



DRYDEN

GOLD CORP

**Advancing
High-Grade Discoveries
in Northwestern Ontario**

TSXV: DRY | OTC: DRYGF
WWW.DRYDENGOLD.COM

APRIL 2024

Acknowledgements & Forward-Looking Statements

Dryden Gold Corp acknowledges all Indigenous Peoples and that it is operating on the traditional homelands of the Wabigoon Lake Ojibway Nation and Eagle Lake First Nation.

Certain statements contained herein constitute “forward-looking statements” within the meaning of the applicable Canadian securities legislation. These forward-looking statements are based on current expectations, estimates and projections about the Canadian mining and mineral exploration industry based on management’s beliefs and certain assumptions made by management. Readers are cautioned that such forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict and the actual results and performance of Dryden Gold Corp. (the “Company”) may differ materially from the results implied by such statements. Readers are cautioned not to place undue reliance on any forward-looking statements. Unless otherwise required by law, the Company also disclaims any obligation to update its view of any such risks or uncertainties or to announce publicly the result of any revisions to the forward-looking statements made here.

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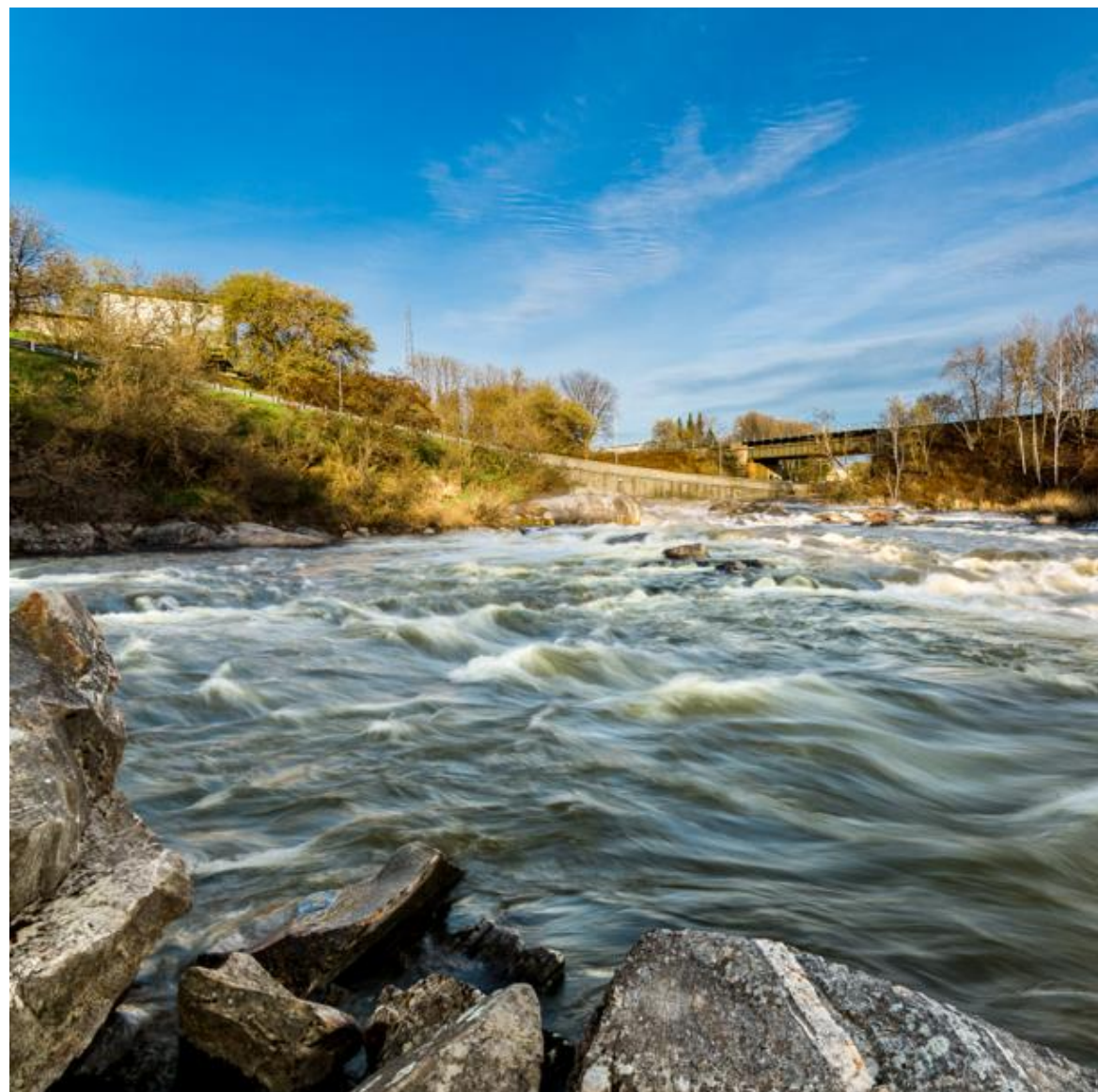
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An investment in the Company is speculative and involves substantial risk and is only suitable for investors that understand the potential consequences and are able to bear the risk of losing their entire investment. Investors should consult with their own legal, tax and financial advisors with respect to all such risks before making an investment.

The Company is in the early stage of development and has a limited operational history, making it difficult to accurately predict business operations. The Company has limited resources and may run out of capital prior to becoming profitable. The Company may fail and investors may lose their entire investment.

The technical disclosure in this presentation has been approved by Maura J. Kolb, M.Sc., P.Geo. a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.



What Sets us Apart



Experienced Management

Experienced Management & Board of Directors
Strong track record of building shareholder value & navigating M&A
Extensive regional experience & discoveries in Northwestern Ontario



Strategic Land Position

Dominant strategic land position in the under-explored Dryden Gold District
Multiple high-grade gold intercepts & historic mines along the Manitou-Dinorwic deformation zone
Brownfields opportunity in the Gold Rock Camp
Geological setting similar to both Red Lake and Timmins Camps
Excellent infrastructure with power, highway, forestry road access and mining talent
Favourable mining jurisdiction and First Nations relationships



Investment Upside

Consolidated land package with exploration program developed to attract major & mid-tier producers
History of buyouts in the region- **Great Bear, Rainy River, Hammond Reef**
Lead investments from **Rob McEwen, Eric Sprott, Delwood Capital** and **EuroPac Gold Fund**
Largest Shareholder – Alamos Gold (NYSE-AGI)



Management & Directors



C.F. (TREY) WASSER CEO & Director

- ▲ Served as President & CEO of Ely Gold Royalties Inc., 2010-2021. Transformed Ely Gold from an \$6M exploration/development company to \$300M royalty company – sold to Gold Royalty Corp.
- ▲ President & Director of Research for Pilot Point Partners specializing in precious metal mining and oil & gas development.
- ▲ Brokerage and venture capital business for over 40 years, including bond salesman and trader with Merrill Lynch, Kidder Peabody and Paine Webber. Clientele included Fortune 100 companies & institutional money managers.



MAURA J. KOLB M.Sc. P. Geo. – President

- ▲ Total of 15 years experience in mining & exploration.
- ▲ Diverse exploration background, bringing projects into commercial production.
- ▲ Director for Critical Discoveries, Board Member of Northwestern Ontario Chapter of Women in Mining.
- ▲ Experience includes Director of Exploration for Treasury Metals. Prior to that she spent eight years in the Red Lake Camp with Goldcorp, Newmont, Evolution and Battle North leading geology and exploration for mine sites and regionally.
- ▲ Master of Science at Lakehead University



SCOTT KELLY CFO & Director

- ▲ Total of 20 years of experience.
- ▲ Senior officer and/or director of various private and public companies with large scale resource assets throughout North and South America.
- ▲ Assisted and managed companies through all stages from IPOs through to successful acquisitions by major multi-national corporations.
- ▲ Acted as CFO of Marlin Gold Mining Ltd and Mako Mining Corp; V.P. Finance for Pediment Gold Corp; Served as CFO of Ely Gold Royalties, which was eventually acquired by Gold Royalty Corp. degree from Royal Roads University in 2001.



ANNA HICKEN M.Sc. P. Geo. – Vice President Exploration

- ▲ Professional geoscientist with over 14 years of experience in gold, base-metals and lithium.
- ▲ Experience includes Director of Geology for Fortuna Investments and Principal Consulting Geologist for various public companies. Spent considerable time in the Red Lake Camp for Goldcorp and in Nunavut for Sabina Gold and Silver.
- ▲ Member of the PDAC Geoscience and Innovation committee and the Steps for Life Vancouver committee.
- ▲ Master of Science from Queen's University and is registered with Professional Geoscientists Ontario (PGO) and Engineers and Geoscientists British Columbia (EGBC).



JASON JESSUP Director

- ▲ Total of 24 years of experience in the mining industry.
- ▲ Co-founder, CEO & Director of Magna Mining Inc.
- ▲ Has held key roles in corporate and operations management.
- ▲ The majority of his career in the Sudbury region, at Inco and FNX where he led the operations team that brought the Morrison Deposit into commercial production.
- ▲ Graduate of The Haileybury School of Mines and has an MBA from Athabasca University.



CHRISTINA MCCARTHY Director

- ▲ Geologist with over 15 years of experience in the resource capital markets.
- ▲ Former President & CEO of Paycore Minerals Inc, recently acquired by I-80 Gold for \$90 million.
- ▲ Served as Director of Corporate Development for McEwen Mining Inc. from December 2014 to December 2019.
- ▲ Influential in building an exempt market dealer focusing on resources, equity research at Euro Pacific and Institutional Sales at Haywood Securities.
- ▲ Currently serving as a director for I-80 Gold and Kirkland Lake Discoveries.



DARIN WAGNER M.Sc., P. Geo. – Advisor

- ▲ Over 30+ years of exploration and corporate development experience, including fund raising, corporate management, and M&A.
- ▲ Recognized expert in gold exploration in the Archean greenstone belts of Canada.
- ▲ Co-founded/founder of Abitibi region explorers West Timmins Mining, Falco Pacific Resources and Balmoral Resources.
- ▲ West Timmins and Balmoral third party acquisition deals valued at \$424, \$160 million, respectively.
- ▲ Falco transferred to the Osisko Group to advance the multi-million-ounce Horne deposit in Quebec.

