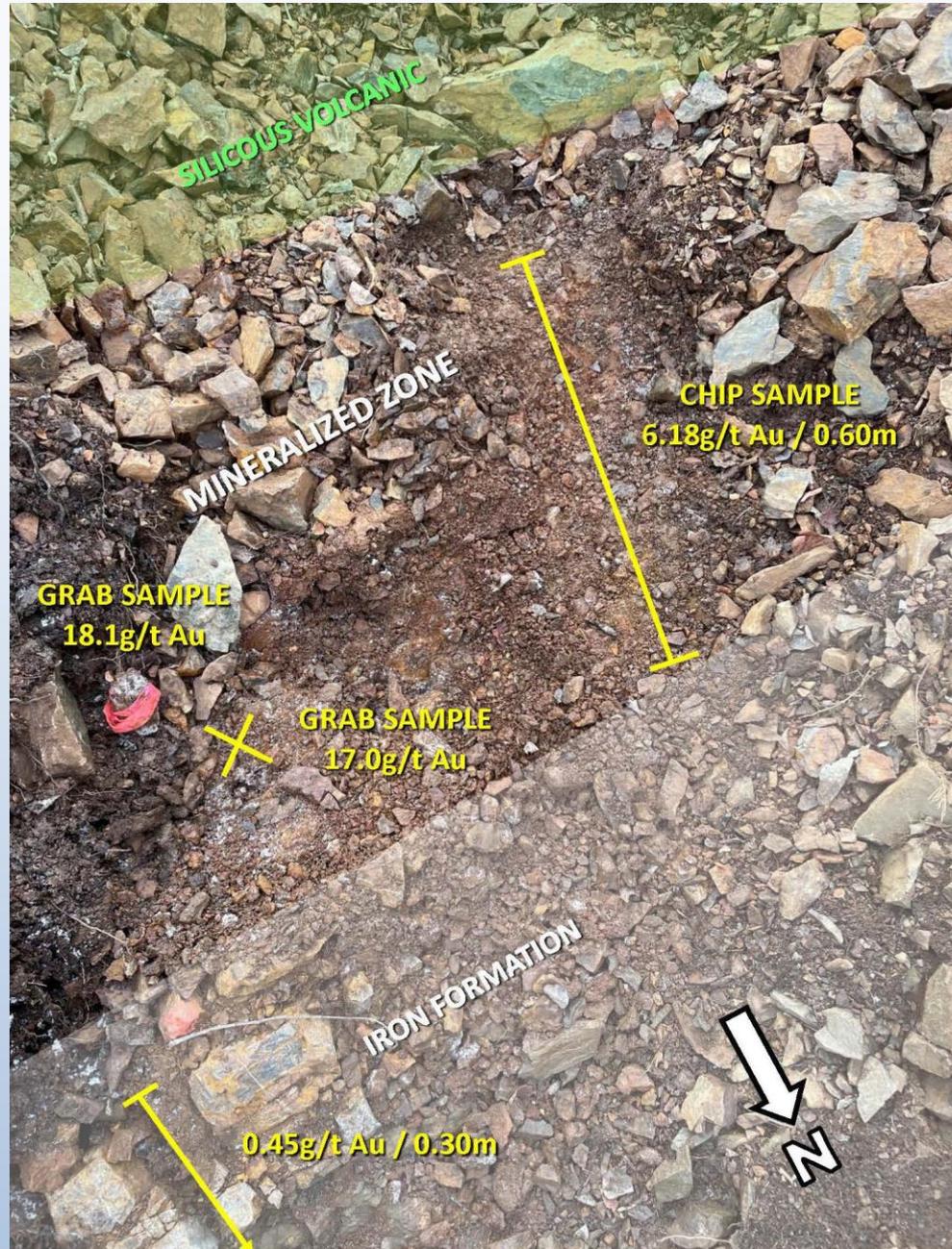
SHABAQUA CORNER GOLD TRENCHING RESULTS



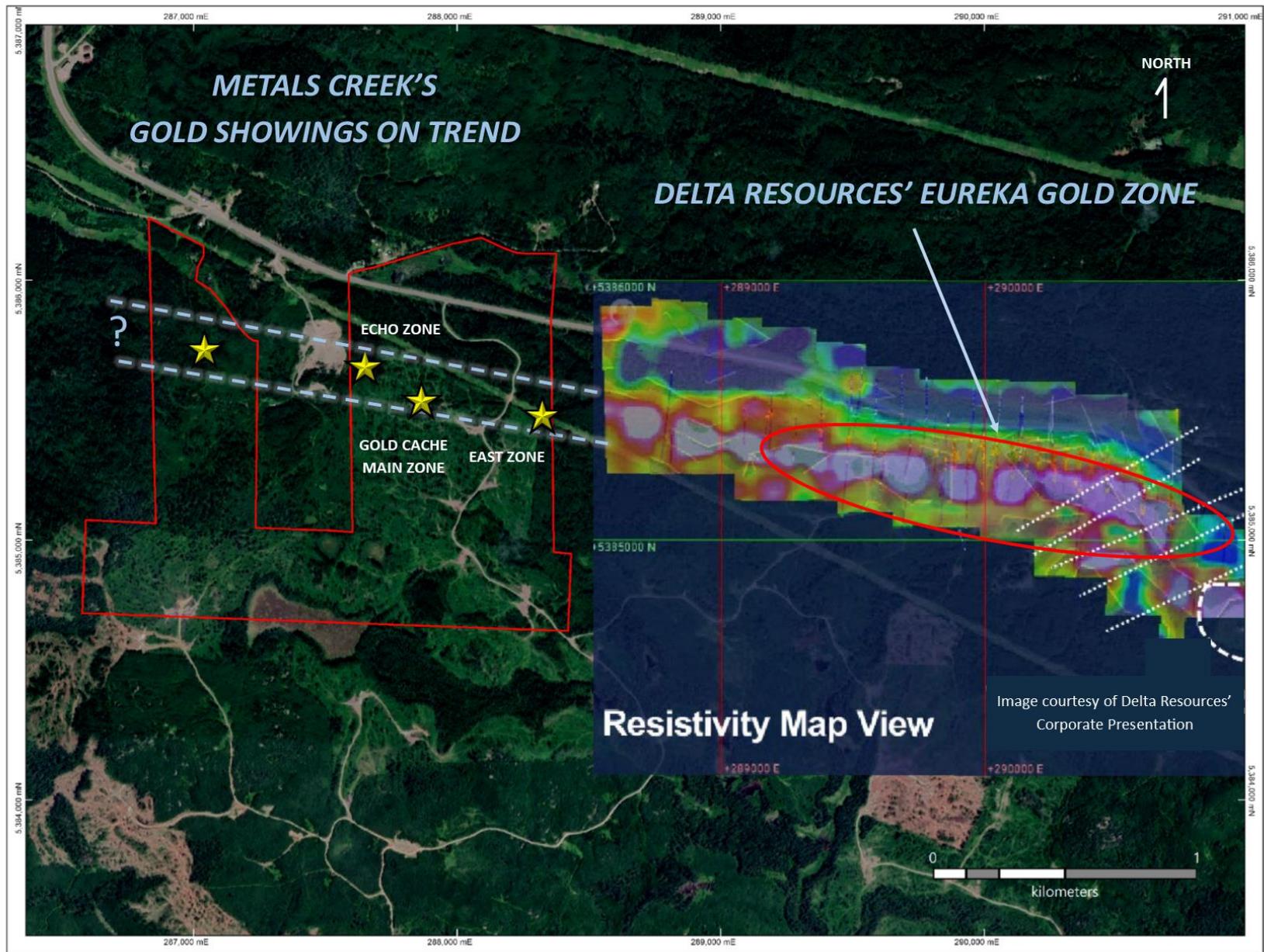
	2023 Trench boundary
	Zone of pervasive carbonate alteration
	Grab samples



