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|-----------------|---|----------------------|------------------|-----------------|------------------|-----------|
| Assets | USD | 3,291,403,181 | 31-Dec-22 | Currency | USD | US Dollar |
| Type: | Ecology | | | Domicile: | Luxembourg | |
| Structure: | SICAV (société d'investissement à capital variable) | | | Inception_Date: | 29-Jun-07 | |
| Performance Fee | none | | | | | |
| Benchmark | MSCI ACWI (NR) USD | | | | | |

Investment Philosophy and Objective

Schroder ISF Global Climate Change Equity Fund aims to provide capital growth by investing in equities of companies worldwide which the investment manager believes will benefit from efforts to accommodate or limit the impact of global climate change. The Fund is actively managed and invests at least two-thirds of its assets in equities of companies worldwide. The investment manager believes that companies that recognise the threats and embrace the challenges early, or that form part of the solution to the problems linked to climate change, will ultimately benefit from long term structural growth which is underappreciated by the market. We expect these companies to outperform once the market recognises these stronger earnings growth dynamics. The Fund is managed with reference to material environmental, social and governance factors. This means issues such as climate change, environmental performance, labour standards or board composition that could impact a company's value may be considered in the assessment of companies. The Fund may also invest directly or indirectly in other securities (including other asset classes), countries, regions, industries or currencies, investment funds, warrants and money market investments, and hold cash. The fund may use derivatives with the aim of reducing risk or managing the fund more efficiently.

Portfolio Manager **Mr. Simon Webber** CFA® BSc BA simon.webber@schroders.com



Start Date
29-Jun-07

Simon Webber is the Portfolio Manager for the Hartford Schroders International Stock Fund and is based in London. He began his investment career at Schroders in 1999 as a research analyst on the Global Technology Team. In 2001 Simon became a portfolio manager on the US Desk, specializing in technology and industrials. In 2002 he assumed analytical responsibilities for the US telecoms, media, and software sectors. In 2004 Mr. Webber joined the Global and International Equities Team as a Global Sector Specialist and has covered multiple sectors including utilities, autos, telecoms, and consumer discretionary. He became a portfolio manager for Europe, Australasia, and Far East (EAFE) mandates in 2009 and has managed the Global Climate Change strategy since its launch in 2007.

Simon earned a BSc (Honors) in Physics from the University of Manchester. Simon also holds the Chartered Financial Analyst designation.

<https://citywire.ch/manager/simon-webber/d1530>



<https://uk.linkedin.com/in/simon-webber-4555782>

CFA® Chartered Financial Analyst CFA® Designation
BSc Bachelor of Science
BA Bachelor of Arts

Portfolio Manager **Ms. Isabella Hervey-Bathurst** CFA® MSc BA isabella.hervey-bathurst@schrode



Start Date
29-Jun-07

Isabella joined Schroders in 2014 as a graduate on the Global and International Equities team. She provides research support for the Global Climate Change strategy. Prior to joining Schroders, she worked as an investment associate at Ruffer. In this role, she worked closely with a senior fund manager looking after pension fund and charity client portfolios.

Isabella has a M.A. from Cambridge and an MSc in International Political Economy from The London School of Economics. She has completed the IMC and is a CFA Charterholder.

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CFA® Chartered Financial Analyst CFA® Designation
MSc Masters of Science
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Portfolio Specialist **Mr. Andrew Howard** andrew.howard@schroders.com

Analyst **Ms. Holly Turner** SFAF M.Fin MSc BSc BA holly.turner@schroders.com