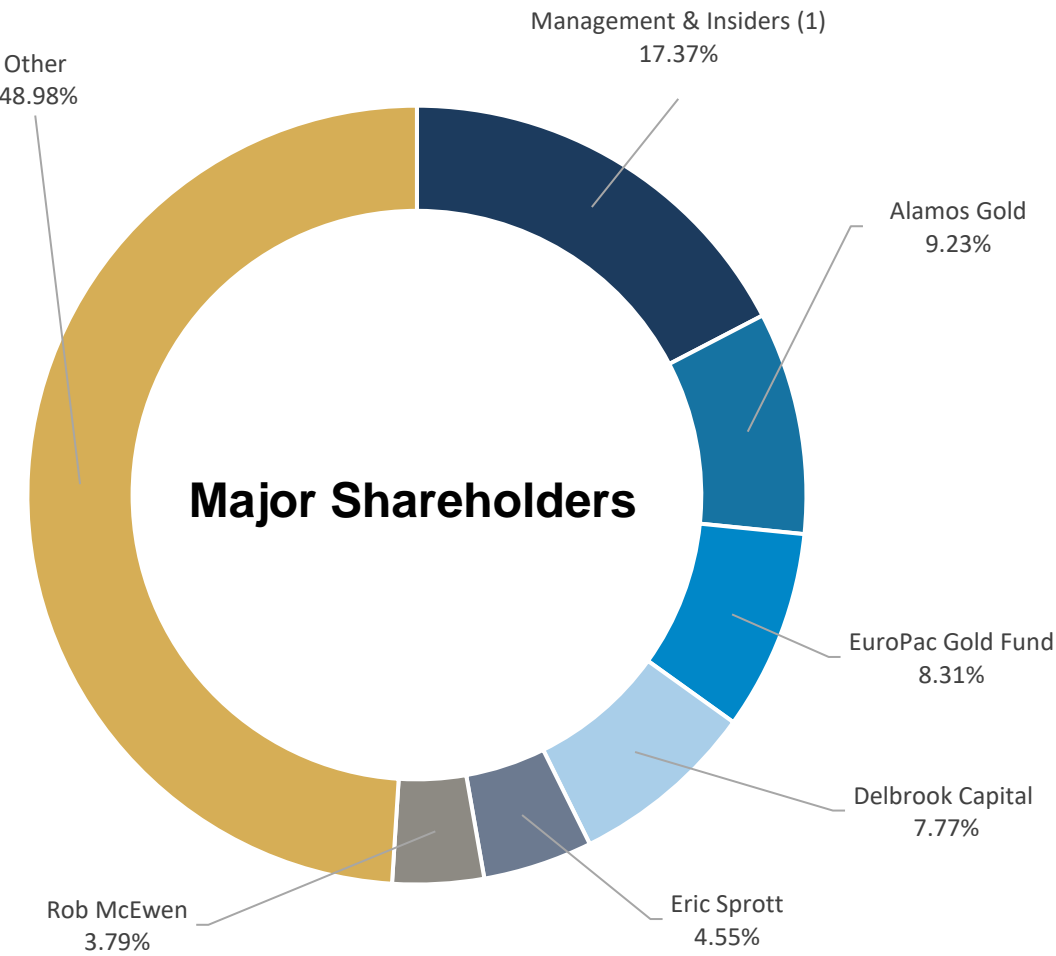


STEPHEN KENWOOD P. Geo. – Advisor

- ▲ Geological and management consultant to public and private companies.
- ▲ Vast experience working on exploration programs worldwide including; Snip gold deposit (BC, Canada), Eskay Creek polymetallic deposit (BC, Canada) and Cobre copper-gold porphyry in Panama
- ▲ Bachelor of science from University of British Columbia
- ▲ Director and President of Majestic Gold Corp. and director on three other TSX Venture exchange listed companies.

Share Structure

Trading Symbols	TSXV: DRY OTC: DRYGF
Current Issued and Outstanding	87,509,910
Warrants Outstanding (38,549,395 @\$0.30) Expire December 27, 2025	42,024,395
ESOP Options Outstanding	<u>3,350,000</u>
Fully Diluted	132,884,305
Cash Balance	\$2,750,000

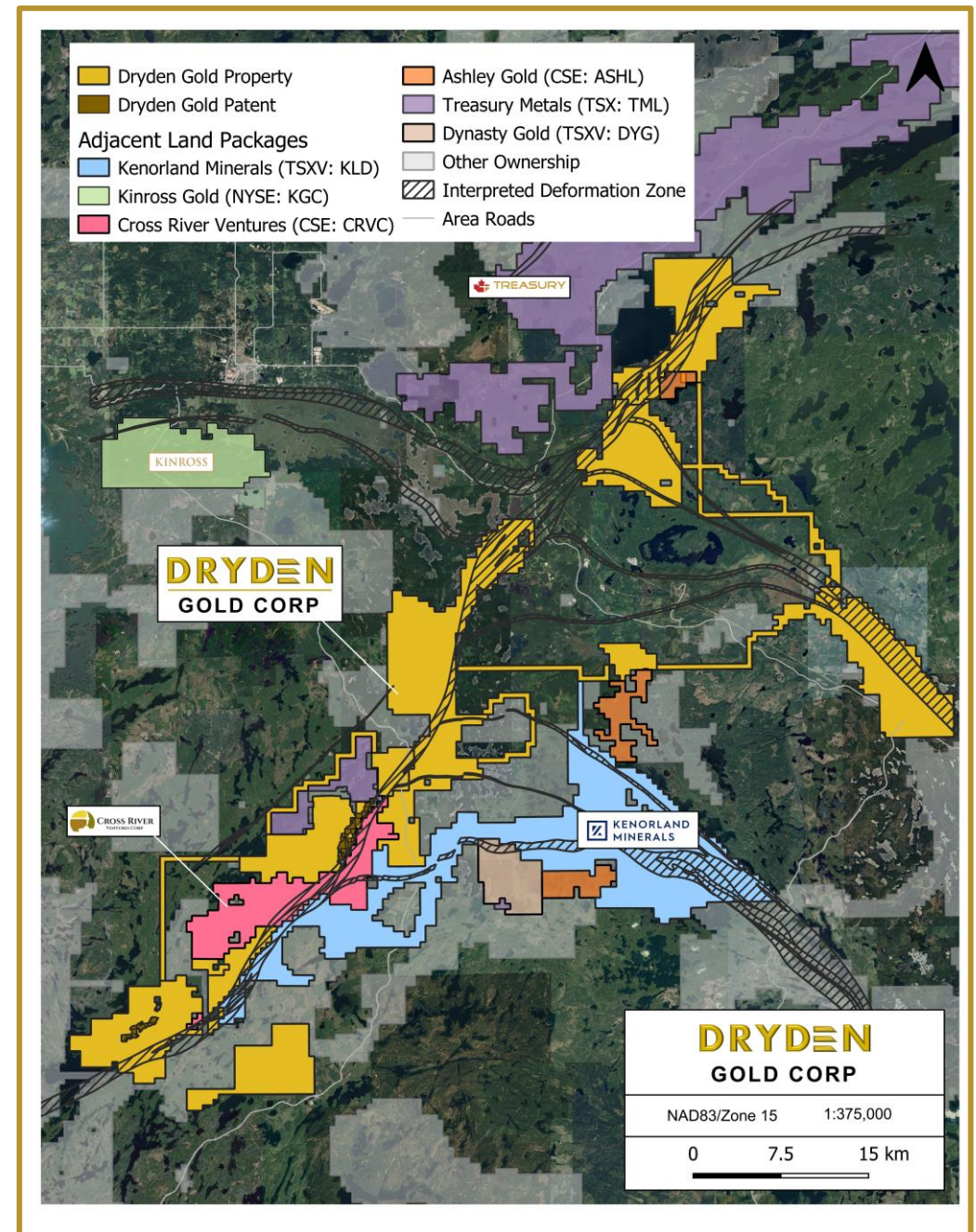


(1) Subject to 36-month escrow.

Strategic Land Package

- ▲ Over 600 km² (60,000 hectares) consolidated by Dryden Gold Corp.
- ▲ Excellent infrastructure- Roads, power & labor
- ▲ 50 km covering regional gold bearing MDdz structure (Manitou-Dinorwic deformation zone)
- ▲ **Kinross, Treasury Metals, Kenorland Minerals** and **Dynasty Gold** active in the Dryden Gold District
- ▲ **Treasury Metals** has defined a **3M ounce** low-grade resource in the Dryden Gold District
- ▲ Limited exploration - only **33,200 meters** of **historic** drilling district-wide at shallow depths
- ▲ **Initial focus** on **brownfield** opportunity in the **Gold Rock Camp**
- ▲ Recently acquired the fully permitted **Cross River** property that hosts several cross-cutting east-west structures are interpreted to potentially be upgrading structures in the system.