Western Shear Zone Mineralization



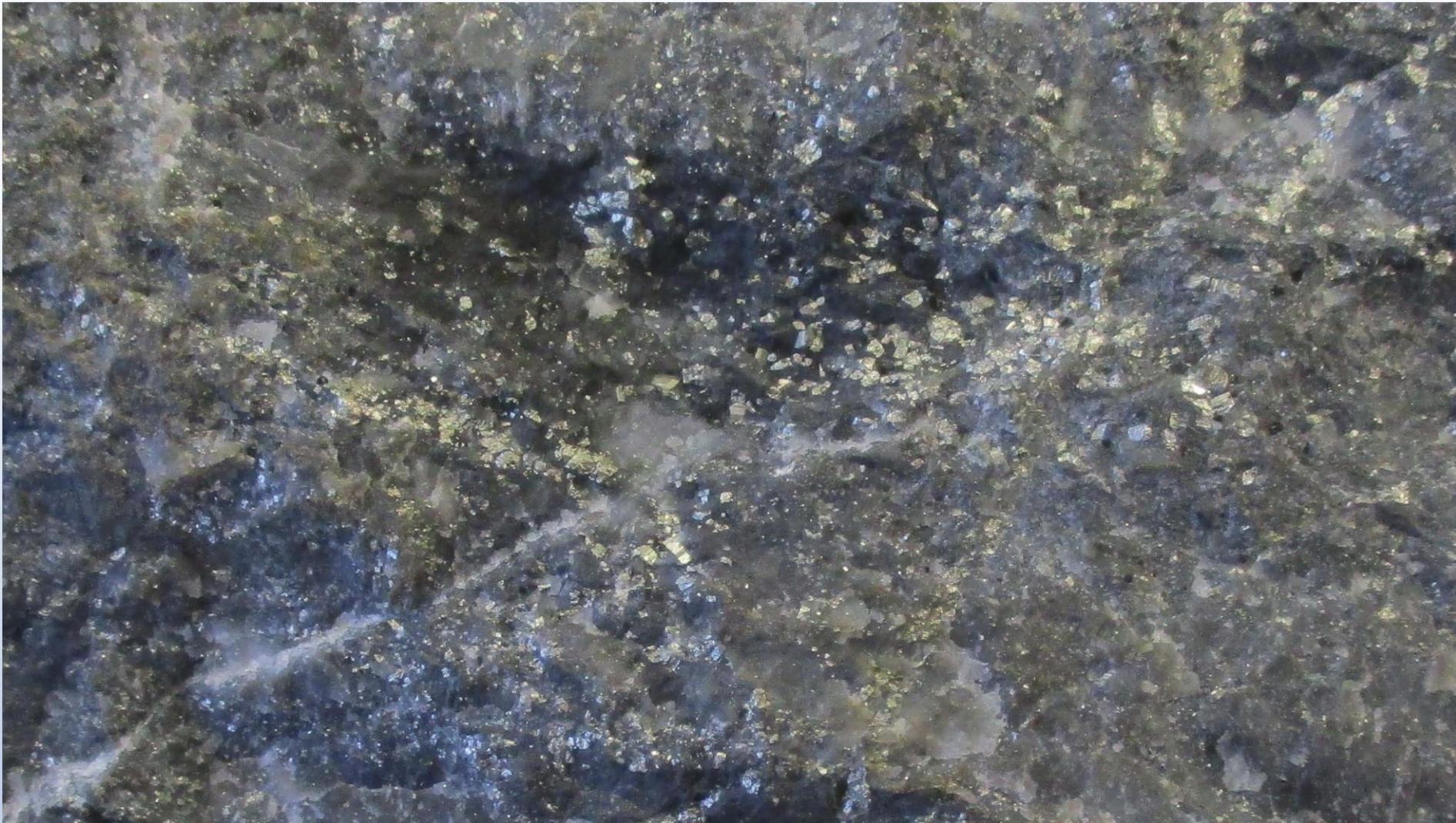
Delta's Trending Resistivity High - Shabaqua Gold



Main Zone grab sample 42.8 g/t Gold



Main Zone grab sample 29.4 g/t Gold



Echo South grab sample 50.1 g/t Gold



Mineralized Echo Qtz-Carb Stockwork 10.3 g/t Au



Work to Date

First piece of ground was acquired in Feb 2023

Work in 2023 has produced 200 grab samples by means of prospecting

116 soils collected resulting in numerous anomalies (highest is 715ppb Au at Western Shear Zone)

Mechanical stripping resulted in 4 new discoveries to date (Echo South 50.1g/t and Western Shear 18.5g/t Au)

Eight gold zones to date...Main, South, Echo, Echo South, East Zone, Anomalous, Western Shear Zone and Western Shear Zone Extension

Geological mapping with preliminary structural interp of Main and Echo Zones

2024 Work Plans

Will be commencing a 5-hole drill program within the next week to TARGET Main Zone and Echo Zone

Continue following up on High Priority Soil Targets

Conduct additional soil sampling and follow-up prospecting

Detailed Geological Mapping with special emphasis on Structural Interp

Further evaluate Shabaqua East

Key Characteristics for Gold Mineralization

Quartz-Carbonate stockwork with multiple generations of veins

Strong correlation to golds grades with increased vein density

Gold Mineralization hosted within pervasive carbonatization halo ranging 50-100m in width with pervasive overprinting of primary textures

Gold mineralization at or near Timiskaming seds/volcanic contact

Sulphide mineralization includes pyrite and arsenopyrite

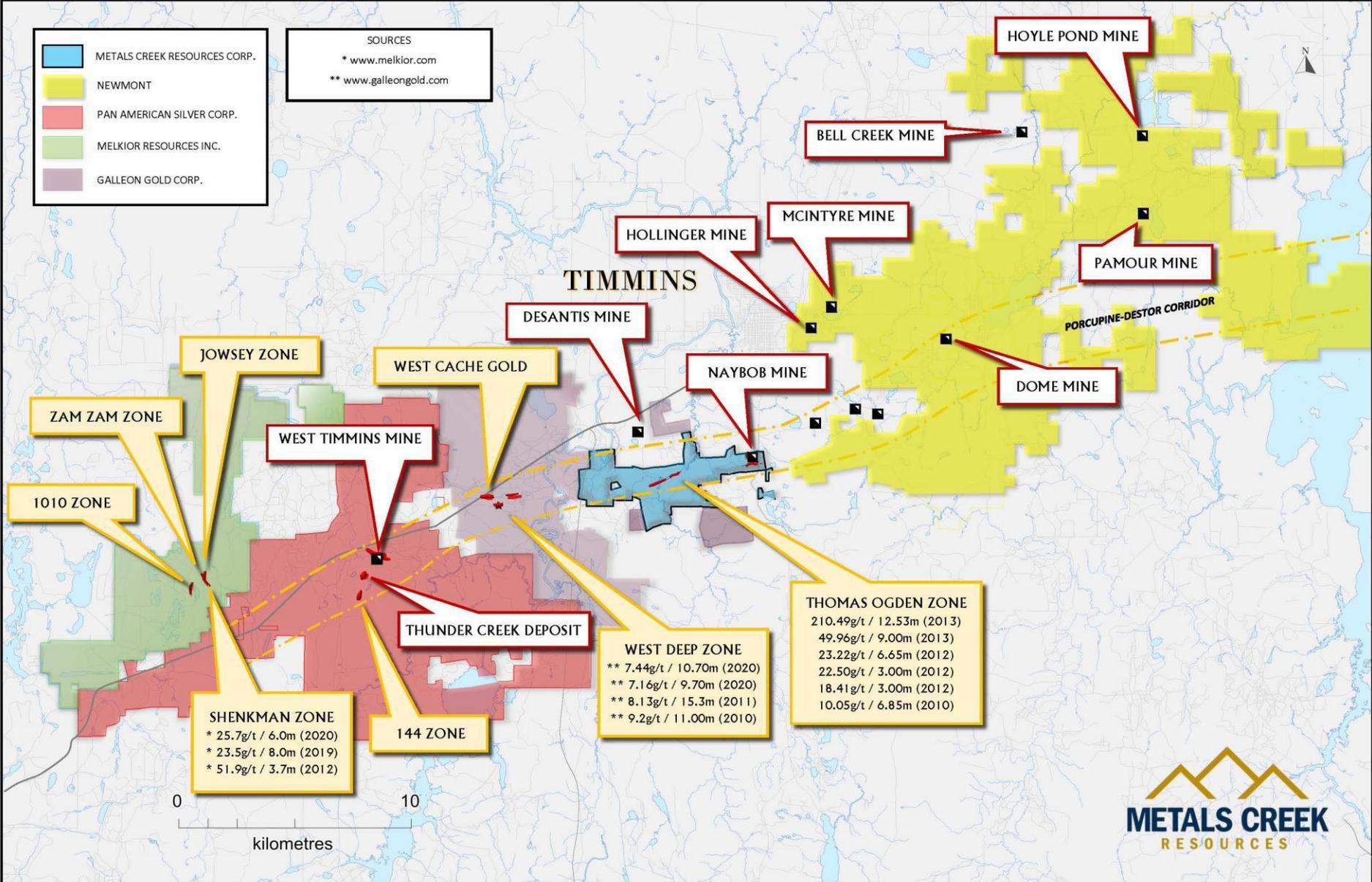
Mineralization striking roughly 100-110 degrees

Presence of multiple parallel gold systems



Ogden Gold Project, Timmins Gold Camp Ontario

Timmins Gold Camp





Ogden Gold Project – 50/50 JV with Newmont

Metals Creeks Flagship Property.