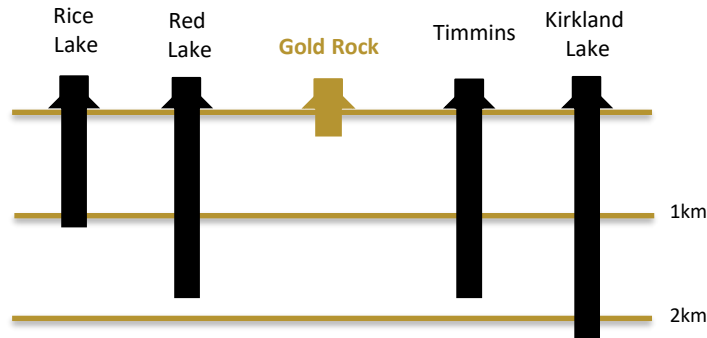
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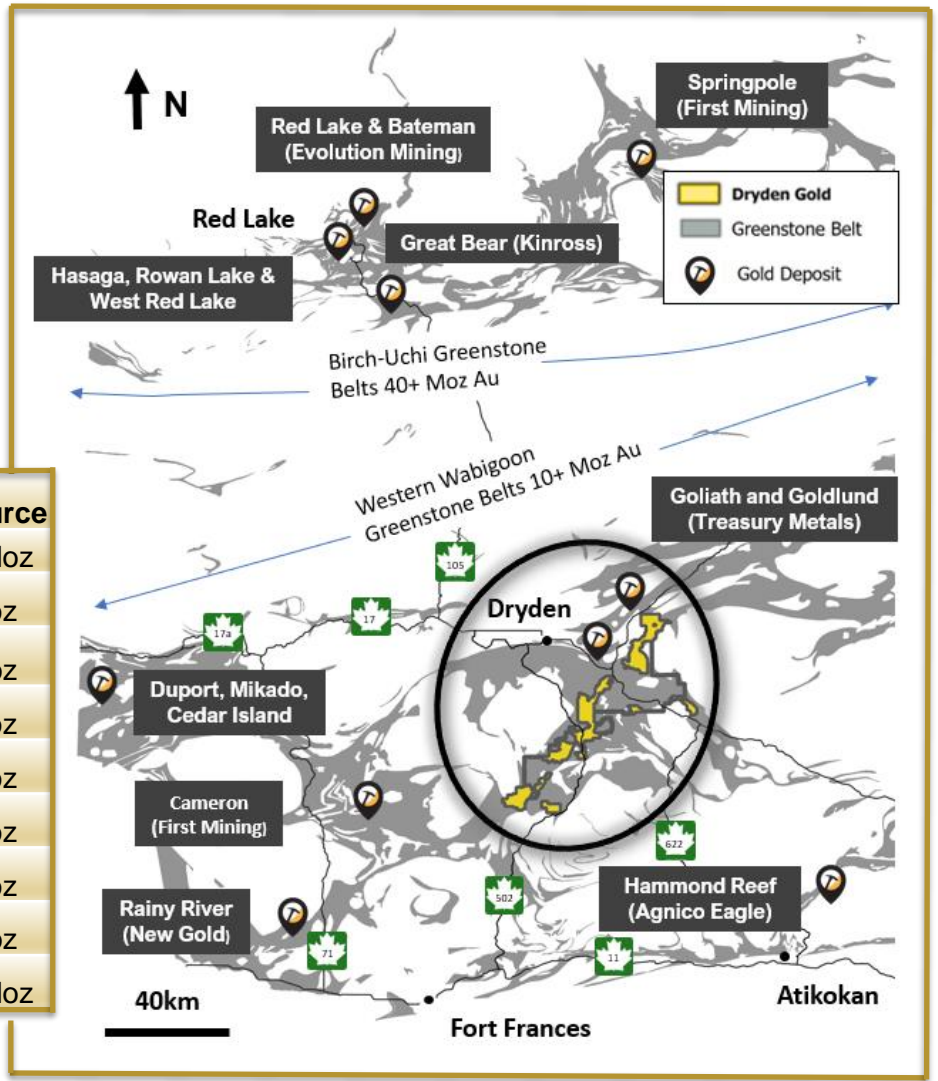
Prolific Gold Region | Dryden Gold District

- ▲ Over **30+ Moz gold** of historic production from the Birch-Uchi Greenstone Belts
- ▲ Under-explored Dryden Gold District despite district-wide high-grade gold occurrences due to fragmented claim ownership
- ▲ Similar Archean lode gold mines are much deeper. Dryden district has seen no deep drilling.

Archean Lode Gold Mines Camps
Central Canada



Northwestern Ontario Gold Deposits	Resource
Red Lake & Bateman (Evolution Mining)	12.4 Moz
Hasaga, Rowan Lake, Madsen (West Red Lake)	5.4 Moz
Dixie Lake Previously Great Bear (Kinross)	5.0 Moz
Springpole (First Mining)	4.9 Moz
Goliath & Goldlund (Treasury Metals)	2.4 Moz
Duport, Mikado, Cedar Island	1.2 Moz
Cameron (First Mining)	1.1 Moz
Rainy River (New Gold)	4.8 Moz
Hammond Reef (Agnico Eagle)	5.45 Moz



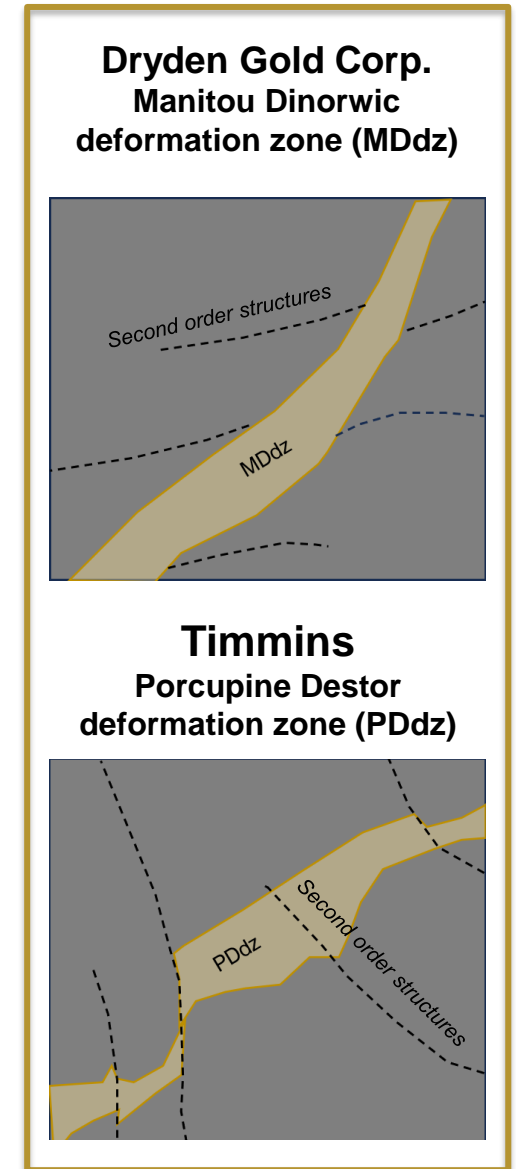
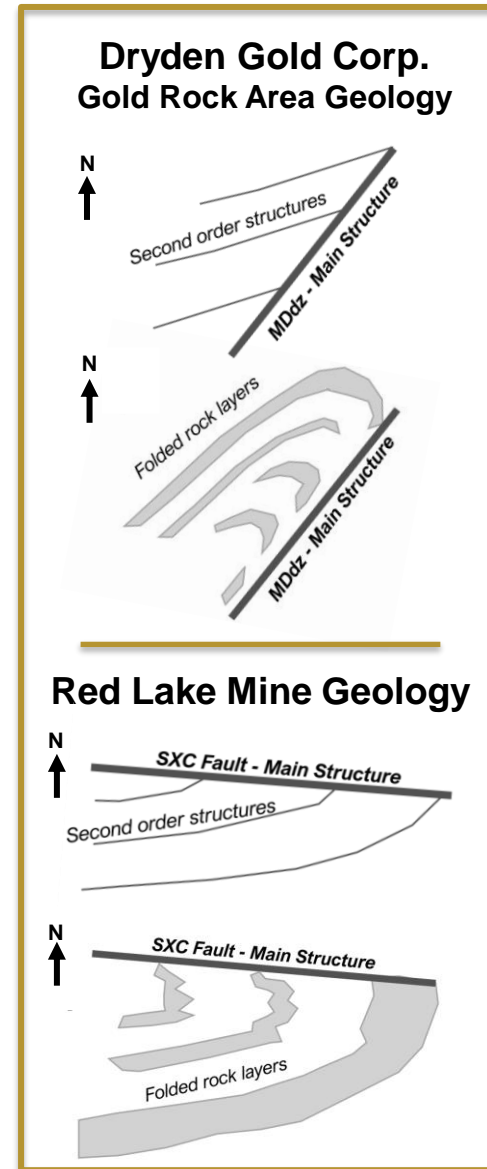
Similarities to Red Lake and Timmins Camps

- Similar geological setting and rock types with regional folding
- Near surface high-grade free gold in an Archean setting
- Structural geometry – gold bearing *shear corridor with secondary splay structures*
- Favorable geological gold traps for high grade shoots
- Recent study comparing Dryden Gold District to Timmins Camp*

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*After 2021 Montsion et. al – simplified geology showing greenstone belt, major deformation zones and secondary structures



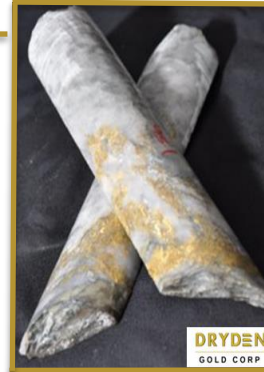
Three Projects | Potential for High-Grade Gold Discovery

OUR EXPLORATION FOCUS FOR 2024

1 Gold Rock Camp Drill Intercept Highlights:

- ▲ Kenwest Patents – 3,497.0 g/t gold over 8.5 meters including 53,700 g/t gold over 0.55 meters
- ▲ Kenwest Patents – 15.4 g/t gold over 6.1 meters
- ▲ 502 Vein – 12.7 g/t gold over 4.0 meters
- ▲ Canamerica – 12.6 g/t gold over 4.0 meters
- ▲ Cross River Historic Queen Alexandra Mine (0.94 opt)