Drilling in the shadow of the Head Frames in Canada's most prolific Gold Camp

Metals Creek have formed a 50/50 joint venture with Newmont, MEK is operator

Over 8km of strike length of the Porcupine-Destor Break, the key conduit for gold mineralization in the Timmins camp

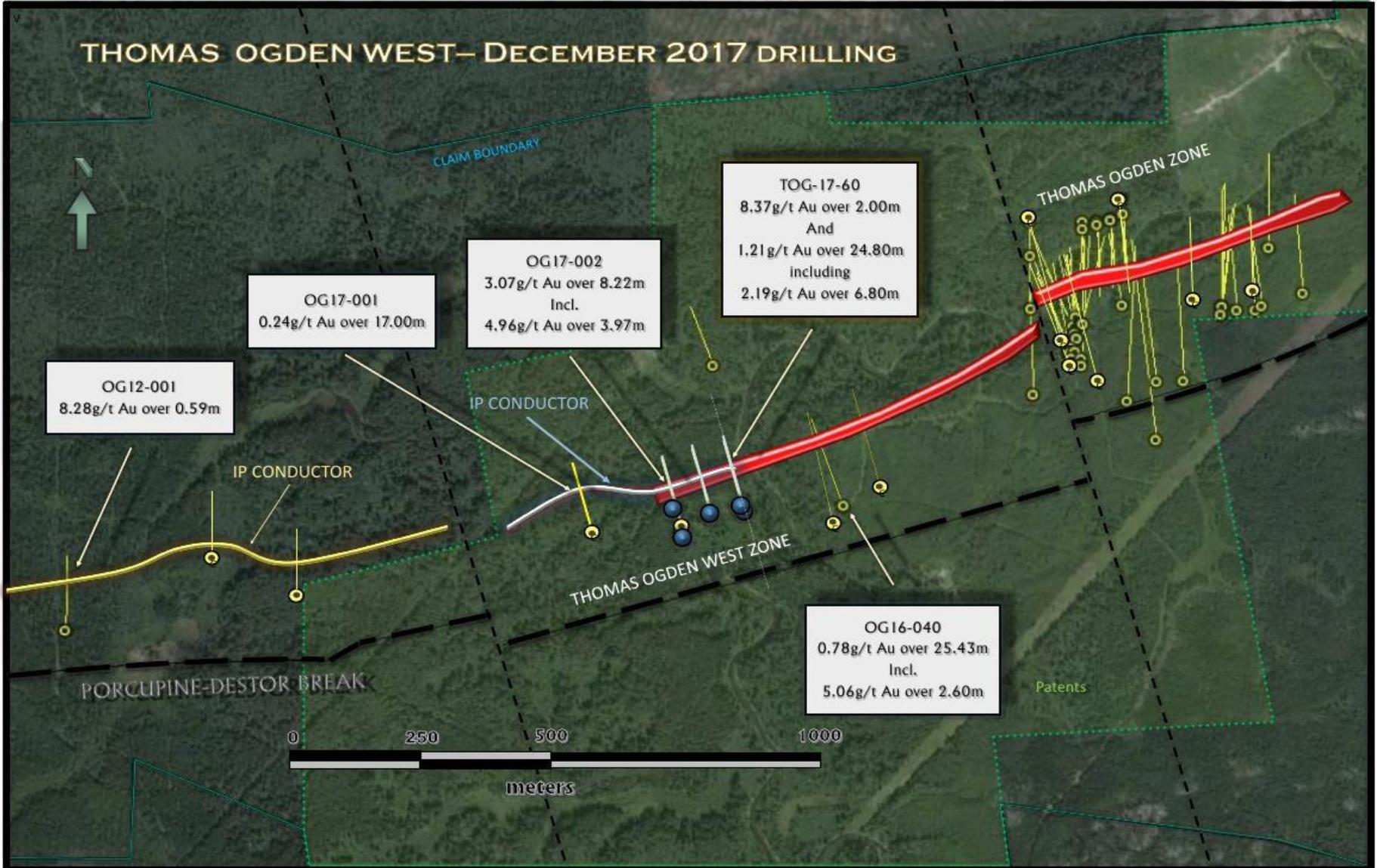
6 mineralized gold zones

Property hosts a historic non 43-101 compliant resource of 1Mt @ 4.12 g/t Au

Ogden Gold Project – Gold Zones



THOMAS OGDEN WEST- DECEMBER 2017 DRILLING



MEK results from drilling

210.19 g/t Au over 12.53 m, including 2732.6 g/t (2.73 kg) over 0.93 m

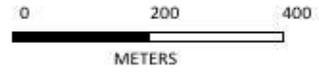
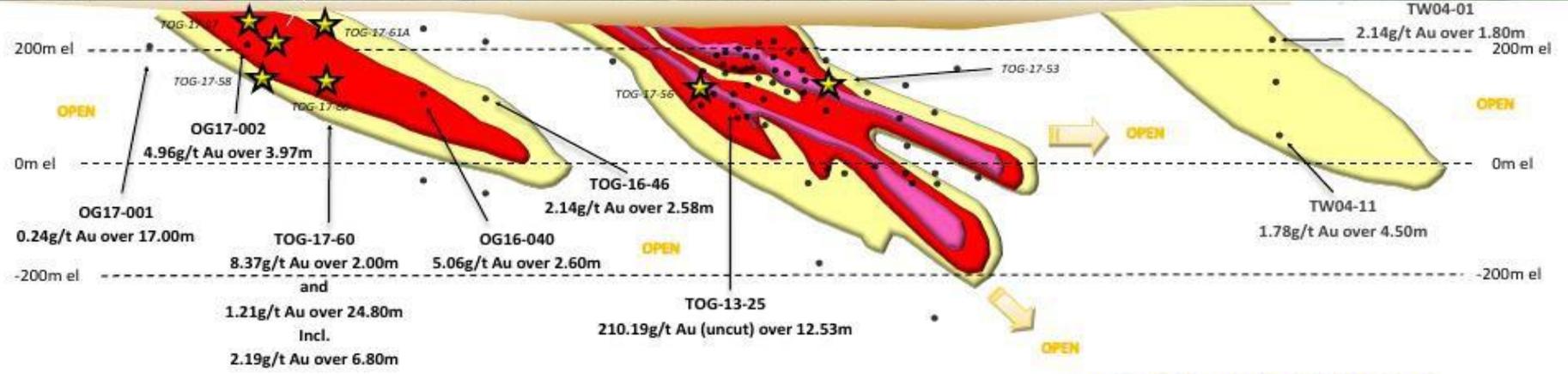
49.96 g/t Au over 9m April 2013

1.94g/t over 94m February 2012

2.20 g/t Au over 75.85m including 5.26g/t over 23.4 m

Step out drilling 480m west of TOZ hit 5.06g/t over 2.6 meters.