**Refer to Appendix -Slide 22 for historic drill results.*

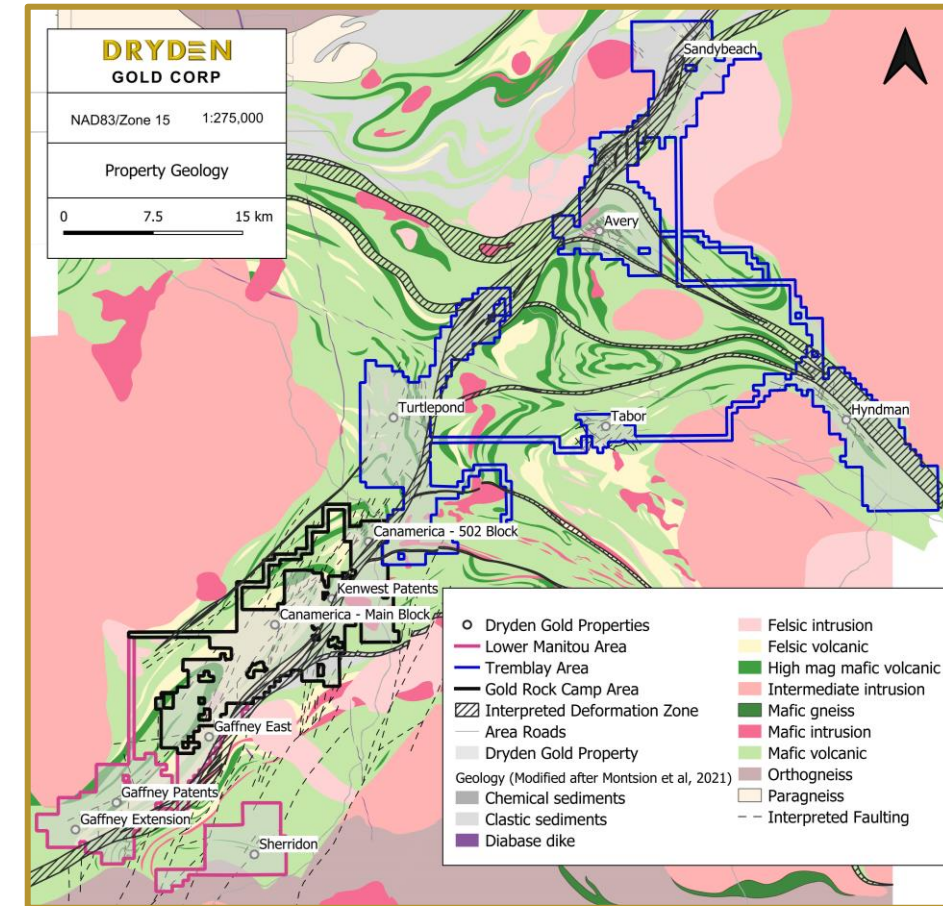


2 Lower Manitou Drill Intercept Highlights:

- ▲ Gaffney – 2.4 g/t gold over 75.1 meters
- ▲ Gaffney – 5.0 g/t gold over 8.8 meters
- ▲ Sherridon – 46.0 g/t gold over 0.5 meters

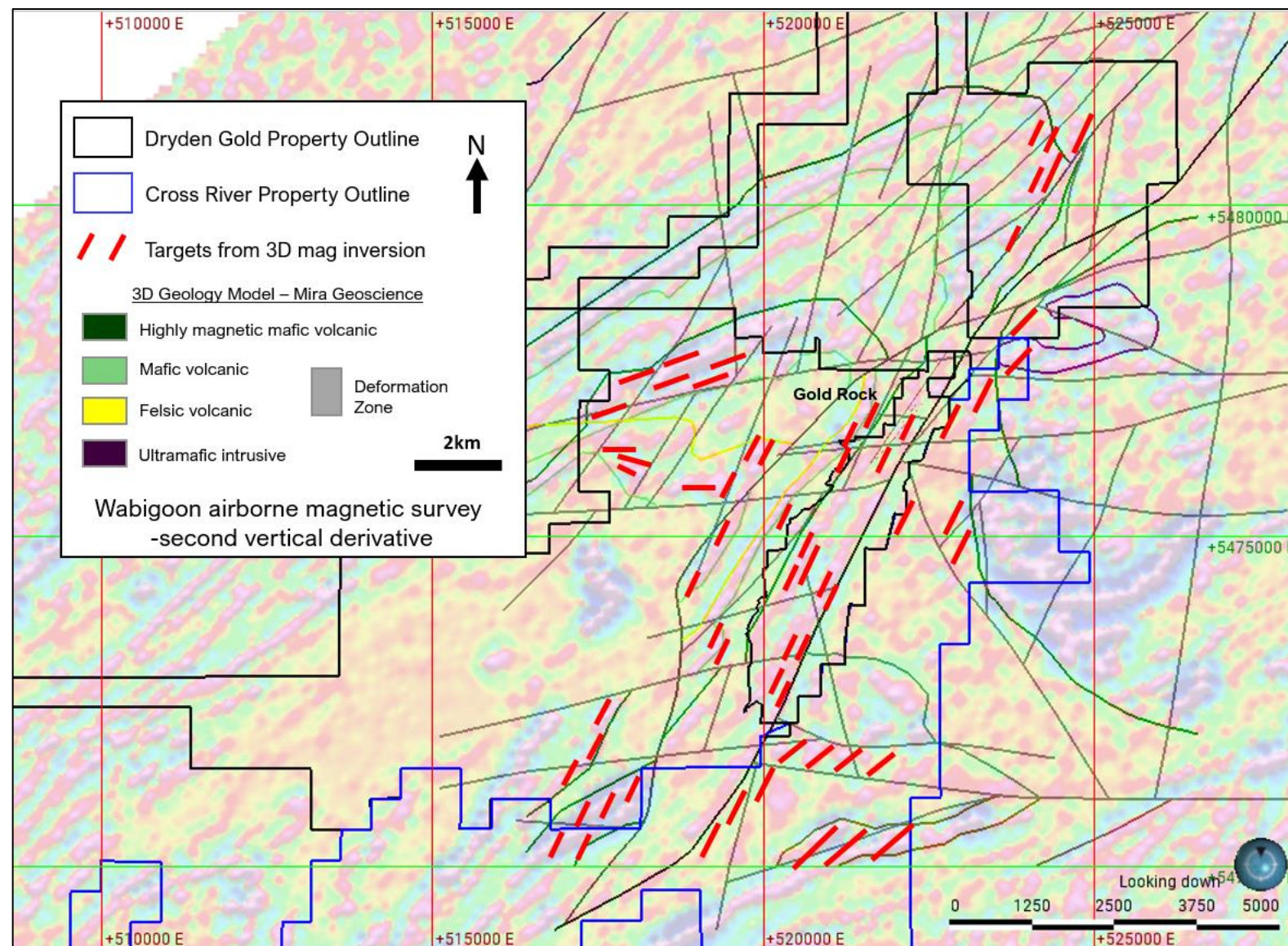
3 Tremblay Highlights:

- ▲ Turtlepond - 15.0 g/t gold grab sample
- ▲ Hyndman - 13.0 g/t gold grab sample
- ▲ Avery - 24.56 g/t gold over 2.25 meters (channel sample)
- ▲ Tabor - 39 g/t gold grab sample



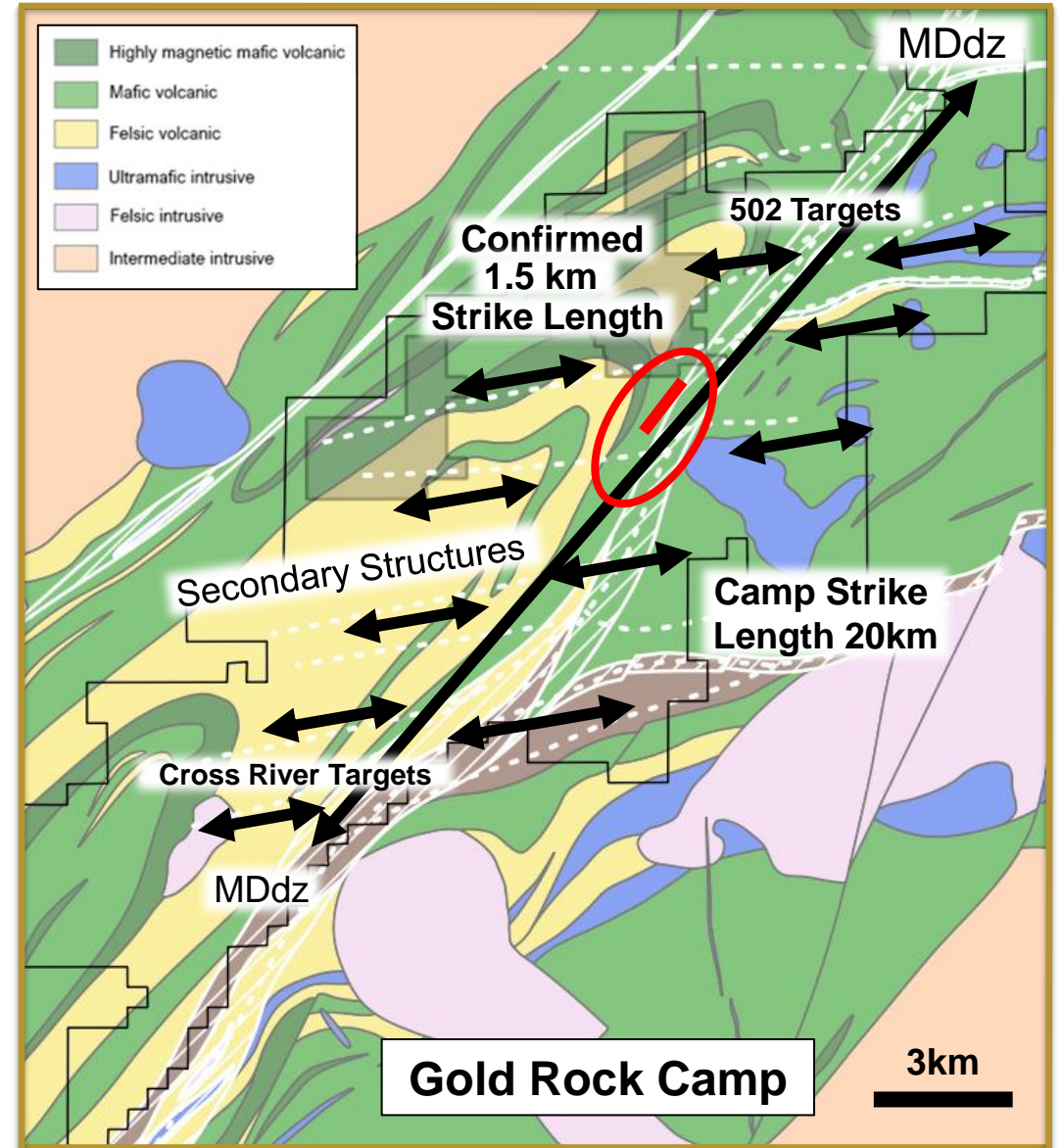
Gold Rock Camp | Interpretation & Targets

- Geophysical anomalies occur over known mineralized zones
- Interpretation uses all available geological data (geochemistry, mapping, drill data, etc.)
- Targets occur along MDdz and intersections of east-west structures
- Targets indicated potential for 20 km strike along the MDdz in the Gold Rock Camp



Gold Rock Camp | Near Surface High-Grade Gold

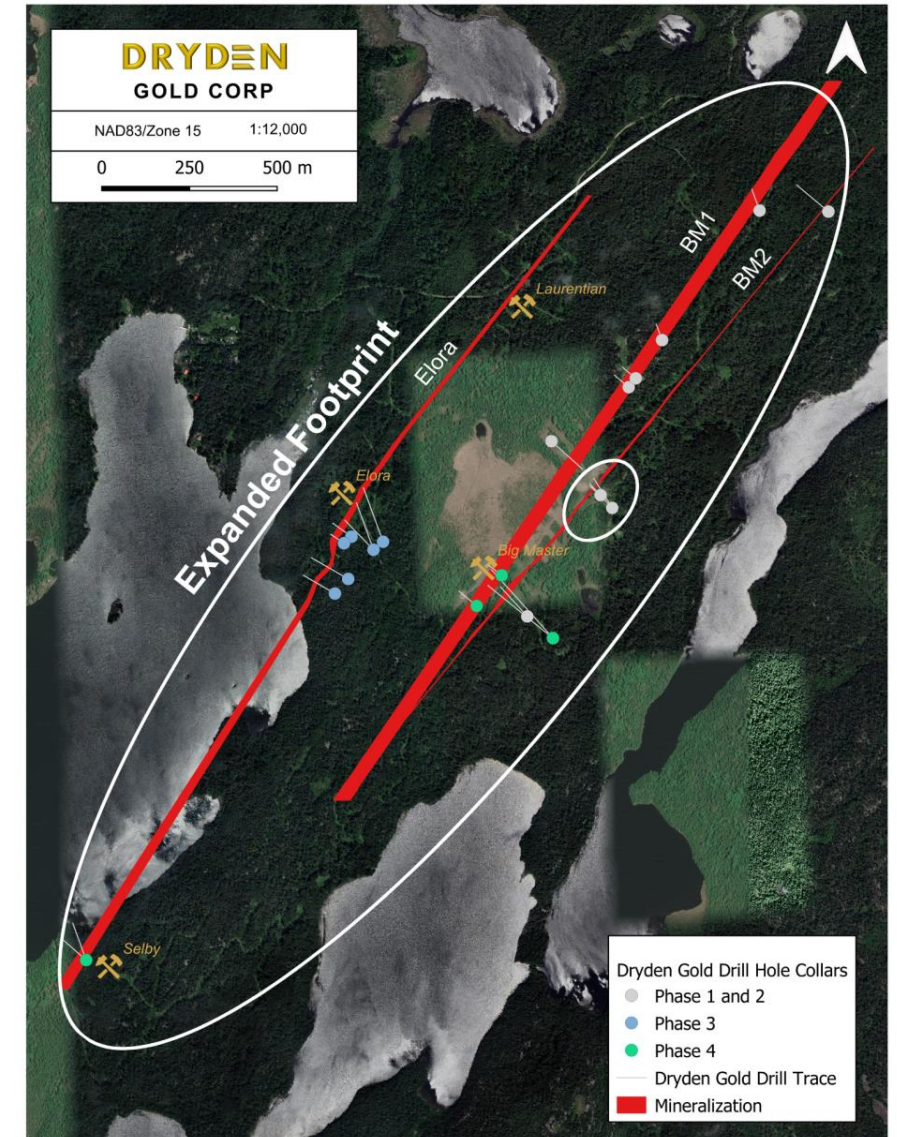
- ▲ Brownfield opportunity within the Gold Rock Camp
 - ▲ Majority of historic drilling focused on Gold Rock Camp
 - ▲ Historic high-grade intercepts on two gold systems
 - ▲ 75% of all historic mining occurred in Gold Rock Camp
- ▲ Potential for **large gold system** footprint
 - ▲ 20 km strike on MDdz structure in Gold Rock Camp
 - ▲ 1.5 km gold system strike **confirmed** with new drilling
 - ▲ Plans to test up to 3 km strike of gold system
- ▲ Repeating intersecting East-West Splay structures
 - ▲ Fault intersections are great traps for high-grade gold mineralization
 - ▲ Fault intersections correspond to historic gold mines and known gold occurrences throughout the Gold Rock Camp
- ▲ Regional folding **similar to Red Lake**
 - ▲ Fold hinges are great traps for high-grade gold
- ▲ Nuggety free-gold with excellent metallurgy



2023-2024 Drill Program Objectives

Three Strategic Objectives:

1. Expansion of the Big Master and Elora gold system footprint
2. Evaluate the controls of high-grade mineralization at Big Master and Elora gold systems to better predict additional high-grade shoots.
3. Test for new high-grade shoots within the expanded footprint



Drill Program – Phase 1 & 2

▲ Successfully intersected **new high-grade shoot** on BM1

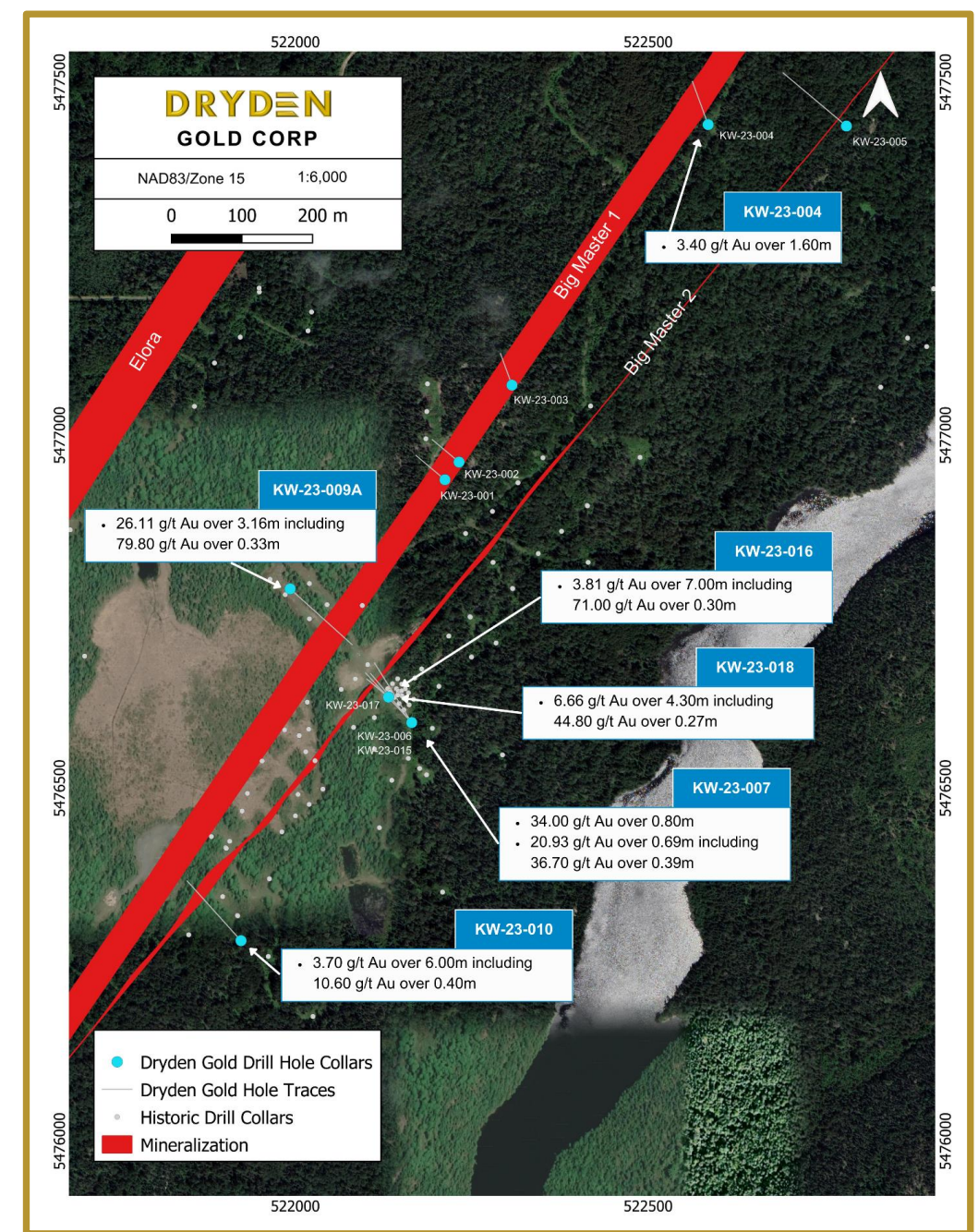
- ▲ *KW-23-009A intersecting 26.11 g/t gold over 3.16 meters, including 79.80 g/t gold over 0.33 meters*

▲ Confirmed **1.5 km strike length** on the Big Master gold system - open in all directions!