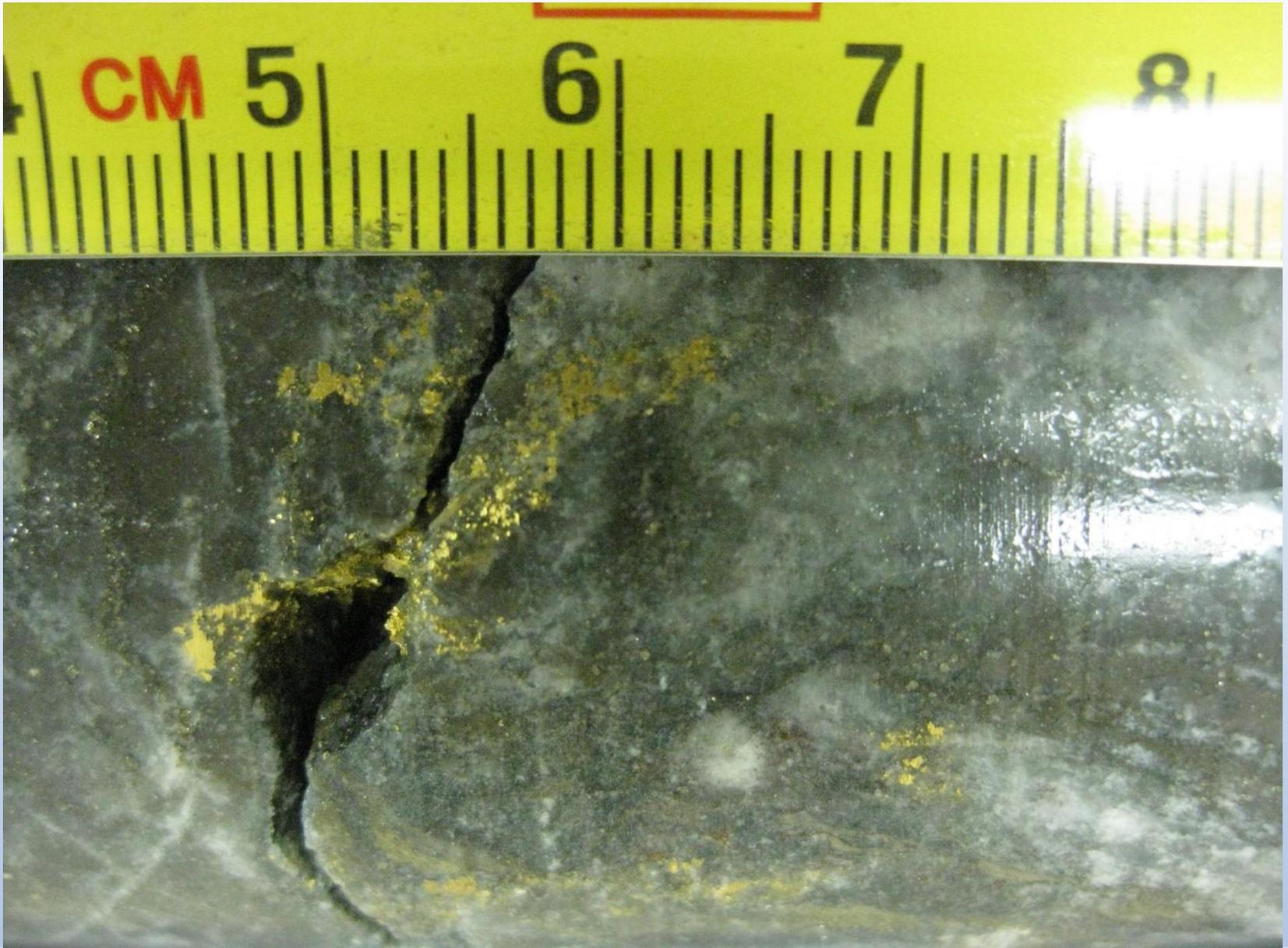
Additional step out drilling 1 km west of TOZ hit 3.07g/t over 8.22 meters, including 4.96g/t over 3.97 meters



SCHEMATIC LONG-SECTION

THOMAS OGDEN AREA GOLD

Visible Gold in Core



TOG-21-65A: VG-bearing Zone (350.6 to 352.25m)

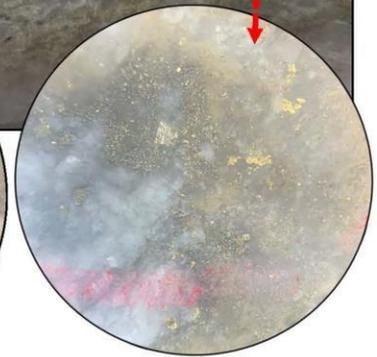
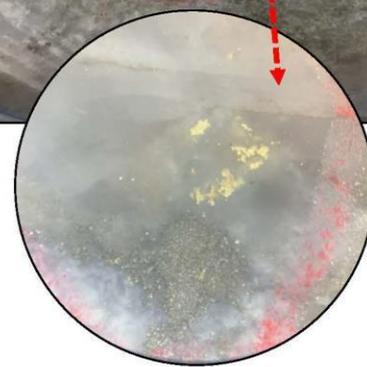
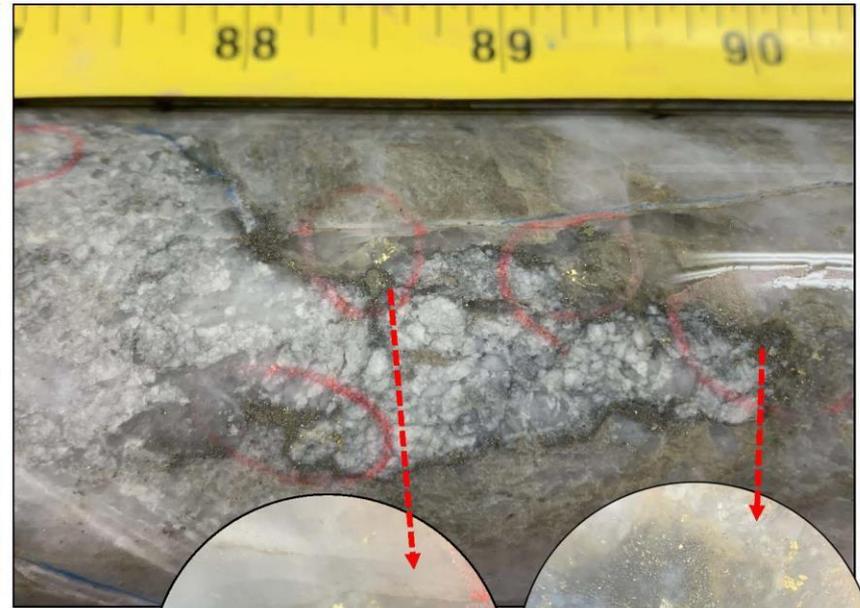
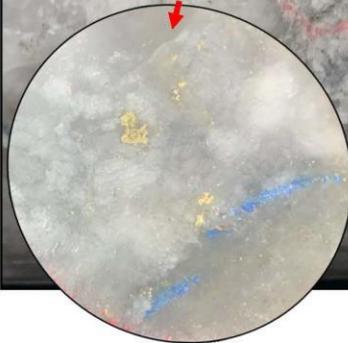
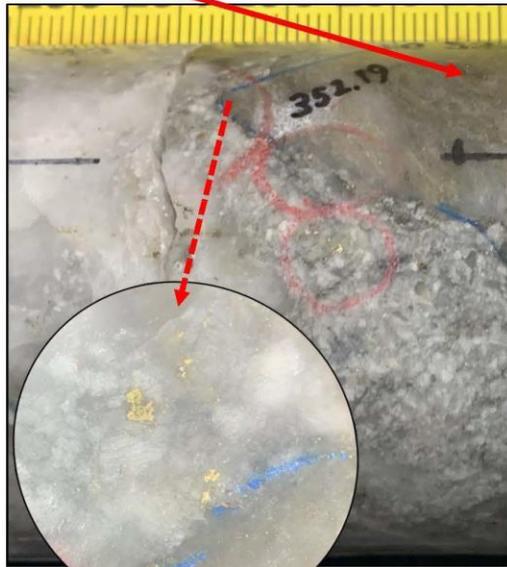
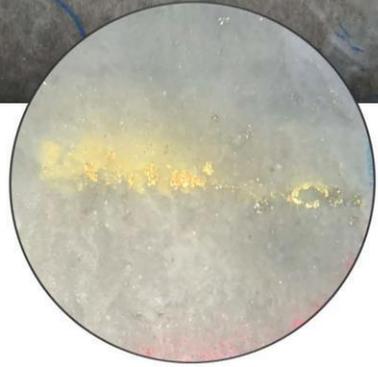
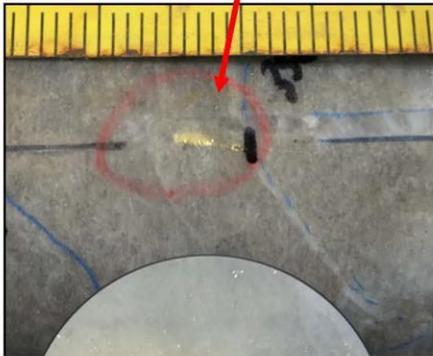


General Description of Zone

A total of 30 clusters of visible gold were observed between 350.62 and 352.25m (red-outlined area, as shown above). Specks and blebs of gold vary in coarseness between <math><0.25</math> and 3 mm, mainly occurring tangentially to, or within, narrow white/translucent quartz stringers/patches of silicification. Narrow short micro-bands/wisps of VG get as coarse as 3mm long by 1mm wide.

The zone is characterized as a strongly (silica/albite/iron carbonate) altered felsite unit. Trace fine- to very fine-grained sphalerite is also present locally within a blebby white quartz-carbonate veinlet in this interval (at 351.6m), and is associated with small clots of dark green chlorite and trace fine-grained pyrite. Very fine- to fine-grained disseminated cubic pyrite is the dominant sulfide and occurs as scattered grains throughout the altered matrix and less commonly, within the odd white quartz-carbonate veinlet. No visible arsenopyrite was discerned during logging. Trace very fine- to fine-grained blebs of chalcopyrite not observed within VG-bearing interval, but occurs proximal to both the upper and lower contacts of the interval at 350.50m, 354.90m and 356.03m.

Close-up Photos of VG-bearing Zone



350.63m: 3mm by 1mm wide VG wisp/band tangential to a flat-lying veinlet composed of pale grey/translucent quartz, hosted within altered felsite host rock

~352.2m: very fine- to fine-grained VG observed in close proximity to very fine-grained seams of brassy pyrite along the boundaries of a bleb of fine-grained white-pale grey feldspar grains and clear quartz

Naybob South Zone

Historic Results

6.33 g/t Au over 5.37m

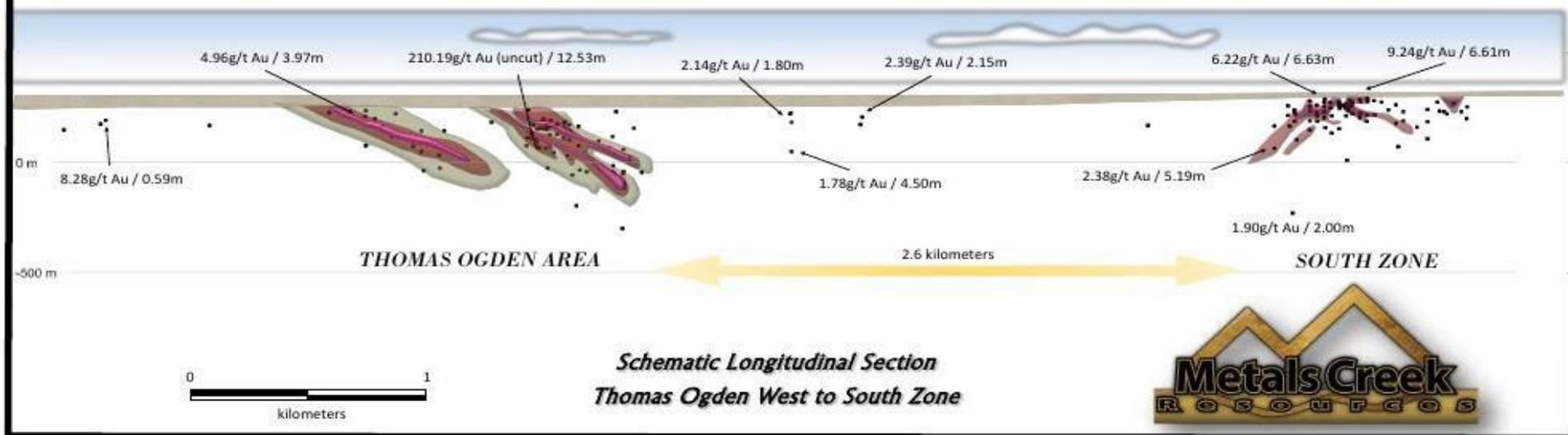
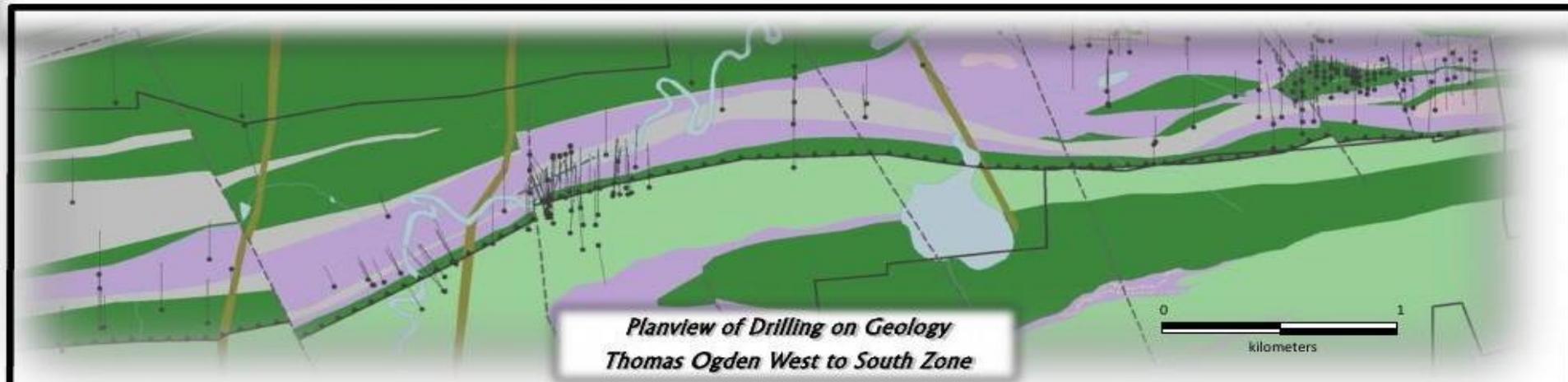
11.85 g/t Au over 1.83m