- ▲ *Significant step-out to the northeast of 450m KW-23-004 returning 3.40 g/t gold over 1.60 meters*
- ▲ *Step-out to the southwest of 400 m KW-23-010 intersecting 3.70 g/t gold over 6.00 meters, including 10.60 g/t gold over 0.40 meters indicating **another new high-grade shoot***

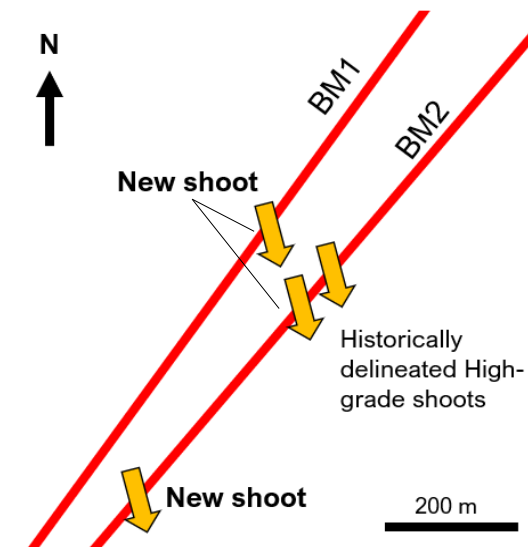
▲ Confirmed orientation, structural controls and **expanded** a historically delineated high-grade shoot

- ▲ *KW-23-016 which intersected 3.81 g/t gold over 7.00 meters, including 71.00 g/t gold over 0.30 meters*
- ▲ *KW-23-018 intersecting 6.66 g/t gold over 4.30 meters, including 44.80 g/t gold over 0.27 meters*



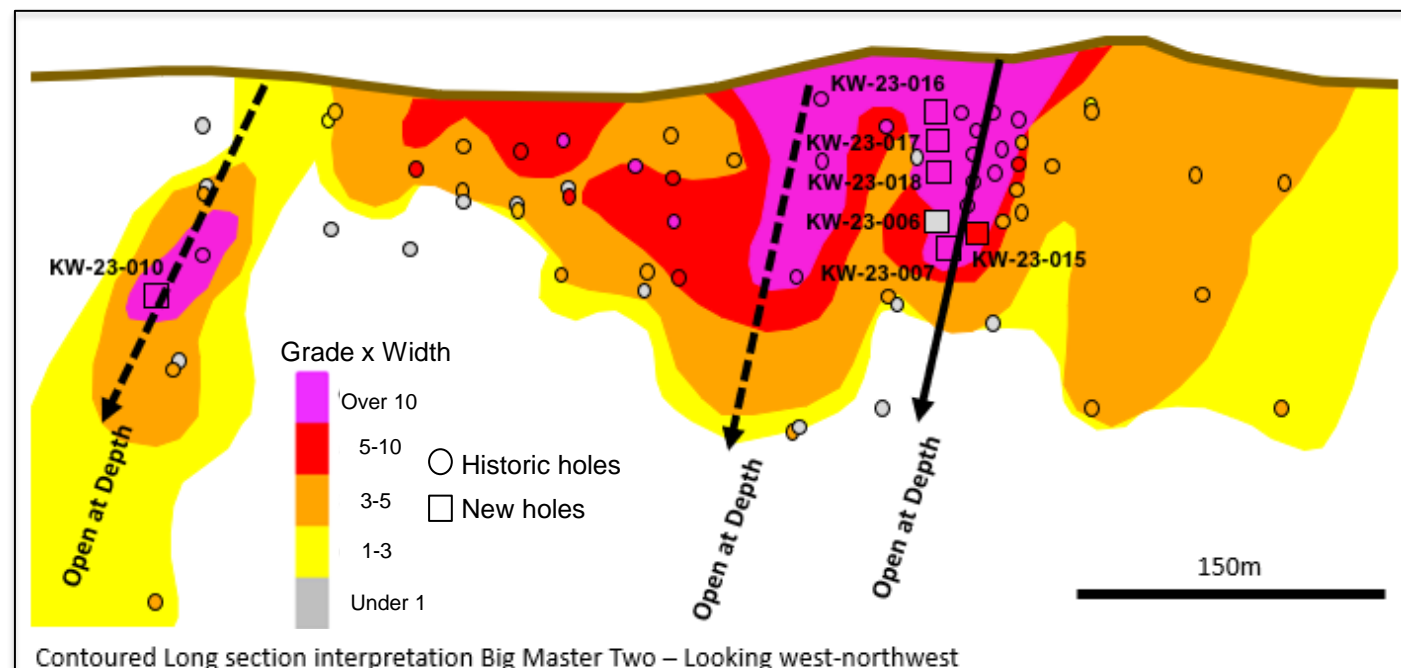
Drill Program – Testing High-grade shoots

- Several holes were focused on testing the controls on high-grade shoot orientation caused by intersection of structures (lineation) and fold hinge orientation.
- Previous data indicated the potential for these new high-grade shoots, but the continuity and orientation of the potential shoots had not been previously tested.



Three New High-Grade Shoots Identified:

- KW-23-009A returned **26.11 g/t gold over 3.16 meters**, including 79.80 g/t gold over 0.33 meters BM1
- KW-23-010 intersected **3.70 g/t gold over 6.00 meters**, including 10.60 g/t gold over 0.40 meters BM2
- The third identified shoot may be an extension of the known high-grade shoot

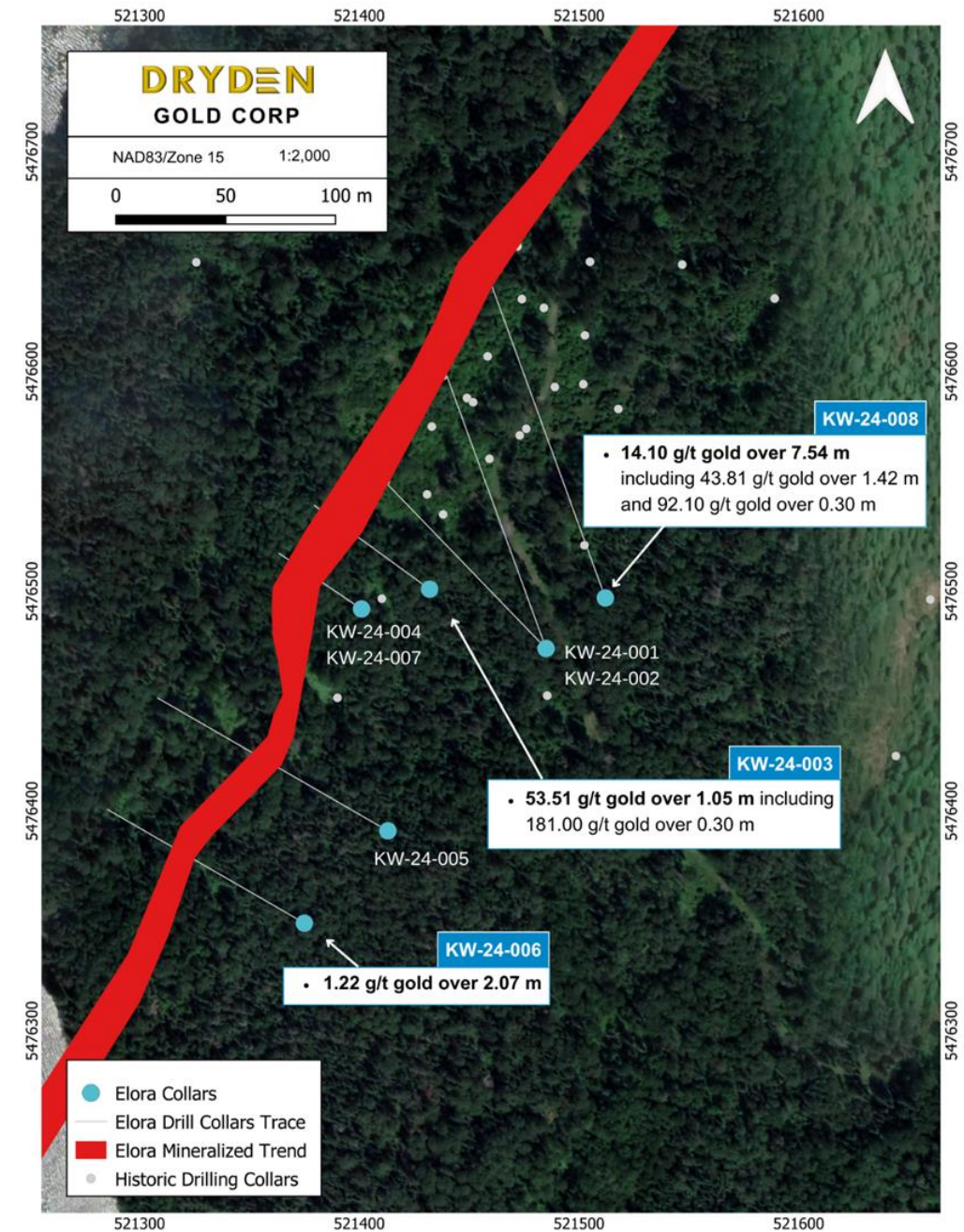


Drill Program – Phase 3

- ▲ The program can be defined with three specific objectives:
 - ▲ Evaluate high-grade controls on the Elora system
 - ▲ Complete extensional holes from the known mineralization
 - ▲ Test larger step-out holes along strike of the Elora gold system