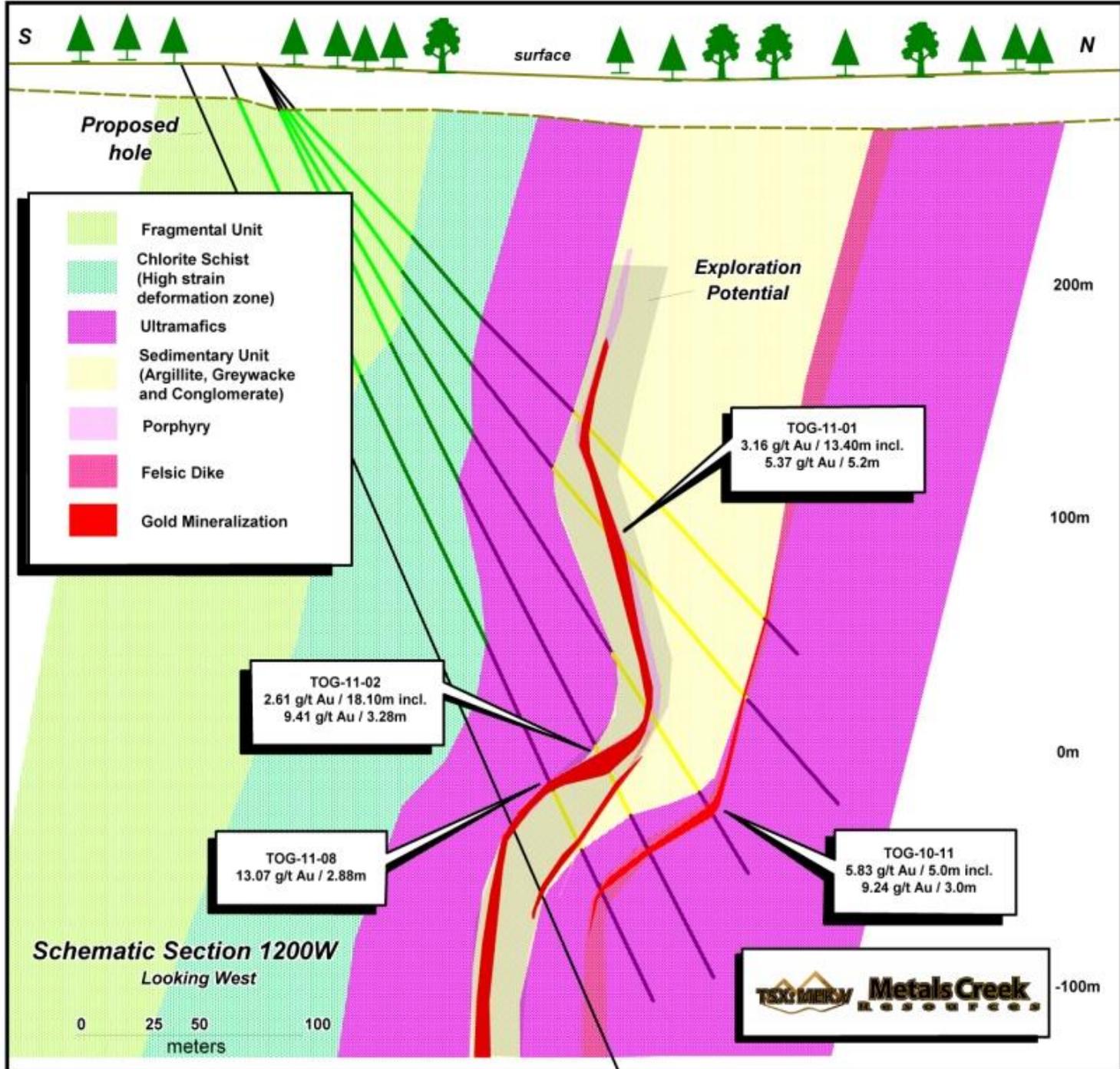
MEK recent drill results

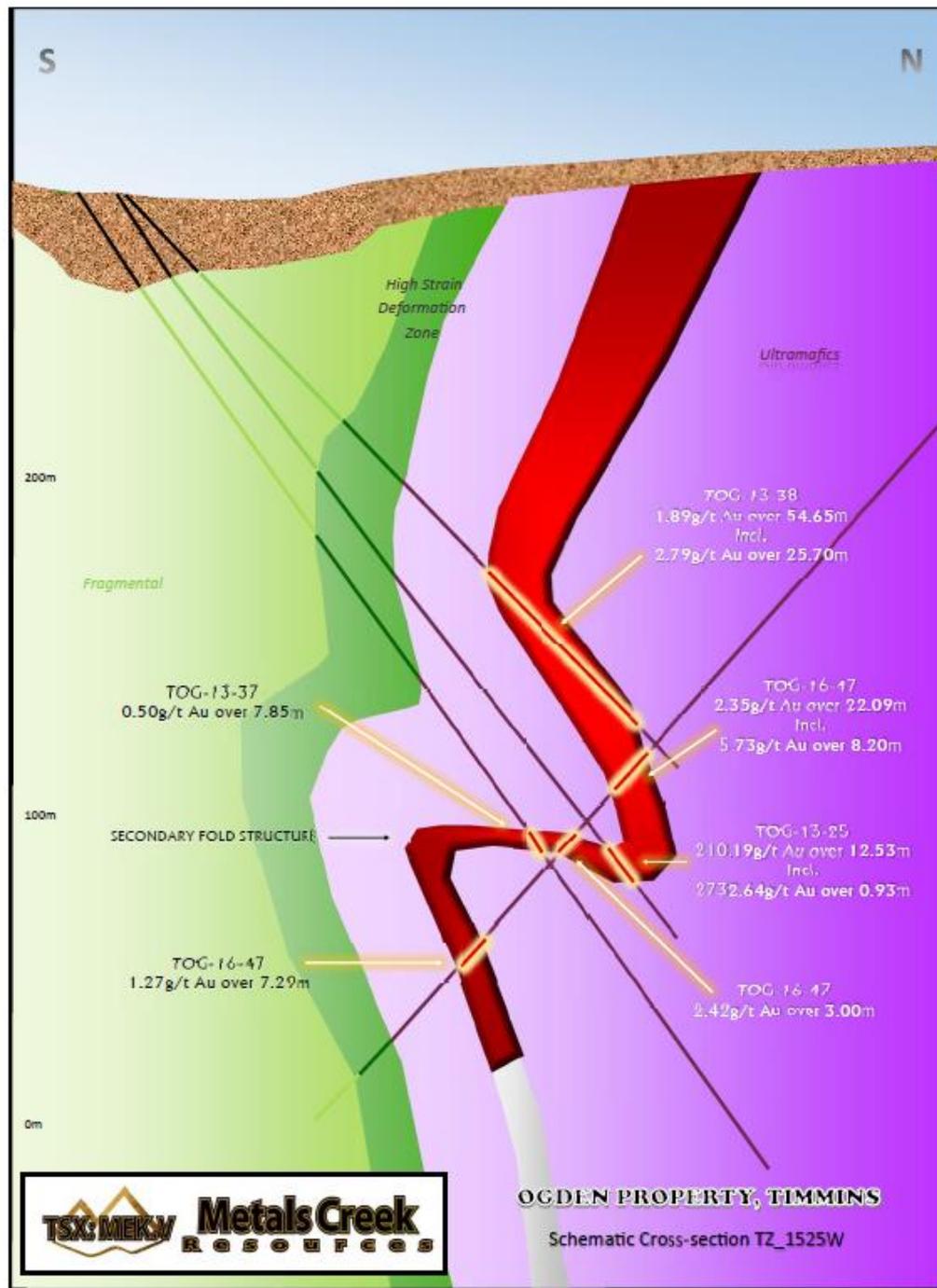
9.24 g/t Au over 6.61m

6.22 g/t Au over 6.63m

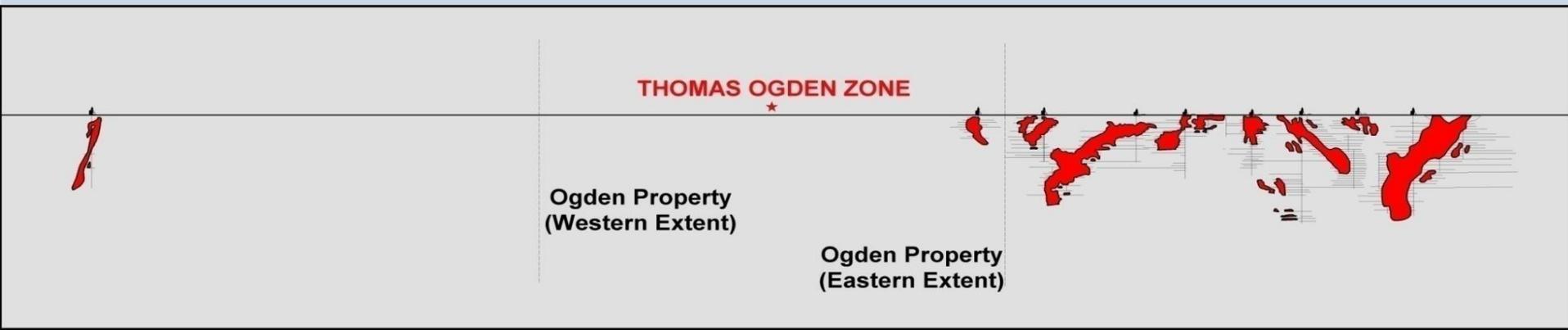
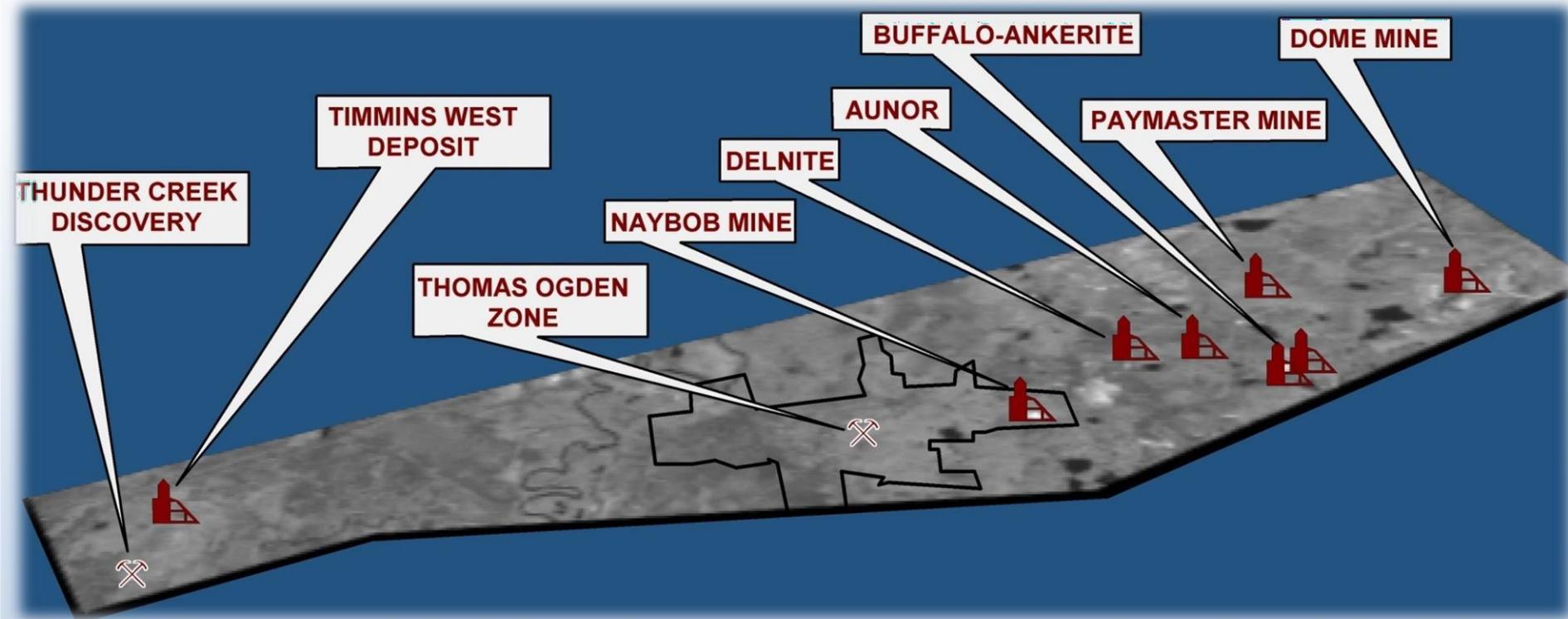
- all with visible gold at less than 100 meters vertical depth.
- close to existing infrastructure.







Schematic Longsection

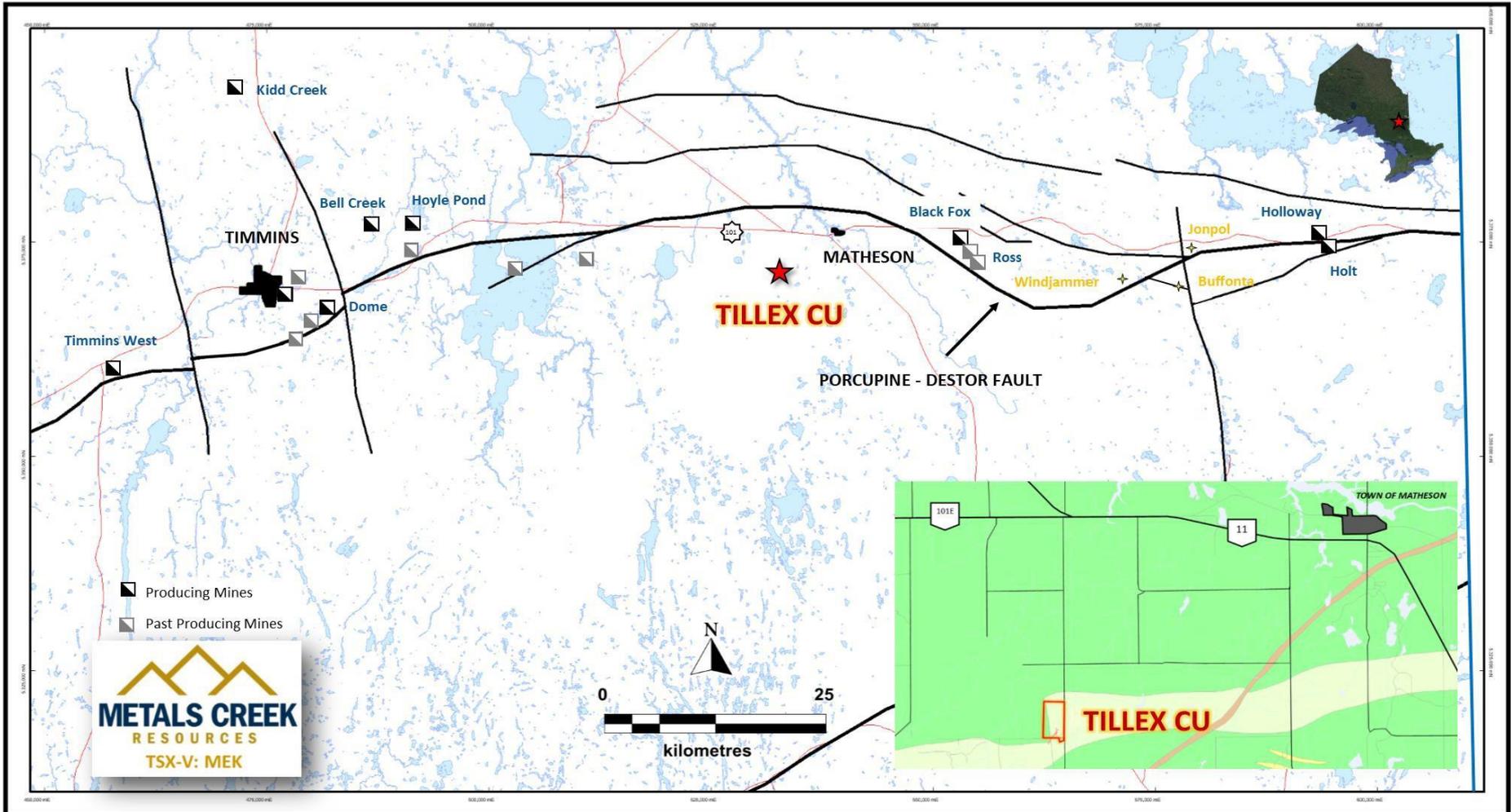


Key Points about MEK Gold Projects

Location ! Location ! Location !

- Located in the Prolific Timmins Gold Camp
- 50/50 Joint Venture with Newmont, MEK is the operator and sets the budget on Ogden
- High grade gold over wide widths
- Near existing infrastructure
- Shabaqua Corners Project along trend from Delta Resources Eureka zone

Tillex Copper Project Location



NW

SE

300.00 Y

OVERBURDEN

1.05% Cu, 6.60g/t Ag over 22.87m

1.27% Cu, 5.45g/t Ag over 43.20m

1.83% Cu, 8.63g/t Ag over 81.13m

1.65% Cu, 33.34g/t Ag over 85.48m

MINERALIZED GRAPHITIC ARGILLITE

0.87% Cu, 3.98g/t Ag over 14.37m

VOLCANICS

OPEN AT DEPTH

TILLEX CU

GRADES DISPLAYED Cu % and Ag g/t

SECTION 120N

50 meters



Random/cross-cutting chalcopyrite stringers/veinlets



METALS CREEK RESOURCES
YUKON PROPERTY
WITH GEOLOGIC TERRANES

SQUID EAST PROPERTY

Dawson

WHITE GOLD DISTRICT

GOLDEN SADDLE DEPOSIT (KINROSS)

COFFEE PROJECT (GOLDCORP)

Selwyn Basin

Yukon-Tanana & Slide Mountain

Yukon River

Cassiar Platform

TINTINA FAULT

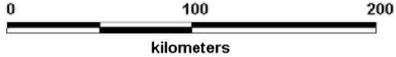
U.S.A. (Alaska)
Canada (Yukon)

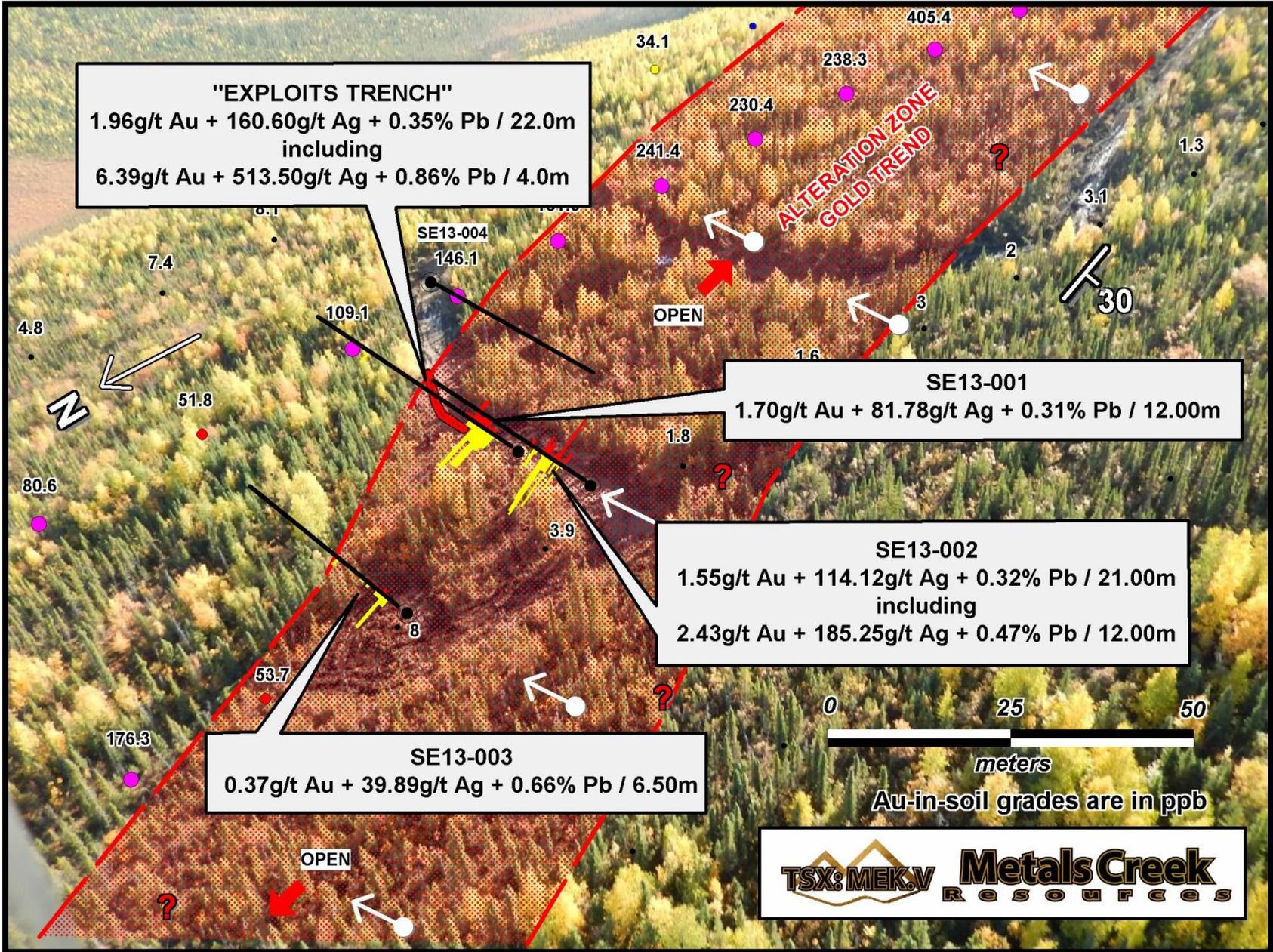
Insular (Wrangellia & Alexander)