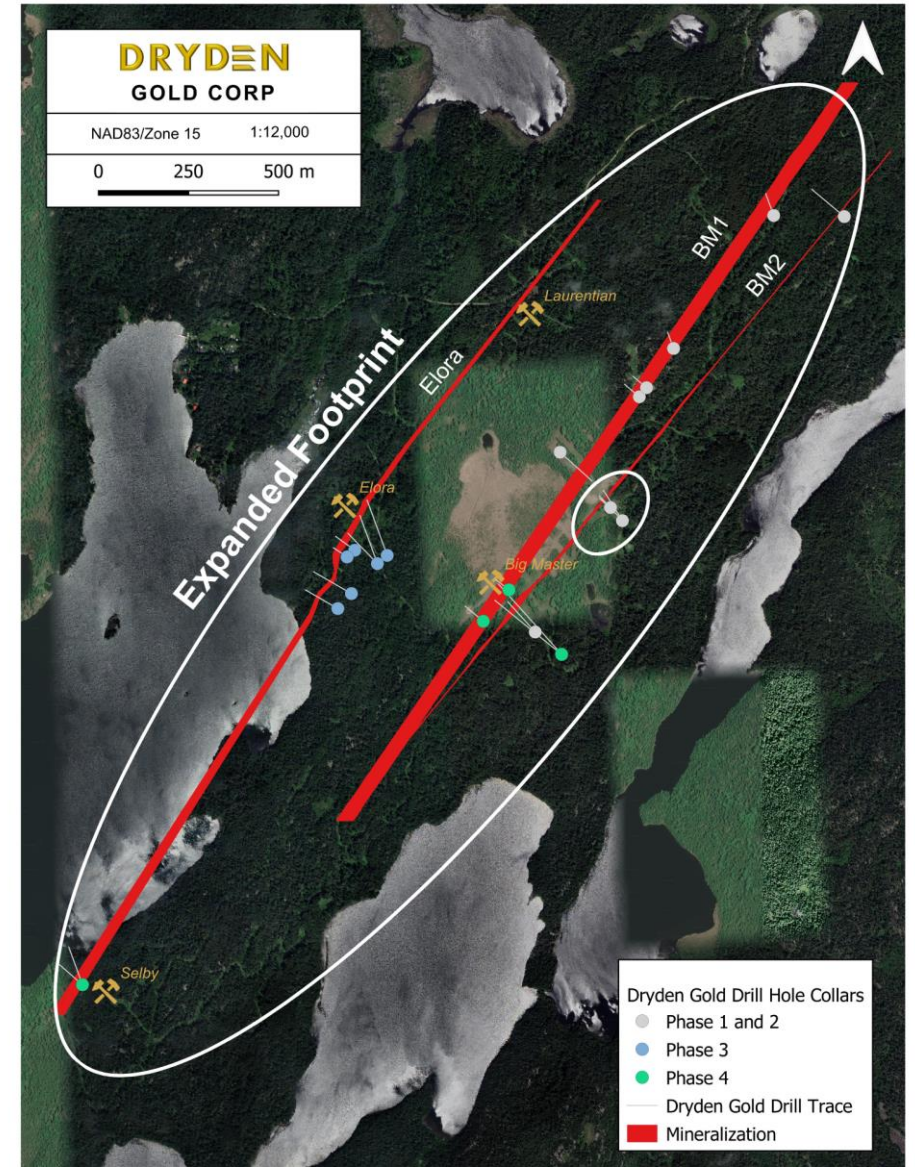
Highlights include:

- ▲ KW-24-008 assays 14.10 g/t gold over 7.54 meters
*including 43.81g/t gold over 1.42 meters
and 92.10 g/t gold over 0.30 meters at 150 meters true depth*
- ▲ KW-24-003 assays 53.51 g/t gold over 1.05 meters
including 181.00 g/t gold over 0.30 meters



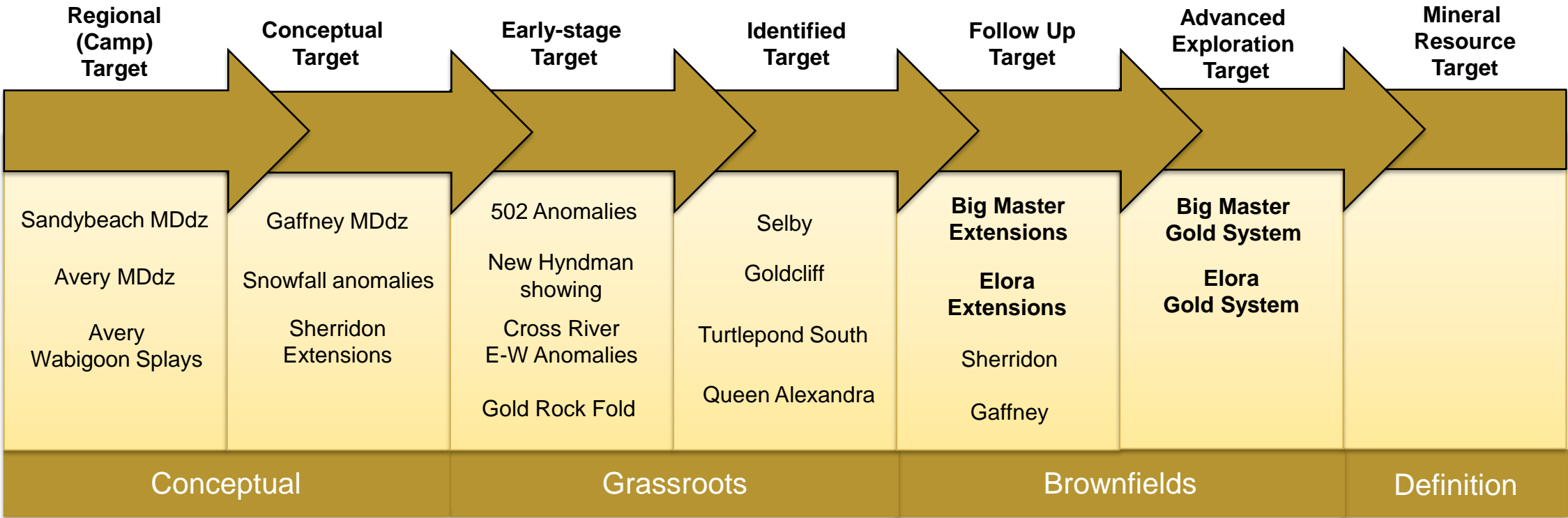
Drill Program – Phase 4

- ▲ Assays are pending 1,254 meters drilled in Phase 4
- ▲ Phase 4 followed up on new high-grade shoot defined in Phase 2 drill program (Big Master gold system) and other near surface targets in the Big Master gold system
- ▲ Phase 4 also tested the Selby target 1.5 km to the southwest of Phase 3 drilling
- ▲ Success at Selby will expand the Gold Rock footprint to three high-grade vein systems over 3 km strike length open in both directions

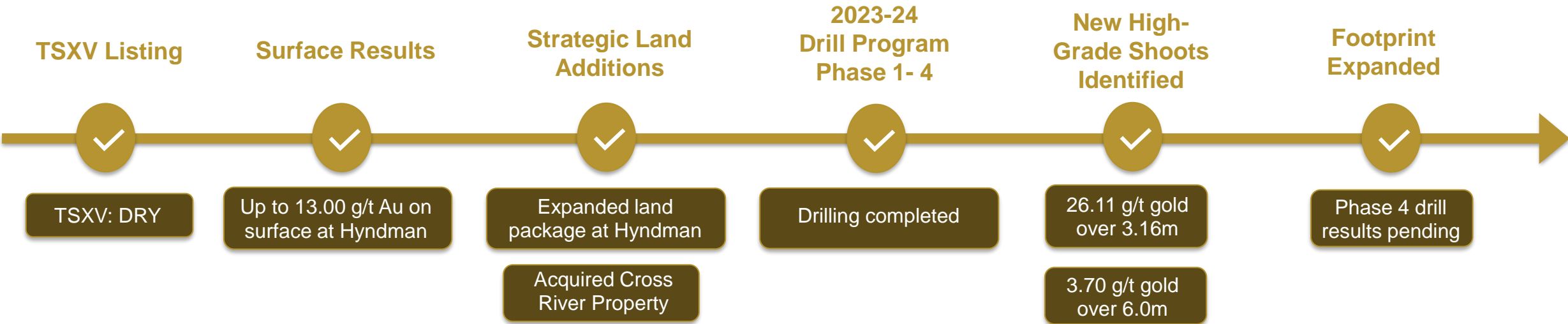


Dryden Gold's Resource Pipeline

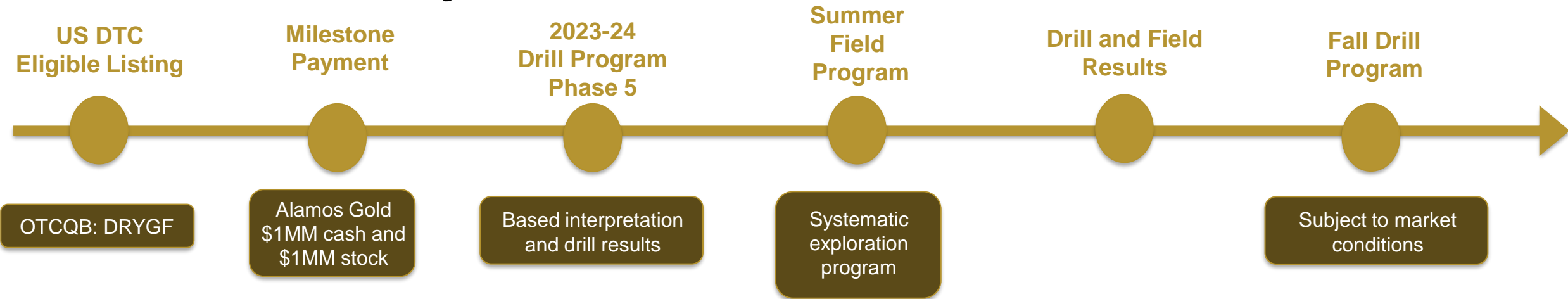
- ▲ Focusing on Gold Rock Camp **Follow up** and **Advanced Exploration** stage targets.
- ▲ Several targets in the Grassroots categories will be reviewed and field tested over the summer.



Milestones



Near-Term Catalysts





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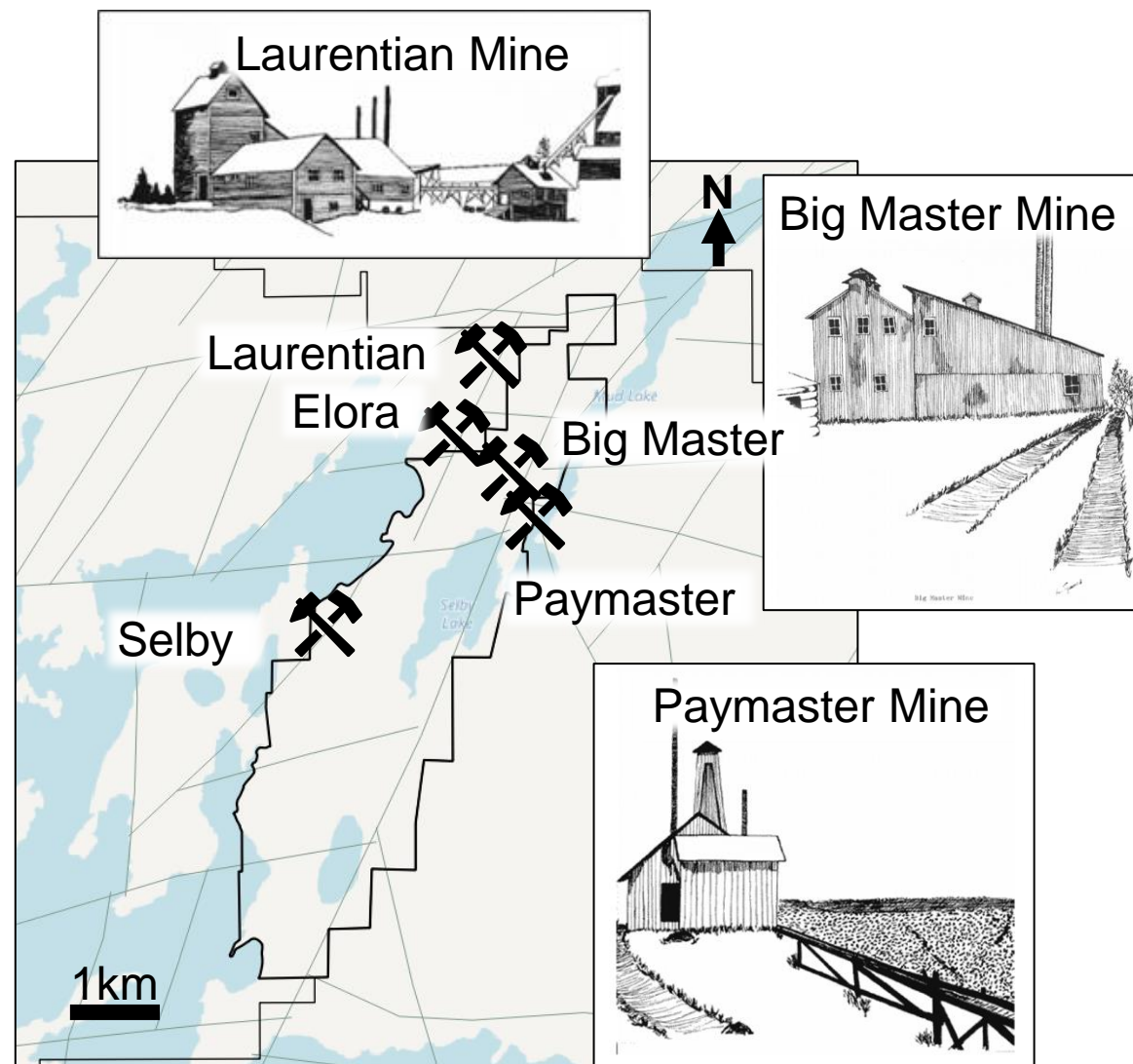


Appendix



Gold Rock Camp | Gold Rich History

- ▲ Mining at the turn of the century (1900's)
- ▲ Shallow historic mining ~140m depth
- ▲ ~75% of the historic mining in the district was from the Gold Rock camp
- ▲ Historic mining was designed from surface expression
- ▲ Supports the regional geology theory
- ▲ Laurentian Mine produced 20K tons of ore at .41 opt on Elora Vein



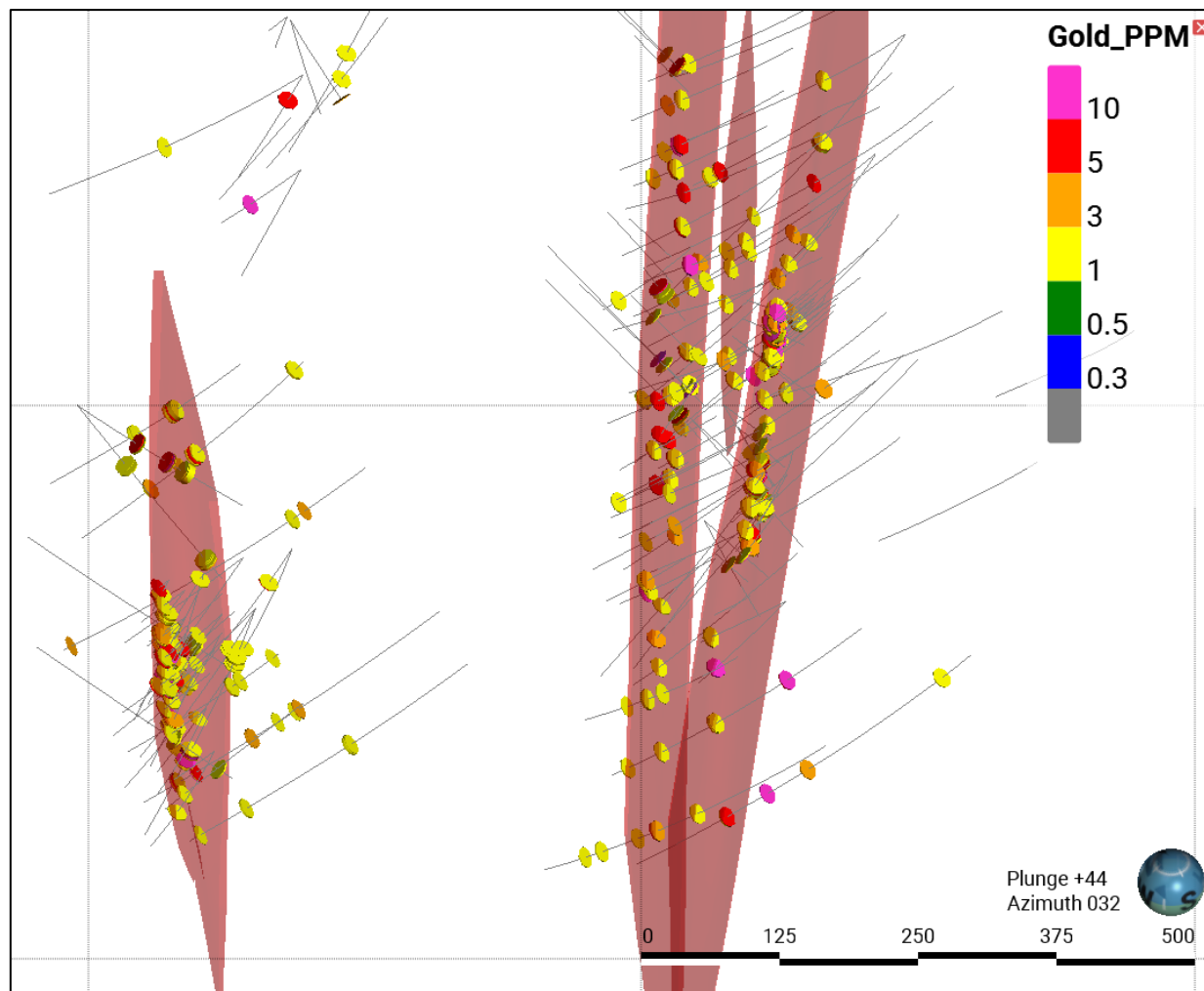
Gold Rock Camp | Bulk Sample Highlights

HIGHLIGHTS TABLE	
Single gravity separation recovered:	88.6%
Bulk cyanidation test recovery for the composite:	99.4%
Weighted average grade from total of 17 chip samples , over 13.6 linear meters :	40.2 g/t Au
Individual chip samples:	0.05 g/t Au - 1,070 g/t Au
Average grade from drill cuttings samples over 30m section of the vein:	5.4 g/t Au
Individual drill cuttings:	0.02 g/t Au – 65.1 g/t Au



Gold Rock Camp | Historic Drill Highlights

Hole #	From (m)	To (m)	Width (m)	Au (g/t)	Zone	G*M
KW-10-13	135.8	141.9	6.1	15.4	BM #1	93.94
KW-11-25	297.4	301.5	4.1	6.2	BM#1	25.42
KW-11-26	55.25	63.7	8.45	3,497	BM #2	29549.65
and	219	221.7	2.7	12	BM#1	32.4
KW-11-30	128	137.05	9.1	2.06	BM #2	18.746
KW-11-33	257.5	263.5	6	10.2	BM#1	61.2
KW-11-46	29.9	38.9	9	26.9	BM #2	242.1
KW-11-47	44.4	55	10.6	1.7	BM #2	18.02
KW-11-48	72.5	77	4.5	7	BM #2	31.5
KW-11-50	29	38.3	9.3	1.8	BM #2	16.74
KW-11-51	36.5	46.2	9.7	1.8	BM #2	17.46
KW-11-52	53.3	63.8	10.5	2.1	BM #2	22.05
KW-11-53	75.7	82.5	6.8	5.3	BM #2	36.04
KW-11-54	94.5	101	6.5	8.4	BM #2	54.6
KW-11-55	32.7	41	8.4	4.7	BM #2	39.48
KW-11-60	69.7	77	7.3	3.4	BM #2	24.82
KW-11-61	53	61	8	2	BM #2	16
KW-11-62	58.5	66.8	8.3	2.6	BM #2	21.58
KW-11-67	119	123.2	4.2	7	BM #2	29.4
KW-11-68	104.5	108	3.5	4.3	BM #2	15.05
KW-11-69	293	293.8	0.8	1,055	?	844
KW-11-76	37.5	40	2.5	11.9	BM #2	29.75
KW-11-77	83	87.5	4.5	5.4	BM #2	24.3
KW-12-84	17.5	26.9	9.4	2.92	BM #2	27.448
KW-12-86	85.3	88.8	3.5	4.67	BM #2	16.345
KW-12-90	46.6	51.6	5	3.75	BM #2	18.75
KW-12-98	78.1	81.6	3.5	5.6	BM #1	19.6
KW-18-06	79.5	81.4	1.9	25.2	BM #1	47.88
KW-18-10	25.2	26	1.7	14.1	BM #1	23.97



Inclined Plane – Vein model and historic drill results