DENALI FAULT

Whitehorse

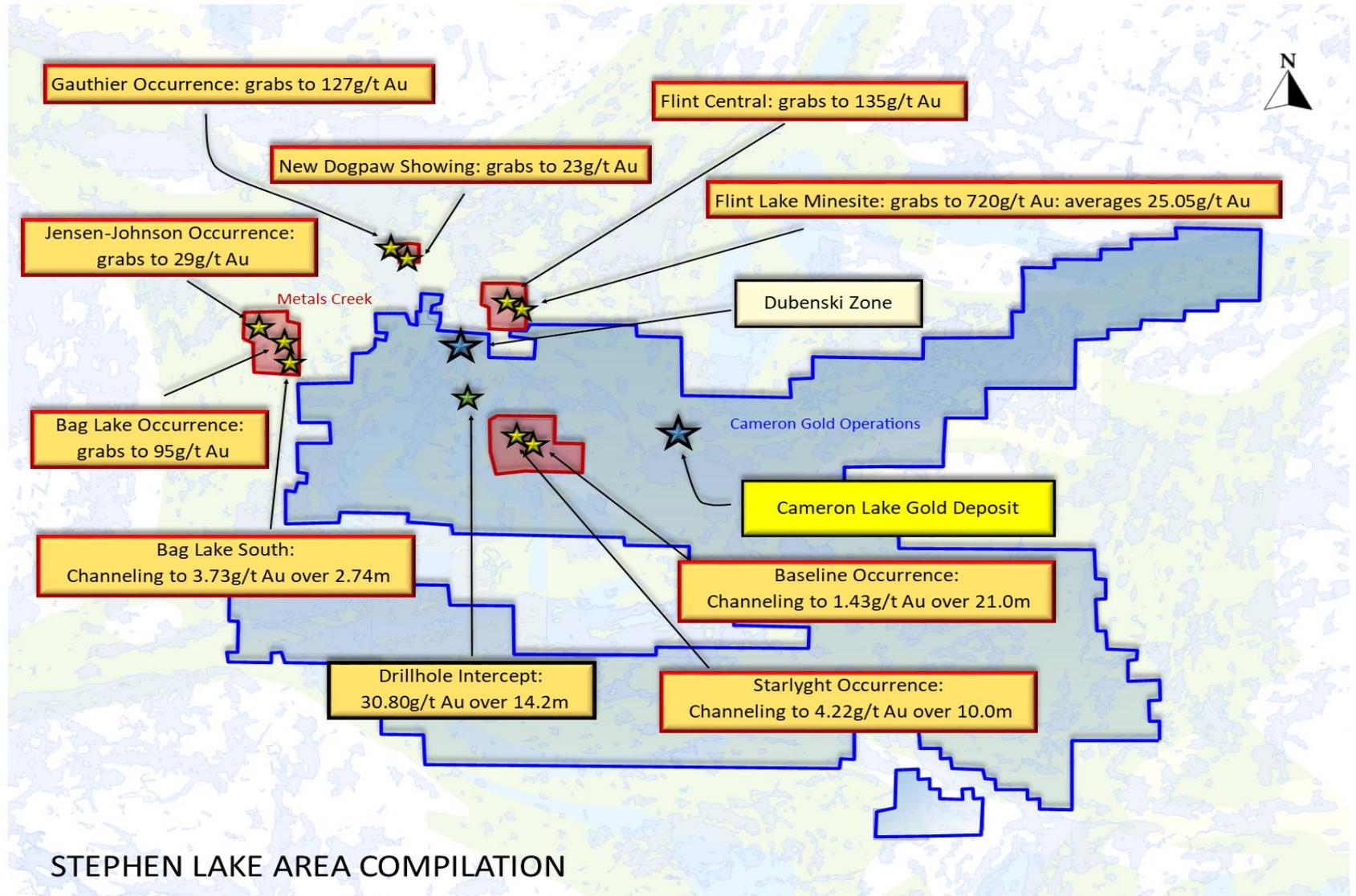
Intermontane (Stikinia & Quesnellia)

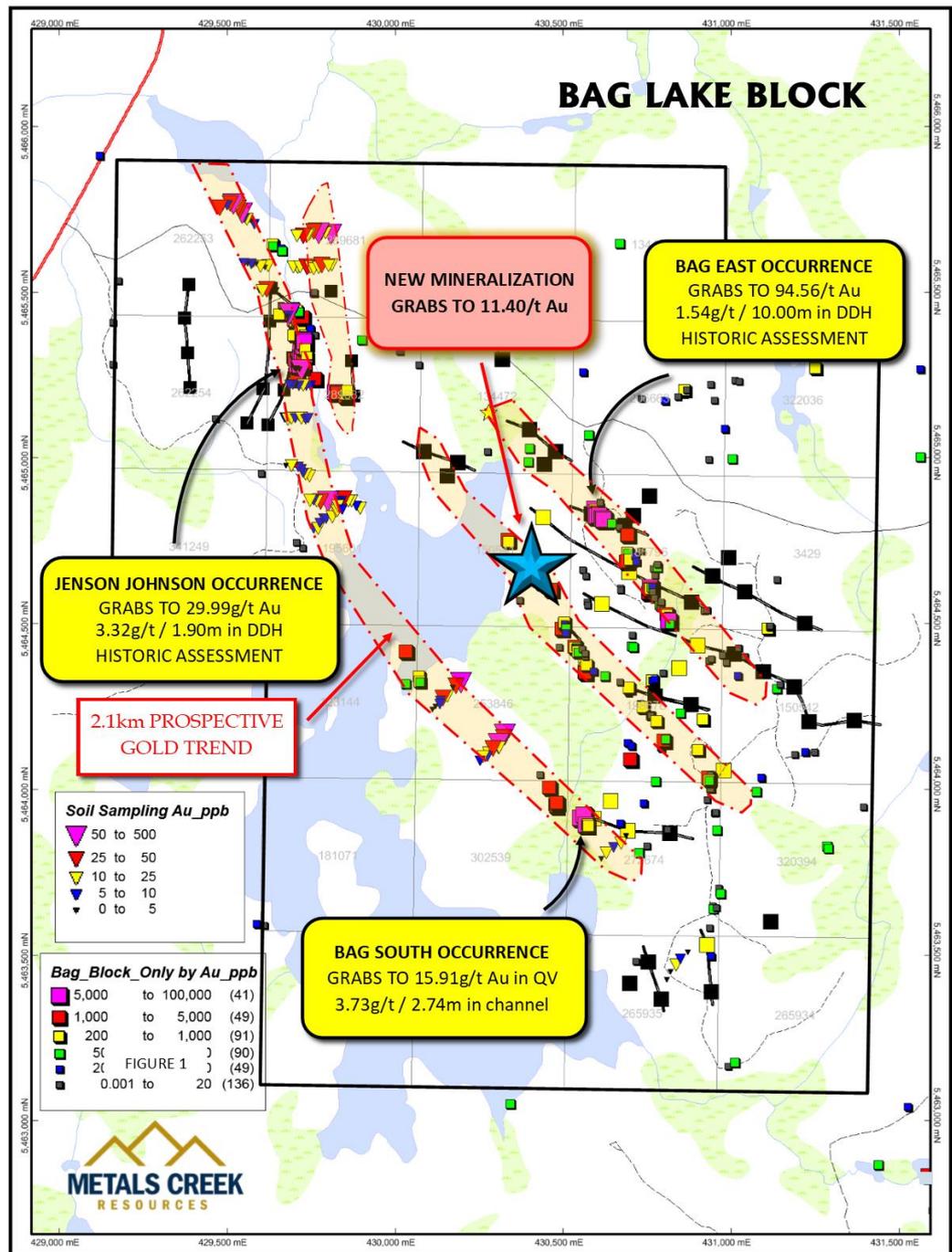






Flint Lake Property





Disclaimer

- The historic non-43-101 compliant resource calculation quoted for the Tillex deposit in this presentation does not meet the standards as outlined in National Instrument 43-101, “Standards of Disclosure for Mineral Projects”, and has not been independently validated or verified by the Corporation, and should not be relied upon. (Source: Pacifica Resources Ltd., 2005-6 Canadian Mines Handbook, page 318)
- The surface grab samples described in this presentation are selective by nature and are unlikely to represent average grades of the property.